



PHOENIXVILLE AREA SCHOOL DISTRICT  
Phoenixville, Pennsylvania

## **BOARD FINANCE AND PERSONNEL COMMITTEE MEETING**

May 23, 2022 5:30 PM  
Phoenixville Area High School Cafeteria

### **AGENDA**

#### **CALL TO ORDER**

Board Finance and Personnel Committee Meeting – Betsy Ruch, Chairperson

#### **A. APPROVAL OF MINUTES**

1. [Approval of the Minutes of the April 25, 2022 Finance and Personnel Committee Meeting](#)

#### **B. APPROVAL ITEMS**

##### **PERSONNEL**

***\*Potential Voting Item at May 23, 2022 Meeting***

1. [\\*Personnel Report – May 2022](#)
  - a. Resignations
  - b. Appointments
  - c. Leave Requests
  - d. Volunteers
  - e. Informational Items
    1. Conference Requests

##### **FINANCE**

##### **Business Office Report**

1. [Approve the Disbursement of School District Funds – April 2022](#)

Check # 3010 (4/1/2022) – Check 3125 (4/29/2022)  
ACH # 212201584 (4/1/2022) – ACH # 212201796 (4/29/2022)
2. [Acknowledge the Receipt of District Financial Reports – April 2022](#)

##### **Business Office Items**

***\*Potential Voting Items at May 23, 2022 Meeting***

1. [Approval of the 2022-2023 Pennsylvania School Board Association Membership Renewal in the amount of \\$16,308.04](#)

2. [Approval of the CCIU Marketplace Budget Schedule for 2022-2023 School Year](#)
3. [Approval of the Professional Services Contract with Valbridge Property Advisors](#)

**C. DISCUSSION ITEMS**

**Personnel**

None

**Business Office**

1. District Financial Advisor RFP Update

**D. INFORMATION ITEMS**

**Personnel**

None

**Business Office**

1. Monthly Bank Statements
  - a. Meridian Bank – [April 2022](#)
  - b. Peoples Security – [April 2022](#)
  - c. Phoenixville Federal
    - Student Activities – [April 2022](#)
    - Phoenixville Summer – [April 2022](#)
  - d. PLGIT – [April 2022](#)
  - e. PSDLAF – General Fund – [April 2022](#)
  - f. PNC Bank – Easy Procure – [April 2022](#)
  - g. TD Wealth – **waiting for April 2022**
  - h. Univest Bank – CD & Money Market – [April 2022](#)
  - i. WSFS
    - Capital Reserve – [April 2022](#)
    - Construction – [April 2022](#)
    - Food Services – [April 2022](#)
    - General Fund – [April 2022](#)
    - Money Market – [April 2022](#)
    - Payroll – [April 2022](#)
  - j. Credit Cards

**E. RECOGNITION OF VISITORS** — The Committee respectfully asks that comments be no more than three (3) minutes

**F. NEXT MEETING** — June 27, 2022 — 5:30 PM

PHOENIXVILLE AREA SCHOOL DISTRICT  
Phoenixville, Pennsylvania

MINUTES  
of the FINANCE / PERSONNEL Committee Meeting  
April 25, 2022  
**DRAFT**

**Finance / Personnel Committee Members Present:**

Betsy Ruch, Chair  
Caitlyn Carminito  
Scott Overland

**Finance / Personnel Committee Members Absent:**

None

**Board Members Present:**

Jerry Weiss  
Victoria Walker

**Administrators Present:**

Dr. Alan D. Fegley – Superintendent  
Dr. Jeremy Melber – Director of Finance  
Sylvia Rockwood – Director of Human Resources  
Ken Gibson – Director of Operations & Technology

**Others Present:**

Lisa Longo  
Emily Shanley  
Steve Young

**Call Board Finance / Personnel Committee Meeting to Order**

The Finance Committee meeting was held in person and was called to order at 5:31 p.m. by Mrs. Betsy Ruch, Chairperson.

**A. APPROVAL OF MINUTES**

**1. APPROVAL OF THE MARCH 28, 2022 FINANCE/PERSONNEL COMMITTEE MEETING MINUTES**

The committee approved the minutes as presented.

**B. APPROVAL ITEMS**

**PERSONNEL**

**1. PERSONNEL REPORT – APRIL 2022**

- a) Resignations
- b) Appointments
- c) Leave Requests
- d) Volunteers
- e) Informational Items
  1. Conference Requests

Mrs. Ruch detailed the personnel listing items and noted they are set for approval this evening.

**FINANCE****BUSINESS OFFICE REPORT**

1. APPROVE THE DISBURSEMENT OF SCHOOL DISTRICT FUNDS – MARCH 2022  
Check # 2894 (3/4/2022) – Check # 3009 (3/25/2022)  
ACH # 212201411 (3/4/2022) - # 212201583 (3/25/2022)  
The committee agreed to recommend approval to the full Board.
2. ACKNOWLEDGE THE RECEIPT OF DISTRICT FINANCIAL REPORTS – MARCH 2022  
The committee agreed to recommend approval to the full Board.

**BUSINESS OFFICE ITEMS****\*POTENTIAL VOTING ITEM AT APRIL 25, 2022 MEETING**

1. \*APPROVAL OF RENEWAL OF THE FOOD SERVICE MANAGEMENT CONTRACT WITH ARAMARK TO PROVIDE FOOD SERVICES FOR THE 2022-2023 SCHOOL YEAR  
Dr. Melber discussed that Aramark is currently at a \$354K profit as of the end of March, and that PDE only allows for 1 year contracts. This renewal is for the 2022-2023 school year and Aramark has an \$88K guarantee, which is \$2,000 less because of rising food prices and the fact that the district is not raising lunch prices. The committee agreed to recommend approval to the full Board.
2. APPROVAL OF TAX ASSESSMENT SETTLEMENT FOR 1 KENALCON DRIVE, PARCEL ID 15-18-0001.01A0 FOR AN ASSESSMENT OF \$1,655,0090 (INCREASE OF \$631,840).  
Dr. Melber discussed that these assessments are part of the 15 properties appeal by the district and will bring an extra \$97K in taxable income. There are still 10 properties outstanding in appeals. The committee agreed to recommend approval to the full Board.
3. APPROVAL OF TAX ASSESSMENT SETTLEMENT FOR 30 NUTT ROAD, PARCEL ID 15-1=8-0001.0200 FOR AN ASSESSMENT OF \$5,085,000 (INCREASE OF \$2,367,112).  
The committee agreed to recommend approval to the full Board.
4. APPROVAL OF THE CCIU PROPOSED 2022-2023 MARKETPLACE PROGRAMS PRICING  
The committee agreed to recommend approval to the full Board.

**C. DISCUSSION ITEMS:****Personnel**

None

**Business Office**

1. DISTRICT FINANCIAL ADVISOR RFP  
Dr. Melber discussed prior conversations of the district going out for proposals as the district moves forward with additional construction and renovations projects. Discussion took place of the pro and cons of doing an RFP.

**D. INFORMATION ITEMS****Personnel**

None

## **Business Office**

1. MONTHLY BANK STATEMENTS
  - a. Meridian Bank – March 2022
  - b. Peoples Security – March 2022
  - c. Phoenixville Federal
    - Student Activities – March 2022
    - Phoenixville Summer – March 2022
  - d. PLGIT – March 2022
  - e. PSDLAF – General Fund – March 2022
  - f. PNC Bank – Easy Procure – March 2022
  - g. TD Wealth – March 2022
  - h. Univest Bank – CD & Money Market – March 2022
  - i. WSFS
    - Capital Reserve – March 2022
    - Construction – March 2022
    - Food Services – March 2022
    - General Fund – March 2022
    - Money Market – March 2022
    - Payroll – March 2022
  - j. Credit Cards

## **E. RECOGNITION OF VISITORS**

Resident Lisa Longo had questions and statements about the district's food service provider buying locally and healthy foods, questions tax assessments, redoing professional services contracts, and the auditor general report.

## **F. NEXT MEETING – May 23, 2022 – 5:30 PM**

### **Adjournment**

The meeting adjourned at 6:00PM.

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Mrs. Betsy Ruch, Chairperson

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The minutes of the April 25, 2022 Board Finance-Personnel Committee meeting are scheduled to be approved at the May 23, 2022 Board Finance-Personnel Committee meeting. The April 25, 2022 minutes were prepared by Dr. Jeremy Melber, Director of Finance, and Sharon Oleski, Executive Assistant to the Cabinet.

1. **RESIGNATION** – The administration respectfully requests Board approval of the following resignation:

- A. Hannah Reisser, MDS classroom teacher, effective June 13, 2022.

**BOARD MOTION**

*Move that the Board accept the above-listed Resignation, as recommended.*

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2. **APPOINTMENTS** – The administration respectfully requests Board approval of the following appointments, pending completion of required pre-employment paperwork including background checks:

- A. Support Personnel

1. Accounts Payable Technician – Melinda Fink is recommended to the position of accounts payable technician effective May 31, 2022. This position is 7.5 hours per day, 12 months. The rate of pay for this position is \$24.00 per hour. (Mrs. Casiano)
2. Custodian – Kyle Brignola is recommended to the position of custodian at Barkley Elementary School effective June 6, 2022. This position is 8 hours per day, 12 months. The rate of pay for this position is \$18.00 per hour. (Mr. Johnson)

- B. Coach – It is recommended that the following be appointed as a coach for the 2021 – 2022 sports season as indicated below. The rate of pay will be per the collective bargaining agreement:

- C. Extra Pay for Extra Duty Positions – It is recommended that the following be appointed to the Extra Pay for Extra Duty positions as indicated. The rate of pay will be per the collective bargaining agreement:

- D. Phoenixville Summer Instructor – It is recommended that the following be appointed as a Phoenixville Summer Instructor as indicated:

**BOARD MOTION**

*Move that the Board approve the above-listed Appointments, as recommended.*

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3. **LEAVE REQUESTS** – The administration respectfully requests Board approval of the following leave requests:

- A. Amy Hyland

Date of Leave: December 10, 2022 through June 12, 2023

Type of Leave: Unpaid Childrearing Leave of Absence

- B. Kristin Rigstad

Date of Leave: May 17, 2022 and June 8, 2022  
Type of Leave: Unpaid Leave of Absence

C.

Date of Leave:  
Type of Leave:

**BOARD MOTION**

*Move that the Board approve the above-listed Leave Requests, as recommended.*

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4. **VOLUNTEERS** – The administration respectfully requests Board approval of the following volunteers:

**BOARD MOTION**

*Move that the Board accept the above-listed Volunteers, as recommended.*

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5. **INFORMATIONAL ITEMS**

- A. **CONFERENCE REQUESTS** – The attached conference requests were approved by the administration.
- B. **FAMILY AND MEDICAL LEAVE ACT (FMLA) LEAVES OF ABSENCE** – The administration respectfully informs the Board of the following leaves. The employees listed below have met the Federal criteria for the leave:
1. Amy Hyland  
Effective: September 18, 2022 through December 9, 2022
  2. Gretchen Krueger  
Effective: May 5, 2022 through June 13, 2022

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/01/2022	3010	668.00	ALPINE SANITATION	WSFS GENER
04/01/2022	3011	1,508.00	APPLE INC	WSFS GENER
04/01/2022	3012	558.00	THE CAMPHILL SCHOOLS	WSFS GENER
04/01/2022	3013	1,293.55	CITY OF PHILADELPHIA	WSFS GENER
04/01/2022	3015	144.00	COMCAST	WSFS GENER
04/01/2022	3016	11.99	COOKE, AIMEE	WSFS GENER
04/01/2022	3017	19.99	DATA MAKES THE DIFFE	WSFS GENER
04/01/2022	3018	16,895.36	[REDACTED]	WSFS GENER
04/01/2022	3019	645.00	HUGH O'BRIEN YOUTH L	WSFS GENER
04/01/2022	3020	600.00	KEYSTONE STATE SKYWA	WSFS GENER
04/01/2022	3021	457.54	KEYSTONE COLLECTIONS	WSFS GENER
04/01/2022	3022	330.00	KLINE, CARLA	WSFS GENER
04/01/2022	3023	3,358.25	MONTOUR SCHOOL DISTR	WSFS GENER
04/01/2022	3024	4,026.25	NUTRIEN AG SOLUTIONS	WSFS GENER
04/01/2022	3025	595.00	PA PRINCIPALS ASSOCI	WSFS GENER
04/01/2022	3026	500.00	PENNSYLVANIA SOCIETY	WSFS GENER
04/01/2022	3027	367.50	PEREZ, KATHIA	WSFS GENER
04/01/2022	3028	129.58	PHOENIXVILLE HARDWAR	WSFS GENER
04/01/2022	3029	159.14	POWERS EQUIPMENT CO	WSFS GENER
04/01/2022	3030	10,000.00	PROJECT LIBERTAD	WSFS GENER
04/01/2022	3031	3,068.40	QCC INSURANCE COMPAN	WSFS GENER
04/01/2022	3032	1,402.37	REPUBLIC SERVICES	WSFS GENER
04/01/2022	3033	1,547.00	SCHOOL HEALTH CORPOR	WSFS GENER
04/01/2022	3034	2,605.65	SCHUYLKILL TOWNSHIP	WSFS GENER
04/01/2022	3035	6,700.00	SOBEL VALUATION LLC	WSFS GENER
04/01/2022	3036	951.72	TURF EQUIPMENT & SUP	WSFS GENER
04/01/2022	3037	210.00	UHS OF PENNSYLVANIA,	WSFS GENER
04/01/2022	3038	1,547.89	VERIZON	WSFS GENER
04/01/2022	3039	81.03	WARD'S SCIENCE	WSFS GENER
04/08/2022	3040	3,216.16	AQUA PA	WSFS GENER
04/08/2022	3041	10,086.25	BADALAMENTI, ELIZABE	WSFS GENER
04/08/2022	3042	172.69	BEATTY, LAURA	WSFS GENER
04/08/2022	3043	152.70	BELLA NAPOLI PIZZERI	WSFS GENER
04/08/2022	3044	7,949.70	BH365 LLC	WSFS GENER
04/08/2022	3045	1,688.72	BOUND TO STAY BOUND	WSFS GENER
04/08/2022	3046	10,830.00	DAVID BENEDICT (DAVI	WSFS GENER
04/08/2022	3047	4,100.00	FOY INVENTERPRISES I	WSFS GENER
04/08/2022	3048	470.16	HOBART SERVICE	WSFS GENER
04/08/2022	3049	1,551.23	HOME DEPOT CREDIT SE	WSFS GENER
04/08/2022	3050	343.35	JONES SCHOOL SUPPLY	WSFS GENER
04/08/2022	3051	1,800.00	KENCREST SERVICES	WSFS GENER
04/08/2022	3052	90.77	KUTCH, KATHLEEN	WSFS GENER
04/08/2022	3053	2,236.00	NUTRIEN AG SOLUTIONS	WSFS GENER
04/08/2022	3054	85.26	PHOENIXVILLE HARDWAR	WSFS GENER
04/08/2022	3055	4,334.22	REPUBLIC SERVICES	WSFS GENER
04/08/2022	3056	120.00	RITCHIE, PAUL JR	WSFS GENER
04/08/2022	3057	4,087.50	ROSEMARIE MANFREDI D	WSFS GENER
04/08/2022	3058	120.00	ROUSE, JULIE	WSFS GENER
04/08/2022	3059	1,070.48	STAPLES ADVANTAGE	WSFS GENER
04/08/2022	3060	273.50	TOWNE BOOK CENTER &	WSFS GENER
04/08/2022	3061	52.00	ZANER-BLOSER, INC	WSFS GENER
04/15/2022	3062	151.20	21ST CENTURY MEDIA -	WSFS GENER
04/15/2022	3063	98.90	AQUA PA	WSFS GENER
04/15/2022	3064	18,351.05	BOROUGH OF PHOENIXVI	WSFS GENER
04/15/2022	3065	2,475.00	CCRES	WSFS GENER
04/15/2022	3066	200.00	CCWA/PARADISE FARM C	WSFS GENER



CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/15/2022	3067	3,300.00	CONCEPT SCHOOL	WSFS GENER
04/15/2022	3068	4,830.35	NORRISTOWN ZOOLOGICA	WSFS GENER
04/15/2022	3069	4,489.00	FRANKLIN INSTITUTE	WSFS GENER
04/15/2022	3070	4,019.44	INSIGHT PA CYBER CHA	WSFS GENER
04/15/2022	3071	3,102.00	KALMAR NYCKEL FOUNDA	WSFS GENER
04/15/2022	3072	70.72	KEYSTONE COLLECTIONS	WSFS GENER
04/15/2022	3073	466.35	LEARNWELL SERVICES	WSFS GENER
04/15/2022	3074	1,757.89	LIMERICK BOWL	WSFS GENER
04/15/2022	3075	2,361.46	PENNSYLVANIA CYBER C	WSFS GENER
04/15/2022	3076	90.00	PETERS, EZRA	WSFS GENER
04/15/2022	3077	7,865.00	THE PHILLIES	WSFS GENER
04/15/2022	3078	3,542.19	REACH CYBER CHARTER	WSFS GENER
04/15/2022	3079	40.00	RODRIGUEZ, GABRIEL	WSFS GENER
04/15/2022	3080	90.00	SCHWARTZ, ALEXANDER	WSFS GENER
04/15/2022	3081	121.58	STAPLES ADVANTAGE	WSFS GENER
04/15/2022	3082	1,672.90	VERIZON	WSFS GENER
04/15/2022	3083	50.00	WARTENBURG, WILLIAM	WSFS GENER
04/15/2022	3084	156.60	WILSON LANGUAGE TRAI	WSFS GENER
04/22/2022	3085	9,219.61	AGORA CYBER CHARTER	WSFS GENER
04/22/2022	3086	197.69	ALBERTSONS / SAFEWAY	WSFS GENER
04/22/2022	3087	86.35	BEATTY, LAURA	WSFS GENER
04/22/2022	3088	9,000.00	CHESCONET	WSFS GENER
04/22/2022	3089	73.48	COLONIAL ELECTRIC SU	WSFS GENER
04/22/2022	3090	23,639.39	COMMONWEALTH CHARTER	WSFS GENER
04/22/2022	3091	11,748.33	CONSTELLATION NEWENE	WSFS GENER
04/22/2022	3092	1,053.23	FOY INVENTERPRISES I	WSFS GENER
04/22/2022	3093	193.87	H & F TIRE SERVICE	WSFS GENER
04/22/2022	3094	212.63	JONES SCHOOL SUPPLY	WSFS GENER
04/22/2022	3095	850.00	KEYSTONE COLLECTIONS	WSFS GENER
04/22/2022	3096	210.00	KLINE, CARLA	WSFS GENER
04/22/2022	3097	45.38	KUTCH, KATHLEEN	WSFS GENER
04/22/2022	3098	184.04	PHOENIXVILLE HARDWAR	WSFS GENER
04/22/2022	3099	78.00	SHEP'S YARD LLC	WSFS GENER
04/22/2022	3100	229.00	SHRM (SOCIETY FOR HU	WSFS GENER
04/22/2022	3101	4,725.00	VALLEY FORGE SEWER A	WSFS GENER
04/22/2022	3102	60.00	VANCOTT, STEPHEN	WSFS GENER
04/22/2022	3103	171.65	VERIZON	WSFS GENER
04/22/2022	3104	850.00	WEST CALN TOWNSHIP	WSFS GENER
04/29/2022	3105	170.78	ALBERTSONS / SAFEWAY	WSFS GENER
04/29/2022	3106	299.00	APPLE INC	WSFS GENER
04/29/2022	3107	132.00	BAC TACTICAL	WSFS GENER
04/29/2022	3108	2,320.00	COLONIAL PA PLANTATI	WSFS GENER
04/29/2022	3109	258.83	INTERNATIONAL FIRE E	WSFS GENER
04/29/2022	3110	35.36	KEYSTONE COLLECTIONS	WSFS GENER
04/29/2022	3111	136.15	KOCHER, RICHARD JR	WSFS GENER
04/29/2022	3112	124.36	LEARNWELL SERVICES	WSFS GENER
04/29/2022	3113	100.00	METHACTON AREA SCHOO	WSFS GENER
04/29/2022	3114	1,078.88	MONTOUR SCHOOL DISTR	WSFS GENER
04/29/2022	3115	150.00	NUTRIEN AG SOLUTIONS	WSFS GENER
04/29/2022	3116	356.41	PENNSYLVANIA AMERICA	WSFS GENER
04/29/2022	3117	1,000.00	PHOENIXVILLE COUNTRY	WSFS GENER
04/29/2022	3118	44.17	PHOENIXVILLE HARDWAR	WSFS GENER
04/29/2022	3119	100.00	POTTSGROVE SCHOOL DI	WSFS GENER
04/29/2022	3120	3,643.10	PRESIDIO HOLDINGS, I	WSFS GENER
04/29/2022	3121	4,927.50	RAIMONDO, SUSAN	WSFS GENER
04/29/2022	3122	1,130.00	READING PUBLIC MUSEU	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/29/2022	3123	493.16	STAPLES ADVANTAGE	WSFS GENER
04/29/2022	3124	2,111.89	VERIZON WIRELESS SER	WSFS GENER
04/29/2022	3125	610.80	WONDERPLAY, INC	WSFS GENER
04/01/2022	212201584	3,066.00	ABINGTON SPEECH PATH	WSFS GENER
04/01/2022	212201585	1,445.88	AMAZON CAPITAL SERVI	WSFS GENER
04/01/2022	212201586	1,056.27	APR SUPPLY CO	WSFS GENER
04/01/2022	212201587	169.00	AUGMENTATIVE COMMUNI	WSFS GENER
04/01/2022	212201588	4.79	BARNES & NOBLE INC	WSFS GENER
04/01/2022	212201589	4,251.71	BONFITTO INC	WSFS GENER
04/01/2022	212201590	393,366.84	CCIU	WSFS GENER
04/01/2022	212201591	6,000.00	COTTAGE SEVEN EDUCAT	WSFS GENER
04/01/2022	212201592	311.89	DENNEY ELECTRIC	WSFS GENER
04/01/2022	212201593	31.39	FERGUSON ENTERPRISES	WSFS GENER
04/01/2022	212201594	188.62	GENUINE PARTS CO NAP	WSFS GENER
04/01/2022	212201595	269.27	GRINSTEAD, DONALD	WSFS GENER
04/01/2022	212201596	54.00	H A WEIGAND INC	WSFS GENER
04/01/2022	212201597	1,872.71	IMPERIAL BAG & PAPER	WSFS GENER
04/01/2022	212201598	85.90	KAMPUS KLOTHES INC	WSFS GENER
04/01/2022	212201599	1,106.25	KEGEL KELIN LITTS &	WSFS GENER
04/01/2022	212201600	6,250.00	KINETIC PHYSICAL THE	WSFS GENER
04/01/2022	212201601	1,700.00	LAKESIDE YOUTH SERVI	WSFS GENER
04/01/2022	212201602	3,256.00	LAWN & GOLF SUPPLY C	WSFS GENER
04/01/2022	212201603	5,385.25	LISA A BRADY LLC	WSFS GENER
04/01/2022	212201604	1,120.14	MELBER, JEREMY	WSFS GENER
04/01/2022	212201605	125.00	NCS PEARSON INC	WSFS GENER
04/01/2022	212201606	5,980.00	NRG BUILDING SERVICE	WSFS GENER
04/01/2022	212201607	899.80	OFFICE BASICS INC	WSFS GENER
04/01/2022	212201608	1,482.18	PAPCO	WSFS GENER
04/01/2022	212201610	34,351.88	PECO	WSFS GENER
04/01/2022	212201611	1,341.25	PERSONAL REFLECTIONS	WSFS GENER
04/01/2022	212201612	2,885.32	PHOENIXVILLE AREA ED	WSFS GENER
04/01/2022	212201613	5.00	PHOENIXVILLE COMMUNI	WSFS GENER
04/01/2022	212201614	1,912.59	PHOENIXVILLE EDUCATI	WSFS GENER
04/01/2022	212201615	2,300.00	READ NATURALLY, INC	WSFS GENER
04/01/2022	212201616	224,288.49	RESCHINI AGENCY INC	WSFS GENER
04/01/2022	212201617	56.94	RIFFEY, SAMANTHA	WSFS GENER
04/01/2022	212201618	2,169.48	SCENARIO LEARNING LL	WSFS GENER
04/01/2022	212201619	2,641.54	SDIC	WSFS GENER
04/01/2022	212201620	5,178.73	SHERWIN WILLIAMS	WSFS GENER
04/01/2022	212201621	1,559.23	SWEET, STEVENS, KATZ	WSFS GENER
04/01/2022	212201622	782.10	TAGUE LUMBER	WSFS GENER
04/01/2022	212201623	1,236.00	TITANIUM SECURITY &	WSFS GENER
04/01/2022	212201624	161.30	UNITED REFRIGERATION	WSFS GENER
04/01/2022	212201625	557.50	WAPPINGERS FALLS SHO	WSFS GENER
04/01/2022	212201626	1,855.36	WEINSTEIN, DANIEL	WSFS GENER
04/08/2022	212201627	1,506.40	AMAZON CAPITAL SERVI	WSFS GENER
04/08/2022	212201628	295.00	B & H PHOTO-VIDEO	WSFS GENER
04/08/2022	212201629	43.12	BARNES & NOBLE INC	WSFS GENER
04/08/2022	212201630	118.99	BECKER'S SCHOOL SUPP	WSFS GENER
04/08/2022	212201631	72.02	BLICK ART MATERIALS	WSFS GENER
04/08/2022	212201632	102.49	BRETT, THOMAS	WSFS GENER
04/08/2022	212201633	4,826.53	CCIU	WSFS GENER
04/08/2022	212201634	365.29	DENNEY ELECTRIC	WSFS GENER
04/08/2022	212201635	22.99	EDDY, SARAH	WSFS GENER
04/08/2022	212201636	3,802.00	EHC ASSOCIATES INC	WSFS GENER
04/08/2022	212201638	50,101.14	ESS NORTHEAST LLC	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/08/2022	212201639	31.92	FERGUSON ENTERPRISES	WSFS GENER
04/08/2022	212201640	84.46	GENUINE PARTS CO NAP	WSFS GENER
04/08/2022	212201641	517.62	W. W. GRAINGER INC	WSFS GENER
04/08/2022	212201642	866.25	GREENWOOD PUBLISHING	WSFS GENER
04/08/2022	212201643	187.93	J W PEPPER & SON INC	WSFS GENER
04/08/2022	212201644	433.50	KAMPUS KLOTHES INC	WSFS GENER
04/08/2022	212201645	600.00	KNABB, EMILY	WSFS GENER
04/08/2022	212201646	3,059.00	KRISE TRANSPORTATION	WSFS GENER
04/08/2022	212201647	700.00	LAWN & GOLF SUPPLY C	WSFS GENER
04/08/2022	212201648	705.00	LEINHAUSER, THOMAS	WSFS GENER
04/08/2022	212201649	1,631.25	MADYUN, ABDUL	WSFS GENER
04/08/2022	212201650	5,691.00	MCGADY, EMILY	WSFS GENER
04/08/2022	212201651	109.04	MCKESSON MEDICAL-SUR	WSFS GENER
04/08/2022	212201652	9.00	MELMARK INC	WSFS GENER
04/08/2022	212201653	153.70	MENCHEY MUSIC SERVIC	WSFS GENER
04/08/2022	212201654	899.80	OFFICE BASICS INC	WSFS GENER
04/08/2022	212201655	31,653.48	PA LEADERSHIP CHARTE	WSFS GENER
04/08/2022	212201656	13,383.85	PECO	WSFS GENER
04/08/2022	212201657	4,956.48	PHILADELPHIA PROTECT	WSFS GENER
04/08/2022	212201658	17,220.00	REMIND101, INC	WSFS GENER
04/08/2022	212201659	85,038.19	RESCHINI AGENCY INC	WSFS GENER
04/08/2022	212201660	2,845.50	REUTTER, CORINNE	WSFS GENER
04/08/2022	212201661	431.99	ROBERT E LITTLE INC	WSFS GENER
04/08/2022	212201662	52.70	SHERWIN WILLIAMS	WSFS GENER
04/08/2022	212201663	1,631.25	SICHER, NORA	WSFS GENER
04/08/2022	212201664	262.27	STEVENS, MICHAEL	WSFS GENER
04/08/2022	212201665	1,100.25	SYX, REBECCA	WSFS GENER
04/08/2022	212201666	1,405.26	TELEMEDICINE MANAGEM	WSFS GENER
04/08/2022	212201667	3,240.00	TITANIUM SECURITY &	WSFS GENER
04/08/2022	212201668	193.09	TOZOUR-ENERGY SYSTEM	WSFS GENER
04/08/2022	212201669	628.60	UNITED REFRIGERATION	WSFS GENER
04/15/2022	212201670	273.34	AMAZON CAPITAL SERVI	WSFS GENER
04/15/2022	212201671	4,730.00	ATLAS TRANSPORTATION	WSFS GENER
04/15/2022	212201672	20,625.50	CCIU	WSFS GENER
04/15/2022	212201673	696.00	EDUCERE LLC	WSFS GENER
04/15/2022	212201674	18.95	FENYUS, RACHAEL	WSFS GENER
04/15/2022	212201675	7,974.96	FUSION LEARNING, INC	WSFS GENER
04/15/2022	212201676	1,143.63	GREENWOOD PUBLISHING	WSFS GENER
04/15/2022	212201677	295.99	J W PEPPER & SON INC	WSFS GENER
04/15/2022	212201678	4,326.40	KEYSTONE DEAF AND HA	WSFS GENER
04/15/2022	212201679	2,713.70	LANGUAGE LINE SERVIC	WSFS GENER
04/15/2022	212201680	1,180.74	LEHIGH VALLEY CHARTE	WSFS GENER
04/15/2022	212201681	1,947.90	NATIONAL VISION ADMI	WSFS GENER
04/15/2022	212201682	3,159.04	PECO	WSFS GENER
04/15/2022	212201683	2,921.61	PHOENIXVILLE AREA ED	WSFS GENER
04/15/2022	212201684	5.00	PHOENIXVILLE COMMUNI	WSFS GENER
04/15/2022	212201685	1,875.11	PHOENIXVILLE EDUCATI	WSFS GENER
04/15/2022	212201686	525.00	QBS LLC	WSFS GENER
04/15/2022	212201687	1,201.20	QUEST BEHAVIORAL HEA	WSFS GENER
04/15/2022	212201688	113,139.58	RESCHINI AGENCY INC	WSFS GENER
04/15/2022	212201689	1,537.50	SHATZEL, GARRETT	WSFS GENER
04/15/2022	212201690	960.00	TITANIUM SECURITY &	WSFS GENER
04/22/2022	212201691	6,858.15	21ST CENTURY CYBER C	WSFS GENER
04/22/2022	212201692	138.38	AIRGAS, INC	WSFS GENER
04/22/2022	212201693	845.55	AMAZON CAPITAL SERVI	WSFS GENER
04/22/2022	212201694	124.00	AMERICAN VENDING SER	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/22/2022	212201695	85.41	BRETT, THOMAS	WSFS GENER
04/22/2022	212201696	400,831.17	CCIU	WSFS GENER
04/22/2022	212201697	30,044.74	COLLEGIUM CHARTER SC	WSFS GENER
04/22/2022	212201698	3,457.05	CROWN CASTLE FIBER L	WSFS GENER
04/22/2022	212201699	56.30	DENNEY ELECTRIC	WSFS GENER
04/22/2022	212201700	474.50	EAGLE POWER & EQUIPM	WSFS GENER
04/22/2022	212201701	195.00	EDUCERE LLC	WSFS GENER
04/22/2022	212201703	47,638.15	ESS NORTHEAST LLC	WSFS GENER
04/22/2022	212201704	993.66	FOLLETT SCHOOL SOLUT	WSFS GENER
04/22/2022	212201705	11,639.26	FUSION LEARNING, INC	WSFS GENER
04/22/2022	212201706	460.02	GENUINE PARTS CO NAP	WSFS GENER
04/22/2022	212201707	193.86	W. W. GRAINGER INC	WSFS GENER
04/22/2022	212201708	30.00	HAWLEY, KARLEN	WSFS GENER
04/22/2022	212201709	378.00	PALMIERI HOLDINGS, I	WSFS GENER
04/22/2022	212201710	542.52	INTERSTATE TAX SERVI	WSFS GENER
04/22/2022	212201711	149.75	KAMPUS KLOTHES INC	WSFS GENER
04/22/2022	212201712	42.47	KOSCHMEDER, JESSICA	WSFS GENER
04/22/2022	212201713	145.71	NICOLINO, DANIELLE	WSFS GENER
04/22/2022	212201714	310.00	PHILADELPHIA PROTECT	WSFS GENER
04/22/2022	212201715	159,926.98	RESCHINI AGENCY INC	WSFS GENER
04/22/2022	212201716	8.64	ROBERT E LITTLE INC	WSFS GENER
04/22/2022	212201717	8,720.46	SDIC	WSFS GENER
04/22/2022	212201718	2,832.00	TITANIUM SECURITY &	WSFS GENER
04/22/2022	212201719	53.90	TOTAL RENTAL INC DBA	WSFS GENER
04/22/2022	212201720	725.72	TP TRAILERS INC	WSFS GENER
04/25/2022	212201721	6,858.15	21ST CENTURY CYBER C	WSFS GENER
04/25/2022	212201722	138.38	AIRGAS, INC	WSFS GENER
04/25/2022	212201723	845.55	AMAZON CAPITAL SERVI	WSFS GENER
04/25/2022	212201724	124.00	AMERICAN VENDING SER	WSFS GENER
04/25/2022	212201725	85.41	BRETT, THOMAS	WSFS GENER
04/25/2022	212201726	400,831.17	CCIU	WSFS GENER
04/25/2022	212201727	30,044.74	COLLEGIUM CHARTER SC	WSFS GENER
04/25/2022	212201728	3,457.05	CROWN CASTLE FIBER L	WSFS GENER
04/25/2022	212201729	56.30	DENNEY ELECTRIC	WSFS GENER
04/25/2022	212201730	474.50	EAGLE POWER & EQUIPM	WSFS GENER
04/25/2022	212201731	195.00	EDUCERE LLC	WSFS GENER
04/25/2022	212201733	47,638.15	ESS NORTHEAST LLC	WSFS GENER
04/25/2022	212201734	993.66	FOLLETT SCHOOL SOLUT	WSFS GENER
04/25/2022	212201735	11,639.26	FUSION LEARNING, INC	WSFS GENER
04/25/2022	212201736	460.02	GENUINE PARTS CO NAP	WSFS GENER
04/25/2022	212201737	193.86	W. W. GRAINGER INC	WSFS GENER
04/25/2022	212201738	30.00	HAWLEY, KARLEN	WSFS GENER
04/25/2022	212201739	378.00	PALMIERI HOLDINGS, I	WSFS GENER
04/25/2022	212201740	542.52	INTERSTATE TAX SERVI	WSFS GENER
04/25/2022	212201741	149.75	KAMPUS KLOTHES INC	WSFS GENER
04/25/2022	212201742	42.47	KOSCHMEDER, JESSICA	WSFS GENER
04/25/2022	212201743	145.71	NICOLINO, DANIELLE	WSFS GENER
04/25/2022	212201744	310.00	PHILADELPHIA PROTECT	WSFS GENER
04/25/2022	212201745	159,926.98	RESCHINI AGENCY INC	WSFS GENER
04/25/2022	212201746	8.64	ROBERT E LITTLE INC	WSFS GENER
04/25/2022	212201747	8,720.46	SDIC	WSFS GENER
04/25/2022	212201748	2,832.00	TITANIUM SECURITY &	WSFS GENER
04/25/2022	212201749	53.90	TOTAL RENTAL INC DBA	WSFS GENER
04/25/2022	212201750	725.72	TP TRAILERS INC	WSFS GENER
04/29/2022	212201751	5,803.50	ABINGTON SPEECH PATH	WSFS GENER
04/29/2022	212201752	151.63	AHOLD FINANCIAL SERV	WSFS GENER

<u>CHECK</u>	<u>CHECK</u>			<u>BANK</u>
<u>DATE</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>VENDOR</u>	<u>CODE</u>
04/29/2022	212201753	166.43	AMAZON CAPITAL SERVI	WSFS GENER
04/29/2022	212201754	248.00	AMERICAN VENDING SER	WSFS GENER
04/29/2022	212201755	1,195.00	BARTELL & BARTELL LT	WSFS GENER
04/29/2022	212201756	3,811.10	CCIU	WSFS GENER
04/29/2022	212201757	6,800.00	COTTAGE SEVEN EDUCAT	WSFS GENER
04/29/2022	212201758	1,597.50	DANNER, LAUREN	WSFS GENER
04/29/2022	212201759	2,240.00	DELL MARKETING L.P.	WSFS GENER
04/29/2022	212201760	3,528.57	DENNEY ELECTRIC	WSFS GENER
04/29/2022	212201761	1,174.09	ESS NORTHEAST LLC	WSFS GENER
04/29/2022	212201762	525.28	PEGLEY, ALAN	WSFS GENER
04/29/2022	212201763	190.60	FERGUSON ENTERPRISES	WSFS GENER
04/29/2022	212201764	206.25	FRAMES POWER EQUIPME	WSFS GENER
04/29/2022	212201765	97.04	THE PROPHET CORPORAT	WSFS GENER
04/29/2022	212201766	706.49	W. W. GRAINGER INC	WSFS GENER
04/29/2022	212201767	390.00	INTELLICOM SYSTEMS I	WSFS GENER
04/29/2022	212201768	80.00	KAMPUS KLOTHES INC	WSFS GENER
04/29/2022	212201769	146.40	KEENAN, GINA	WSFS GENER
04/29/2022	212201770	2,656.50	KRISE TRANSPORTATION	WSFS GENER
04/29/2022	212201771	35,101.66	LAKESIDE YOUTH SERVI	WSFS GENER
04/29/2022	212201772	562.50	MAZAK, DORENE	WSFS GENER
04/29/2022	212201774	28,988.65	PECO	WSFS GENER
04/29/2022	212201775	310.00	PHILADELPHIA PROTECT	WSFS GENER
04/29/2022	212201776	2,885.32	PHOENIXVILLE AREA ED	WSFS GENER
04/29/2022	212201777	5.00	PHOENIXVILLE COMMUNI	WSFS GENER
04/29/2022	212201778	1,891.56	PHOENIXVILLE EDUCATI	WSFS GENER
04/29/2022	212201779	2,115.00	PURNELL, JAMES	WSFS GENER
04/29/2022	212201780	111,380.82	RESCHINI AGENCY INC	WSFS GENER
04/29/2022	212201781	51.83	RICHARDS, KAYLA	WSFS GENER
04/29/2022	212201782	41.00	ROTARY CLUB OF PHOEN	WSFS GENER
04/29/2022	212201783	831.94	SADDLEBACK EDUCATION	WSFS GENER
04/29/2022	212201784	951.09	SCHOOL TECHNOLOGY AS	WSFS GENER
04/29/2022	212201785	25.58	SHERWIN WILLIAMS	WSFS GENER
04/29/2022	212201786	1,486.99	SIEMENS INDUSTRY	WSFS GENER
04/29/2022	212201787	409.49	STAR PRINTING INC	WSFS GENER
04/29/2022	212201788	750.00	STEVENSON, EILEEN	WSFS GENER
04/29/2022	212201789	109.28	STEVENS, MICHAEL	WSFS GENER
04/29/2022	212201790	774.00	TEKK INTERNATIONAL I	WSFS GENER
04/29/2022	212201791	46.00	THAIS, ANTOINETTE	WSFS GENER
04/29/2022	212201792	9,366.94	THE GUARDIAN LIFE IN	WSFS GENER
04/29/2022	212201793	6,450.00	THERAPY SOURCE INC	WSFS GENER
04/29/2022	212201794	384.00	TITANIUM SECURITY &	WSFS GENER
04/29/2022	212201795	2,765.85	TOSHIBA FINANCIAL SV	WSFS GENER
04/29/2022	212201796	81.10	UNITED REFRIGERATION	WSFS GENER

2,986,837.35 Totals for checks

FUND SUMMARY

<u>FUND</u>	<u>DESCRIPTION</u>	<u>BALANCE SHEET</u>	<u>REVENUE</u>	<u>EXPENSE</u>	<u>TOTAL</u>
10	GENERAL FUND	917,161.38	0.00	2,069,675.97	2,986,837.35
***	Fund Summary Totals ***	917,161.38	0.00	2,069,675.97	2,986,837.35

\*\*\*\*\* End of report \*\*\*\*\*



PHOENIXVILLE AREA SCHOOL DISTRICT

Treasurer's Report

May 1, 2022

**CHECKING ACCOUNT CASH ON HAND BALANCE - April 1, 2022**

\$ 7,496,998.30

**RECEIPTS**

**TAX COLLECTION:**

**Keystone Tax Collecton**

Real Estate Taxes	\$	-	
Interim Real Estate Taxes	\$	82,428.90	
Earned Income Tax	\$	350,345.05	
Per Capita Tax	\$	3,363.03	
Occupation Tax	\$	43,233.04	\$ 479,370.02

**Delinquent Taxes**

Real Estate Delinquent	\$	210,108.72	
Occupational Delinquent	\$	66,181.87	
Per Capita Delinquent	\$	4,921.00	\$ 281,211.59

**Realty Transfer Tax:**

By Cash	\$	137,864.96	\$ 137,864.96
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**TOTAL RECEIPTS FROM TAX COLLECTION**

\$ 898,446.57

**RECEIPTS FROM INVESTED FUNDS:**

Interest Income	\$	705.37	
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**TOTAL RECEIPTS FROM INVESTED FUNDS**

\$ 705.37

**OTHER RECEIPTS:**

Transfer from PSDLAF	\$	294,173.68	
IDEA 611 & 619	\$	362,425.08	
SchoolPay Deposits	\$	723.98	
Miscellaneous	\$	145,167.42	

**TOTAL OTHER RECEIPTS**

\$ 802,490.16

**TOTAL RECEIPTS**

\$ 1,701,642.10

**TOTAL CHECKING ACCOUNT AVAILABLE FOR USE**

\$ 9,198,640.40

**EXPENDITURES**

Payroll	\$	3,500,557.14
Reschini Agency	\$	693,774.06
Chester County Intermediate Unit	\$	823,461.14
PECO	\$	79,883.42
Constellation	\$	11,748.33
Verizon	\$	3,956.44
Krise Transportatiom	\$	5,715.50
UCCI	\$	30,449.56
Debt Service	\$	-
Transfers Out	\$	371,320.94
Other Bills	\$	690,467.11

**TOTAL EXPENDITURES**

\$ 6,211,333.64

**CHECKING ACCOUNT BALANCE ON HAND - 04/30/2022**

\$ 2,987,306.76

<b>ADD: PA School District Liquid Asset Fund -</b>		
Balance - 04/1/2022	\$	627,954.53
Deduct: Transfer to WSFS General Fund	\$	(294,173.68)
Deduct: Bills	\$	(2,409.97)
Add: Interest Income	\$	59.72
Comm. of PA - Basic Ed	\$	746,710.00
National School Lunch Program	\$	294,173.68
Title I	\$	37,181.36
Title II	\$	7,129.36
Title III	\$	5,581.93
Title IV	\$	2,373.50
Section 1305 & 1306	\$	-
PA SMART Grant	\$	-
PCCD Grant	\$	-
Health Subsidy	\$	-
E-Rate	\$	-
SD Special ED	\$	-
CARES Act - ESSER	\$	38,140.97
ARP ESSER	\$	64,710.31
COVID-19 SECIM	\$	-
Ready-to-Learn Grant	\$	-
Retirement	\$	-
Rental Subsidy	\$	25,301.36
Medical Access	\$	-
Social Security	\$	-
Property Tax Relief	\$	-
SD Transportation	\$	-
NP Transportation	\$	-
Balance - 04/30/2022	\$	1,552,733.07
<b>ADD: PA Local Government Investment Trust -</b>		
Balance - 04/1/2022	\$	45,759.45
Deduct: Transfer to General Fund	\$	-
Add: Interest Income	\$	4.61
Transfer from General Fund	\$	-
Balance -04/30/2022	\$	45,764.06
<b>ADD: Meridian Bank -</b>		
Balance - 04/1/2022	\$	11,553,175.41
Deduct: Transfer to General Fund	\$	-
Add: Interest Income	\$	2,849.07
Transfer from General Fund	\$	-
Balance - 04/30/2022	\$	11,556,024.48
<b>ADD: People's Security Bank &amp; Trust -</b>		
Balance - 04/1/2022	\$	13,588,825.80
Deduct: Transfer to General Fund	\$	-
Add: Interest Income	\$	4,039.42
Transfer from General Fund	\$	-
Balance - 04/30/2022	\$	13,592,865.22
<b>ADD: UNIVEST Bank &amp; Trust -</b>		
Balance - 04/1/2022	\$	12,019,591.02
Deduct: Transfer to General Fund	\$	-
Add: Interest Income	\$	2,980.92
Transfer from General Fund	\$	-
Balance - 04/30/2022	\$	12,022,571.94
<b>ADD: TD Bank</b>		
Balance - 04/1/2022: Schuylkill Escrow	\$	13,623.08
Add: Interest Income	\$	0.07
Deduct: Transfer to General Fund	\$	-
Balance - 04/30/2022	\$	13,623.15
<b>ADD: WSFS Money Market</b>		
Balance - 04/1/2022	\$	1,001,951.56
Deduct: Transfer to General Fund	\$	-
Add: Interest Income	\$	164.72
Transfer from General Fund	\$	-
Balance -04/30/2022	\$	1,002,116.28

**TOTAL CASH AVAILABLE FOR USE AS OF 04/30/2022**

**\$ 42,773,004.96**



**CAPITAL RESERVE FUND:**

Cash Balance - 04/1/2022	\$	2,430,062.53	
ADD: Interest	\$	299.62	
ADD: Transfer from General Fund	\$	-	
Deduct - Bills	\$	-	
Cash Balance - 04/30/2022			\$ 2,430,362.15

**CONSTRUCTION FUND:**

CASH BALANCE - 04/1/2022	\$	278,907.71	
ADD: Interest on Construction Fund	\$	34.39	
ADD: Transfers In	\$	-	
Deduct: Bills	\$	-	
CHECKING ACCOUNT BALANCE - 04/30/2022			\$ 278,942.10

INVESTMENT REPORT  
GENERAL FUND

INVESTMENT REPORT						
GENERAL FUND						
Month of April 2022						
INSTITUTION	AMOUNT	RATE	TYPE	MATURITY	INTEREST PAID THIS MONTH	INTEREST AT MATURITY
<b>WSFS</b>	2,987,306.76	0.15%	Variable		705.37	
Money Market	1,002,116.28	0.15%	Variable		164.72	
<b>PSDLAF</b>	1,552,733.07	0.10%	Variable		59.72	
<b>PLGIT</b>						
PA Local Government	45,764.06	0.12%	Variable		4.61	
<b>Meridian Bank</b>	11,556,024.48	0.30%	Variable		2,849.07	
<b>People's Security B&amp;T</b>	13,592,865.22	0.37%	Variable		4,039.42	
<b>UNIVEST</b>	7,022,571.94	0.25%	Fixed		2,980.92	
	5,000,000.00	0.50%	Fixed	9/14/22		25,000.00
<b>TD Bank</b>	13,623.15	0.00%	Variable		0.07	
Matured this month						
<b>TOTALS</b>	<b>42,773,004.96</b>				<b>10,803.90</b>	<b>25,000.00</b>

INVESTMENT REPORT  
GENERAL FUND  
YTD INVESTMENT INCOME

Investment Income 2021-22								
General Fund								
	Total	WSFS	PSDLAF	PLGIT	TD Bank	Meridian	PSB&T	UNIVEST
<b>July</b>	8,971.09	679.70	193.48	0.45	0.36	2,217.57	5,055.06	824.47
<b>Aug</b>	10,416.29	2,599.57	4.10	0.44	0.36	2,218.33	4,741.18	852.31
<b>Sept</b>	14,103.93	4,564.85	6.44	0.40	0.35	3,059.37	5,619.85	852.67
<b>Oct</b>	16,832.30	3,129.33	2.95	0.47	0.36	3,511.00	8,300.89	1,887.30
<b>Nov</b>	15,926.95	2,485.91	7.16	0.62	0.07	3,398.45	8,036.52	1,998.22
<b>Dec</b>	14,901.72	1,583.24	8.52	0.53	0.08	3,512.46	8,307.82	1,489.07
<b>Jan</b>	11,999.32	1,011.04	6.34	0.46	0.07	3,513.21	5,978.81	1,489.39
<b>Feb</b>	10,189.93	783.25	7.04	0.38	0.06	2,797.14	5,256.52	1,345.54
<b>Mar</b>	11,330.60	894.22	17.50	1.37	0.07	2,500.27	5,706.21	2,210.96
<b>Apr</b>	10,803.90	870.09	59.72	4.61	0.07	2,849.07	4,039.42	2,980.92
<b>May</b>	-							
<b>June</b>	-							
<b>Total</b>	125,476.03	18,601.20	313.25	9.73	1.85	29,576.87	61,042.28	15,930.85



Pennsylvania School Boards Association, Inc.  
 400 Bent Creek Blvd.  
 Mechanicsburg, PA 17050-1873

# DUES INVOICE

**BILL TO:**

Phoenixville Area S D  
 386 City Line Ave  
 Phoenixville, PA  
 19460-4457

Account ID

PHOE000478

Invoice Date

April 27, 2022

Invoice Number

2223-SD-0378

YOUR 2021-22 SELECTIONS	MEMBERSHIP OPTIONS	2022-23 ALL ACCESS PACKAGE
✓	1 ALL ACCESS PACKAGE ( Standard Membership + \$2,480.00 )	<input checked="" type="checkbox"/> \$16,308.04
	2 LIVE & ONLINE TRAINING	INCLUDED
	3 BOARD SELF-ASSESSMENT WITH INTERPRETATION	INCLUDED
	4 COMPREHENSIVE SUBSCRIPTION PACKAGE	INCLUDED
	5 POLICY MAINTENANCE	INCLUDED
	6 ADMINISTRATIVE REGULATIONS Annual Updates	<input type="checkbox"/> \$ 764.15
<b>TOTAL MEMBERSHIP DUES</b>		\$ _____ ( * Please add any selected rows 1 & 6 for your total )
<b>TOTAL PAYMENT REMITTED \$ _____</b> <b>REMIT ONE COPY WITH PAYMENT</b>		

NOTICE: Payment of dues to maintain membership in PSBA acknowledges that: (1) PSBA is organized under the Pennsylvania Non-Profit Corporation Law as a private, non-stock, non-profit corporation in which members in good standing have only such voting or other rights as are set forth in the Bylaws; (2) regardless of the source of payment, funds received by PSBA in the form of dues by law constitute the private funds of the corporation as income derived from corporate activities; (3) ownership of the physical, financial, intellectual or other assets of PSBA is vested exclusively in the PSBA corporate entity; and (4) access to and use of such assets by PSBA members exists only to the extent permitted by PSBA within the limitations of the Non-Profit Corporation Law, and subject to all terms, conditions and limitations applicable thereto as determined solely by PSBA.

**SUBMIT PAYMENT TO PSBA C/O ACCOUNTS RECEIVABLE BY JULY 15, 2022**  
 400 Bent Creek Boulevard, Mechanicsburg, PA 17050 • (717) 506-2450 • (800) 932-0588 • [www.pspa.org](http://www.pspa.org)

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district is DEFINITELY Participating

Please check the column labeled MP if your district MAY Participate during the year (no charges will be levied unless services are requested by the district)

Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost				
Program	Service	Description		Estimate (E) Actual (A)	Cost	DP	MP	Notes

101 Action Science Kits								
101-04	News Kit	Per kit	Negotiated Fee for Service					
101-05	Consumables of Existing Kits	Per item	Negotiated Fee for Service					

180 Adult Training and Education								
180-01	CTCE Tuition	Per hour		\$14.00				
180-02	CTCE Application Fee			\$52.00				
180-03	CTCE Lab Fee			\$77.00				
180-04	CTCE Clearance Fees			\$55.00				
180-05	CTCE Cosmetology Kit			\$478.00				
180-06	CTCE Program Supplies		Negotiated Fee for Service					
180-07	Customized Training		Negotiated Fee for Service					

263 Advance Clinical Services								
263-01	Clinical Assessment/Evaluation - ATTEND	Per evaluation		\$1,890.19				
263-02	Barrier's Assessment - ATTEND	Per evaluation		\$292.88				
263-04	Function Behavior Assessment - ATTEND	Per evaluation		\$971.08				
263-08	Advanced Clinical Licensed Mental Health Specialists	Per hour		\$89.15				
263-09	BCBA Services	Per hour	Negotiated Fee for Service					
263-10	BCBA Services	Per hour		\$97.30				
263-11	ACS Specialized Assessment (i.e. tic disorder, selective mutism)	Per assessment	Negotiated Fee for Service					
263-12	ACS Specialized Treatment (i.e. tic disorder, selective mutism)	Per students' sessions (12)	Negotiated Fee for Service					
263-71	Other Advanced Clinical Services		Negotiated Fee for Service					
263-71.1	BSC Services	Per hour		\$74.41				

271 Aspire								
271-01	Full-day	Per full day		\$36,469.72				
271-02	Half-day	Per half day		\$23,706.31				
271-71	Other Fee for Service		Negotiated Fee for Service					
271-74	Counseling - Individual	Per hour		\$158.63				
271-74.1	Counseling - Group	Per hour		\$79.31				

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district is DEFINITELY Participating

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Program	Service	Description	Chester County Schools Pricing 2022-23		Annual Cost		DP	MP	Notes
			Estimate (E)	Actual (A)	Estimate (E)	Actual (A)			

**227 Brandywine Virtual Academy**  
*BVA member districts include all districts under the Bucks, Chester, Delaware and Montgomery County Intermediate Units. All other districts within the Commonwealth of PA, non-public schools and private pays are charged the "Other" pricing. Rates listed are in effect from August 15 thru August 14 each year. Summer School Sessions starts April 2022 and ends August 2022.*

<b>Original Credit Courses</b>									
227-01	Full Credit (1.0)	Per credit			\$727.00				
227-05	1/2 Credit (.5)	Per 1/2 credit			\$400.00				
227-09	1/4 Credit (.25)	Per 1/4 credit			\$222.00				

<b>Credit Recovery Courses</b>									
227-13	Full Credit (1.0)	Per credit			\$400.00				
227-17	1/2 Credit (.5)	Per 1/2 credit			\$222.00				
227-21	1/4 Credit (.25)	Per 1/4 credit			\$122.00				

<b>Blended Classes (More Indepth Interaction with a Teacher)</b>									
<b>Blended Original Credit</b>									
	Full Credit (1.0)	Per credit			\$570.00				
	1/2 Credit (.5)	Per 1/2 credit			\$313.00				
	1/4 Credit (.25)	Per 1/4 credit			\$174.00				

<b>Blended Credit Recovery</b>									
	Full Credit (1.0)	Per credit			\$313.00				
	1/2 Credit (.5)	Per 1/2 credit			\$174.00				
	1/4 Credit (.25)	Per 1/4 credit			\$96.00				

<b>Independent Classes (No Teacher Interaction)</b>									
<b>Independent Original Credit</b>									
	Full Credit (1.0)	Per credit			\$400.00				
	1/2 Credit (.5)	Per 1/2 credit			\$222.00				
	1/4 Credit (.25)	Per 1/4 credit			\$122.00				

<b>Independent Classes (No Teacher Interaction)</b>									
<b>Independent Credit Recovery</b>									
	Full Credit (1.0)	Per credit			\$222.00				
	1/2 Credit (.5)	Per 1/2 credit			\$122.00				
	1/4 Credit (.25)	Per 1/4 credit			\$67.00				

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

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Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
Program	Service	Description						
<b>227 Brandywine Virtual Academy (Continued)</b>								
<b>Summer Courses &amp; Fees - Summer School Session starts April 2022 and ends August 2022</b>								
<b>Original Credit Courses</b>								
227-51	Jump Start: 1 Credit	Per credit	\$727.00					
227-52	Jump Start: 1/2 Credit (.5)	Per 1/2 credit	\$400.00					
227-55	True Summer: 1 Credit	Per credit	\$544.00					
227-56	True Summer: 1/2 Credit (.5)	Per 1/2 credit	\$310.00					
227-61	Credit Recovery: 1 Credit	Per credit	\$229.00					
227-62	Credit Recovery: 1/2 Credit (.5)	Per 1/2 credit	\$127.00					
227-54	Late Registration Fee		\$23.00					
	Application Fee		\$31.00					
	Driver Education	Per 1/4 credit	\$122.00					
	Driver Education	Per 1/3 credit	\$163.00					
	Online Processing Fee		\$5.00					
227-25	Shipping Fee - Textbooks & Materials		\$10.00					
227-70	Keystone Remedial Courses - Algebra I, Literature and Biology	Per student per course	\$349.00					
227-71	Keystone Virtual Tutor	Per student per module	\$177.00					
227-72	Test Administrator	Negotiated Fee for Service						
227-73	Keystone Module Remediation	Per module	\$176.00					
<b>Elementary Pilot Program</b>								
227-30	Cost Per Student	Per year	\$5,248.00					
227-31	Cost Per Course	Per year	\$950.00					
<b>Special Education Services</b>								
227-40	On-Site Support/IEP Case Mgmt	Per hour	\$67.00					
227-41	On-Site Support/IEP Case Mgmt	Per 1/2 hour	\$41.00					
227-42	Virtual Support/IEP Case Mgmt	Per hour	\$67.00					
227-43	BVA Annual Internet Service Fee	Per student	\$662.00					
227-44	New Course Development	Per course	Negotiated Fee for Service					

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

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Program	Service	Description	Chester County Schools Pricing 2022-23		Annual Cost		DP	MP	Notes
			Negotiated Fee for Service	Negotiated Fee for Service	Estimate (E)	Actual (A)			
<b>227 Brandywine Virtual Academy (Continued)</b>									
227-45	Psych Evaluation	Per day							
227-46	Psych Counseling	Per hour		\$158.00					
227-47	Speech - Individual	Per hour		\$177.00					
227-48	OT & PT	Per hour							
227-49	Special Education Services								
227-50	Itinerant Hearing Services	Per hour		\$214.00					
<b>BVA Marketing Services</b>									
	Marketing Package includes: 500 brochures (one run), up to 200 postcards, 2 mailings, 1 "live" and 1 virtual open house, and 1 planning meeting	Per year		\$1,466.00					
	Additional Marketing Services	Per hour, plus travel and materials		\$122.00					
<b>Computer and Textbooks</b>									
	Annual Computer & Textbook Management Package includes: 1 time (non-refundable) computer set-up fee and insurance	Per student		\$672.00					
<b>Computer Rental Fees for Withdrawn Student</b>									
	After 10 days charged a 1 month minimum	Month		\$47.00					
	Within 10 days but does not return computer	Monthly until return		\$47.00					
<b>Odysseyware/Bridgewater Academy Licenses</b>									
	Seat License	Per license		\$667.00					
	Student License	Per student		\$334.00					
<b>004 Buildings Maintenance</b>									
04-01	CCIU Facilities Rental *			No Charge					
04-02	Computer Lab Rental *			No Charge					
04-03	Catering Fees			Provided Upon Request & at an Additional Charge					
04-04	Video Conferencing								
	Bridging Set-Up Fee			\$44.00					
	Facilitated Video Conference	Per hour (maximum of 4 sites)							
04-05	Maintenance Support			Negotiated Fee for Service					

\* Additional charges will be incurred for Chester County School Districts using CCIU facilities after 7:00 pm Monday-Thursday, after 4:00 pm on Friday, and for any weekend use.



# CHESTER COUNTY INTERMEDIATE UNIT

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Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost	DP	MP	Notes
Program	Service	Description		Estimate (E) Actual (A)			
<b>197 CCIU Early Care and Education Center</b>							
197-01	Infant						
	Employee	Per day	N/A				
	Non-Employee	Per day	N/A				
<b>197-02 Young Toddler</b>							
	Employee	Per day	N/A				
	Non-Employee	Per day	N/A				
<b>197-03 Older Toddler</b>							
	Employee	Per day	N/A				
	Non-Employee	Per day	N/A				
<b>197-04 Preschool</b>							
	Employee	Per day	N/A				
	Non-Employee	Per day	N/A				
<b>223 CHAAMP</b>							
223-02	Tuition	Per student	\$64,498.35				
223-03	Behavioral Mentor	Per student	\$53,721.48				
223-06	Supplemental Behavioral Mentor - CHAAMP Program	Per hour	Negotiated Fee for Service				
223-71	Other Fee for Services		Negotiated Fee for Service				
<b>226 Changes Program</b>							
226-01	Student Tuition	Per day	\$286.14				
226-02	Student Tuition - Summer Program	Per day	Negotiated Fee for Service				
<b>023 Chester County Professional Recruiting Consortium</b>							
23-01	Professional Recruiting Consortium	Per professional employee	\$3.00				
<b>225 Chester County Youth Center</b>							
225-01	Student Tuition		1.5 times Host District's Tuition Rate				
225-02	Ward of the State		Negotiated Fee for Service				

# CHESTER COUNTY INTERMEDIATE UNIT

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Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E)	Actual (A)	Cost	DP	MP	Notes
Program	Service	Description							
<b>131</b>	<b>Discover Program</b>								
131-01	Vocational Specialist - Individual - LEA	Per hour	\$109.93						
131-01.2	Vocational Specialist - Consult - LEA	Per hour	\$109.93						
131-01.4	Vocational Specialist - Individual - LEA - Telepractice	Per hour	\$109.93						
131-01.1	Vocational Specialist - Individual - IU Programs	Per hour	\$98.94						
131-01.3	Vocational Specialist - Individual - IU Programs - Telepractice	Per hour	\$98.94						
131-02	Job Coach - Individual - LEA	Per hour	\$73.40						
131-02.1	Job Coach - Individual - IU Programs	Per hour	\$66.06						
131-05	Job Coach - Group - LEA	Per hour	\$48.45						
131-04	PAES Evaluation	Per day	\$235.18						
131-05.1	Job Coach - Group - IU Programs	Per hour	\$43.60						
131-07	Travel Training Instruction - Individual	Per hour	\$110.09						
131-07.1	Travel Training Instruction - Evaluation	Per hour	\$110.09						
131-07.2	Travel Training Instruction - Telepractice	Per hour	\$110.09						
131-09	McCarron Dial Vocational Assessment	Per assessment	\$458.38						
131-12	Travel Training Instruction - Group	Per hour per student	\$69.36						
131-110	Vocational Specialist - Group	Per hour	\$69.26						
131-110.1	Vocational Specialist - Group - IU Programs	Per hour	\$62.33						
131-71	Discover - Other Services		Negotiated Fee for Service						
<b>132</b>	<b>Document Imaging and Record Retention Services</b>								
132-01	Document Imaging and Record Retention	Per image charge	\$0.16						
132-02	Web Software Licensing	One time fee	\$1,681.33						
132-03	Web Maintenance Fee	Annual charge	\$588.25						
132-04	CD Copies		Negotiated Fee for Service						
132-05	Document Purging and Prepping, if required	Per hour	\$28.89						
132-06	Indexing (up to 3 files)	Per file charge	\$0.31						
132-07	Each Additional Index		\$0.02						
132-07	Job Pick-Up	Per trip	\$56.15						
132-08	Document Destruction	Per box	\$4.01						
<b>028</b>	<b>Driver Education</b>								
28-01	Classroom Instruction	Per student	\$270.00						
28-03	Behind-the-Wheel Instruction (Intermediate Unit Provided Car)	Per student	\$519.00						
28-04	Online Course	Per student	\$119.00						
28-05	Driver's License Test	Per test	\$100.00						
28-06	Driver's License Test - CCIU Driver's Ed On-Line and BTW Instruction	Per test	\$75.00						
28-07	Driver's License Retest	Per test	\$60.00						

*All Fees are paid by parents unless otherwise agreed upon.*

# CHESTER COUNTY INTERMEDIATE UNIT

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Please check the column labeled DP if your district is **DEFINITELY** Participating

Phoenixville Area School District		Description	Chester County Schools Pricing 2022-23	Annual Cost		Notes
Program	Service			Estimate (E)	Actual (A)	
<b>091</b>	<b>English Language Development (ELD)</b>					
91-01	ELD Teacher		Negotiated Fee for Service			
91-02	Individual Services	Per hour	\$164.40			
91-03	Group (2 or more)	Per hour	\$83.77			
91-05	Reimbursable Travel		Negotiated Fee for Service			
91-06	ELD Consultation Services	Per hour	\$164.40			
91-71	Other Fee for Service		Negotiated Fee for Service			
<b>098</b>	<b>Food Service</b>					
	<b>Elementary</b>					
98-01	Breakfast		\$1.70			
98-02	Reduced Breakfast		\$0.30			
98-03	Lunch		\$3.25			
98-04	Reduced Lunch		\$0.40			
98-05	Milk		\$0.60			
98-10	Adult Lunch		\$4.75			
	<b>Secondary</b>					
98-11	Breakfast		\$1.70			
98-12	Reduced Breakfast		\$0.30			
98-06	Lunch		\$3.25			
98-07	Reduced Lunch		\$0.40			
98-08	Milk		\$0.60			
98-09	Adult Lunch		\$4.75			
<b>133</b>	<b>Gateway</b>					
133-03	Full Day Program	Per day	\$189.03			
133-04	Half Day Program	Per half day	\$127.74			
<b>130</b>	<b>Home and Community Services</b>					
130-08	Personal Care Assistant Level 2	Per hour	\$34.41			
130-09	Personal Care Assistant Level 1	Per hour	Negotiated Fee for Service			
130-10	ACS Registered Behavior Technician	Per hour	\$37.41			
130-11	Contracted Para Educator Level 1	Per hour	Negotiated Fee for Service			
130-12	Contracted Para Educator Level 2	Per hour	Negotiated Fee for Service			

# CHESTER COUNTY INTERMEDIATE UNIT

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Phoenixville Area School District	Chester County Schools Pricing 2022-23	Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
Program	Service	Description				

**012 Information Technology**

<b>General Consulting/Help Desk</b>						
012-02	Hourly On-Site					\$60.00
012-03	Hourly Off-Site					\$50.00
012-11	Advanced Consulting on Client's Site	Per hour				\$80.00
012-15	Advanced Consulting off Client's Site	Per hour				\$70.00
012-04	Specialized Consulting on Client's Site	Per hour				\$100.00
012-16	Specialized Consulting off Client's Site	Per hour				\$90.00
012-10	Individual Contracts for Large or on-Going Projects					Negotiated Fee for Service
012-13	Off Site ("send in") Computer Repair	Per unit + parts (no charge for warranty work)				\$100.00
012-14	Bench Fee for Labor Less Than 30 Minutes					\$50.00
012-05	Data Transfer During Repair					\$50.00

**Telecommunications Specialist Services**

012-17	Telecommunication Specialist Consulting Services	Per hour				\$75.00
012-18	Systems Operations and Administration					Negotiated Fee for Service

**002 Innovative Educational Services**

<b>General Technology Consulting</b>						
02-26	Help Desk Support Onsite					\$60.00
02-27	Help Desk Support Offsite					\$50.00
02-28	Network Systems Support on Client's Site	Per hour				\$60.00
02-29	Network Systems Support off Client's Site	Per hour				\$70.00
02-30	Network Systems Engineering on Client's Site	Per hour				\$100.00
02-31	Network Systems Engineering off Client's Site	Per hour				\$90.00
02-47	Web Page Development	Per hour				\$75.00
02-21	Conferences, Seminars, Workshops					Negotiated Fee for Service Based on # of Consortium Students
02-81	IEP Writer Consortium					\$80.00
02-58	Database Development	Per hour				\$80.00
02-59	Custom Reporting	Per hour				\$60.00
02-61	Customization and Support of Existing Database Systems	Per hour				\$80.00
02-93	PIMS-Child Accounting	Per hour				\$60.00
02-94	Data Governance	Per hour				\$120.00
02-46	Network Architecture Onsite	Per hour				\$110.00
02-54	Network Architecture Offsite	Per hour				\$135.00
02-95	Enterprise Architecture Onsite	Per hour				\$125.00
02-96	Enterprise Architecture Offsite	Per hour				Negotiated Fee for Service
02-97	Technology Strategic Planning Consulting	Per hour				Negotiated Fee for Service
02-98	Technology P.D. Facilitation, Leadership Consulting	Per hour				Negotiated Fee for Service

# CHESTER COUNTY INTERMEDIATE UNIT

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Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost		DP	MP	Notes
Program	Service	Description		Estimate (E)	Actual (A)			
<b>002 Innovative Educational Services (Continued)</b>								
<b>Live Streaming Services</b>								
02-36	On-Site Support	Per hour per person	\$150.00					
<b>Teacher Center Services</b>								
02-04	Lamination	Per linear foot	\$0.55					
	Lamination Requiring Double Pass		\$2.10					
<b>02-79 Full-Color Poster Printing</b>								
	Jumbo 28" x 40"		\$5.35					
	Large 22" x 34"		\$4.85					
	Posterboard 22" x 28"		\$4.60					
	Medium 17" x 22"		\$4.35					
	Small 11" x 17"		\$3.85					
Note: Mounted on Posterboard add \$.50; Laminated add \$.75								
02-09	All Other Production	Per hour + materials	\$15.50					
<b>Hosted Services</b>								
	Co-Location	Per backup unit per month	\$25 each additional unit	\$75 first unit,				
<b>Video Media Services</b>								
	Discovery Education Streaming	Per student	\$1.50 - \$2.10					
<b>Video Production</b>								
02-15	Script Writing/Editing	Per hour	\$75.00					
02-48	Video Editing	Per hour	\$75.00					
02-16	Computer Graphics and Animation	Per hour	\$75.00					
02-17	On Location Video Shoot	Per hour	\$75.00					
02-34	Video Digitizing and Compression	Per hour	\$75.00					
<b>Online Program Design</b>								
02-74	Web-Based Learning Solutions/Development	Per Hour	\$100.00					
02-82	Online Learning Consultation and Support	Per hour	\$65.00					

# CHESTER COUNTY INTERMEDIATE UNIT

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Please check the column labeled MP if your district **DEFINITELY** Participating

Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
Program	Service	Description	Negotiated Fee for Service					
<b>002</b>	<b>Innovative Educational Services (Continued)</b>							
	<b>Curriculum Consortium/Consulting</b>							
01-04	Grant Writing		Negotiated Fee for Service					
194-01	Curriculum Audits		Negotiated Fee for Service					
194-02	Instructional Coaching	Per hour	Negotiated Fee for Service					
194-03	Conferences, Seminars, Workshops		Negotiated Fee for Service					
<b>277</b>	<b>Instructional Coaching</b>							
277-03	Instructional Coaching	Per hour		\$124.08				
<b>010</b>	<b>IU General Administration</b>							
10-01	Business Office/Accounting Services		Negotiated Fee for Service					
<b>011</b>	<b>Joint Purchasing Marketplace</b>							
11-03	Percentage of Award		No Charge					
<b>022</b>	<b>Management Consultation Service</b>							
22-01	Management Consultation		Negotiated Fee for Service					
22-02	Superintendent Search		No Charge					
<b>079</b>	<b>Occupational Education</b>							
79-01	Secondary Occupational Education	Per full time secondary student	\$20,688.00	\$ 855,104	<input checked="" type="checkbox"/>			
		Per half time secondary student	\$10,344.00					
		Academic Rate per FTE	\$10,378.00					
79-02	Nursery School Program (per month/per child charge)	Per month per child charge	\$33.00					
		Per 6 hours testing and/or counseling (includes \$25 app fee)						
79-04	Occupational Assessment Individual Interest Inventory Only	Interest inventory only	\$322.00					
		Per 6 hours of testing and/or counseling	\$84.00					
79-05	Contracted Rate		\$279.00					
79-33	Instruction in the Home	Per hour	\$53.00					
	ESL Services TCHS-PC(Individual)	Each	\$70.00					

# CHESTER COUNTY INTERMEDIATE UNIT

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Program	Service	Description	Chester County Schools Pricing 2022-23		Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
<b>079</b>	<b>Occupational Education (Continued)</b>								
	<b>CareerScope Assessment</b>								
79-50	Assessments for Students Attending the TCHS			No Charge					
79-51	Assessments for Individuals Not Attending the TCHS (two tid	For up to 10 assessments		\$251.00					
<b>191</b>	<b>Options/Transition</b>								
191-11	Options -Special Ed - Full Day	Per day		\$320.12					
191-09	Options -Emotional Support - Half Day	Per half day		\$192.08					
191-07.1	Options - ESY	Per student per day		Negotiated Fee for Service					
191-08	Transitions - Full Day	Per day		\$244.56					
191-08.1	Transitions - Half Day	Per half day		\$122.27					
191.71	Other Fee for Services			Negotiated Fee for Service					
197-07	Career Academy	Per year		\$36,684.32					
191-05	Career Academy - 1/2 time	Per year		\$22,010.60					
<b>085</b>	<b>Practical Nursing</b>								
85-01	Student Tuition	Per hour of instruction		\$12.60					
		Per hour (dependent on intensity of curriculum development)		\$22-\$47					
85-02	Individualized Health-Related Training	Per hour (dependent on intensity of curriculum development)		\$22-\$47					
85-03	Continuing Education for Practicing LPN's	Per hour (dependent on intensity of curriculum development)		\$12-\$27					
85-04	Skill Development Courses/NCLEX Review Course	Per student/program		\$339.00					
85-05	Registration Fee	Per student/level		\$84.00					
85-06	Technology Fee	Per student		\$26.50					
85-08	Malpractice Insurance	Per student/program		\$157.00					
85-09	Graduation Fee	Per student/level		\$18.25					
85-10	Activity Fee	Per student/level		\$63.00					
85-11	Duplication Fee	Per student/program		\$78.00					
85-12	Textbooks, Lab Kits, and Computer Programs	Per student/level		Current retail price					
85-13	Application Fee (includes entrance test fee)	Per student/program		\$78.00					
85-14	Lab Fee	Per student/level		\$63.00					

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district **MAY** Participate during the year (no charges will be levied unless **DEFINITELY** Participating)

Please check the column labeled MP if your district **MAY** Participate during the year (no charges will be levied unless **DEFINITELY** Participating)

Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
Program	Service	Description	Negotiated Fee for Service					
<b>038</b>	<b>Preschool Special Education Early Intervention Services</b>							
38-00	Preschool Services		Negotiated Fee for Service					
38-01	Tuition for Half Day Sessions for Non-Eligible Children to	Per half day charge	\$13.96					
38-06	Speech Services/Case Mgmt (Individual)	Per hour	\$209.58					
38-06.1	Speech Services/Case Mgmt (Individual) - Telepractice	Per hour	\$209.58					
38-07	Speech Services/Case Mgmt (Group)	Per hour	\$104.80					
38-07.1	Speech Services/Case Mgmt (Group) - Telepractice	Per hour	\$104.80					
38-08	Itinerant Services/Case Mgmt (Individual)	Per hour	\$206.64					
38-08.3	Itinerant Services/Case Mgmt (Individual) - Telepractice	Per hour	\$206.64					
38-09	Itinerant Services/Case Mgmt (Group)	Per hour	\$103.33					
38-09.1	Itinerant Services/Case Mgmt (Group) - Telepractice	Per hour	\$103.33					
38-11	Developmental Screening/Evaluation	Per student	\$782.62					
38-12	Speech/Language Screening/Evaluation	Per hour	Negotiated Fee for Service					
38-21	Evaluation Services	Per eval	Negotiated Fee for Service					
38-14	Early Intervention - First Steps	Per student	\$26,882.88					
38-18	Classroom Based - Full Day, Year Round	Per student	\$40,402.78					
38-19	Classroom Based - Half Day, Year Round	Per student	\$14,140.96					
38-20	Classroom Based - Half Day, Year Round 2 days per week	Per student	\$7,070.50					
38-22	LPN EI Services	Per hour	Negotiated Fee for Service					
38-23	RN EI Services	Per hour	Negotiated Fee for Service					
	<b>Occupational Therapy</b>							
38-25	Austill's Travel - EI		Negotiated Fee for Service					
38-26	OT (Individual)	Per hour	\$86.47					
38-26.2	OT (Individual) - Telepractice	Per hour	\$86.47					
38-26.1	COTA (Individual)	Per hour	\$74.06					
38-27	OT (Group)	Per hour	\$43.09					
38-27.2	OT (Group) - Telepractice	Per hour	\$43.09					
38-27.1	COTA (Group)	Per hour	\$36.88					
	<b>Physical Therapy</b>							
38-28	PT (Individual)	Per hour	\$36.27					
38-28.2	PT (Individual) - Telepractice	Per hour	\$36.27					
38-28.1	PTA (Individual)	Per hour	\$74.06					
38-29	PT (Group)	Per hour	\$43.09					
38-29.2	PT (Group) - Telepractice	Per hour	\$43.09					
38-29.1	PTA (Group)	Per hour	\$40.56					
38-32	Add'l Services Preschool K-5 Eligible Students		Negotiated Fee for Service					
38-42	District PCA Services (SA) - Preschool (K-5)	Per hour	Negotiated Fee for Service					



# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district is DEFINITELY Participating

Please check the column labeled MP if your district MAY Participate during the year (no charges will be levied unless services are requested by the district)

Program	Service	Description	Chester County Schools Pricing 2022-23	Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
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<b>111 Prison Education Program</b>								
111-01	Student Tuition	Per year	1.5 times Host District's Tuition Rate					

<b>184 Professional Learning</b>								
184-01	Continuing Professional Education Courses	Per credit plus materials and/or site fees as printed in catalog	\$165.00 - \$205.00					

<b>019 Public Relations Consultation</b>								
19-01	Public Relations Consultation		Negotiated Fee for Service					
19-02	Duplication							
	Black & White Copying	Per copy single side	\$0.13					
		Per copy double side	\$0.17					
	Color Copying							
	8 1/2 X 11 and 11 X 14 Regular Paper	Per copy single side	\$0.39					
		Per copy double side	\$0.60					
	8 1/2 X 11 and 11 X 14 Cover Stock	Per copy single side	\$0.42					
		Per copy double side	\$0.60					
	11 X 17 and 12 X 18 Bond Paper	Per copy single side	\$0.67 - \$3.51					
		Per copy double side	\$0.87 - \$4.69					
19-03	Folding, Binding	Per hour	\$20.46					
19-04	Typesetting	Per hour (minimum \$25)	\$25.65					
19-05	Layout/Graphic Design (Desktop Publishing)	Per hour + materials + printing	\$51.32					
19-06	Photography	Per hour plus travel time and film	\$76.97					
19-07	Web Design	Per hour	\$64.06					

<b>031 REACH/CARE</b>								
31-01	REACH	Per student per day	\$286.14					
31-01.2	CARE	Per student per day	\$300.70					
31-02	REACH Summer Program - ESY	Per student per day	Negotiated Fee for Service					
31-02.2	CARE Summer Program - ESY	Per student per day	Negotiated Fee for Service					

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district is DEFINITELY Participating

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Program	Service	Description	Chester County Schools Pricing 2022-23		Annual Cost		Notes
			Per transaction	Per year	Estimate (E)	Actual (A)	

<b>037 School Based ACCESS Program</b>							
37-70	ACCESS Billing	Per transaction		\$1.97			
37-03.1	MA Medical Authorizations by CRNP	Per IEP		\$9.90			
37-03.2	MA Medical Authorizations by Physician for PCA and AT Sel	Per IEP		\$32.63			

<b>030 Special Education</b>							
<b>Child Development Center (CDC) - Market Value Proportionate Share of Building Cost Plus:</b>							
30-01	Learning Support Student	Per year		\$31,940.87	E	\$ 899,673	<input checked="" type="checkbox"/>
30-01.1	Learning Support Student - 1/2 Time	Per year		\$19,162.78			
30-02	Life Skills Support Student	Per year		\$33,421.56			
30-02.1	Life Skills Support Student - 1/2 Time	Per year		\$20,052.92			
30-03	Multi-Disabilities Support Students	Per year		\$41,301.13			
30-03.1	Autistic Support	Per year		\$40,332.10			
30-3.3	Autistic Support VB Class	Per year		\$67,236.87			
30-04	Emotional Support Student	Per year		\$44,812.60			

<b>Related Services for the Child Development Center:</b>							
<b>Speech Session - CDC &amp; Learning Center</b>							
30-05	Speech (Individual) - CDC & LC	Per hour		\$175.36			
30-05.1	Speech (Individual) - CDC & LC - Telepractice	Per hour		\$175.36			
30-06	Speech (Group) - CDC & LC	Per hour		\$87.68			
30-06.1	Speech (Group) - CDC & LC - Telepractice	Per hour		\$87.68			
30-06.2	Speech (Consultation) - CDC & LC	Per hour		\$175.36			
30-06.3	Speech/Language Evaluation - CDC & LC	Per day		\$873.82			
30-06.4	Specialized Speech/Language Evaluation - CDC & LC	Per day		\$1,210.01			

<b>Occupational Therapy - CDC &amp; Learning Center</b>							
30-07	Austill's Travel - CDC & LC						
30-08	OT (Individual) - CDC & LC	Per hour		Negotiated Fee for Service			
30-08.2	OT (Individual) - CDC & LC - Telepractice	Per hour		\$78.83			
30-08.1	COTA Individual - CDC & LC	Per hour		\$67.61			
30-09	OT Group - CDC & LC	Per hour		\$41.24			
30-09.2	OT (Group) - CDC & LC - Telepractice	Per hour		\$41.24			
30-09.1	COTA Group - CDC & LC	Per hour		\$36.39			

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district is DEFINITELY Participating

Please check the column labeled MP if your district MAY Participate during the year (no charges will be levied unless services are requested by the district)

Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E)	Actual (A)	Cost	DP	MP	Notes
Program	Service	Description							
<b>030</b>	<b>Special Education(Continued)</b>								
	<b>Physical Therapy - CDC</b>								
30-10	PT (Individual) - CDC & LC	Per hour		\$78.83					
30-10.2	PT (Individual) - CDC & LC - Telepractice	Per hour		\$78.83					
30-10.1	PT (Individual) - CDC & LC - PTA	Per hour		\$67.61					
30-11	PT (Group) - CDC & LC	Per hour		\$41.24					
30-11.2	PT (Group) - CDC & LC - Telepractice	Per hour		\$41.24					
30-11.1	PT (Group) - CDC & LC - PTA	Per hour		\$35.39					
	<b>CDC Other Programs</b>								
30-12	Hearing Therapy - CDC & LC	Per hour		\$213.96					
30-13	Itinerant Vision Services - CDC & LC	Per hour		\$178.05					
30-13.1	Orientation & Mobility - CDC & LC	Per hour		\$178.18					
	<b>Related Services for Cross District Programs:</b>								
	<b>Speech/Language Therapy Session per Week</b>								
30-23	Speech (Individual)	Per 1/2 hour		\$87.68					
30-23	Speech (Individual)	Per hour		\$175.37					
30-66.9	Speech (Individual) - Telepractice	Per hour		\$175.37					
30-24	Speech (Group)	Per hour		\$87.68					
30-67.1	Speech (Group) - Telepractice	Per hour		\$87.68					
30-24.6	Speech Consultation	Per hour		\$175.37					
	<b>Occupational Therapy</b>								
30-26	OT (Individual)	Per hour		\$71.02					
30-26.4	OT (Individual) - Telepractice	Per hour		\$71.02					
30-26.1	COTA (Individual)	Per hour		\$60.86					
30-27	OT (Group)	Per hour		\$35.50					
30-27.2	OT (Group) - Telepractice	Per hour		\$35.50					
30-27.1	COTA (Group)	Per hour		\$30.50					
30-25	Austill's Travel			Negotiated Fee for Service					
	<b>Physical Therapy</b>								
30-28	PT (Individual)	Per hour		\$71.02					
30-28.4	PT (Individual) - Telepractice	Per hour		\$71.02					
30-28.1	PTA (Individual)	Per hour		\$60.86					
30-29	PT (Group)	Per hour		\$35.50					
30-29.1	PTA (Group)	Per hour		\$30.50					
30-29.2	PT (Group) - Telepractice	Per hour		\$35.50					

# CHESTER COUNTY INTERMEDIATE UNIT

## APPROVED 2022-23 MARKETPLACE PROGRAMS PRICING

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Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
Program	Service	Description	Pricing 2022-23					
<b>030</b>	<b>Special Education(Continued)</b>							
	<i>Itinerant Services:</i>							
30-30	Itinerant Hearing Services	Per hour	\$213.96					
30-30.4	Hearing Services - Telepractice	Per hour	\$213.96					
30-30.1	Hearing Evaluation/Screening	Per hour	\$213.96					
30-30.2	Contracted Hearing Services		Negotiated Fee for Service					
30-31	Itinerant Vision Services	Per hour	\$178.05					
30-31.1	Orientation & Mobility	Per hour	\$178.05					
30-31.2	Vision Service Evaluation/Screening	Per hour	\$178.05					
30-31.3	Vision Service O&M Evaluation/Screening	Per hour	\$178.05					
30-31.4	Vision Assistive Technology Evaluation	Per hour	\$178.05					
30-31.5	Vision Service Purchase/Repair		Negotiated Fee for Service					
30-31.6	Contracted Vision Services		Negotiated Fee for Service					
30-31.7	Vision - Braille Transcription		Negotiated Fee for Service					
30-31.8	Vision - Telepractice		Negotiated Fee for Service					
30-32	Speech/Language Itinerant Teacher	Per position	\$132,788.43					
30-32.2	Speech/Language Telepractice Teacher	Per position	Negotiated Fee for Service					
30-66	Speech/Language Evaluation	Per day	\$873.82					
30-66.1	Bilingual Speech/Language Evaluation	Per evaluation	\$1,043.09					
30-66.2	Specialized Speech/Language Evaluation	Per evaluation	\$1,210.01					
30-66.3	Other Speech/Language Services		Negotiated Fee for Service					
30-66.4	Speech Therapist Emergency Certified	Long term	Negotiated Fee for Service					
30-66.5	Speech Therapist Emergency Certified	Per day (Less than 20 days)	\$293.03					
30-66.6	Feeding and Swallowing Services - Therapist	Per hour	\$175.36					
30-66.7	Feeding and Swallowing Services - Assistant	Per hour	\$43.91					
30-66.8	Speech Equipment Purchase/Repair		Negotiated Fee for Service					
30-67.1	Speech (Group) - Telepractice	Per hour	\$74.25					
30-67.2	Speech (Consult) - Telepractice	Per hour	\$175.37					
30-33	Instruction in the Home - Homebound	Per hour	\$66.95					
	<b>Support Services:</b>							
30-35	Psychologist (190 days)		Negotiated Fee for Service					
30-35.1	Psychologist (per diem)		Negotiated Fee for Service					
30-36	Childhood Autism Team Check (Catch 2) Services	Per hour	\$199.09					



# CHESTER COUNTY INTERMEDIATE UNIT

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Phoenixville Area School District		Chester County Schools Pricing 2022-23		Annual Cost Estimate (E) Actual (A)	Cost	DP	MP	Notes
Program	Service	Description	Pricing 2022-23					
<b>030</b>	<b>Special Education(Continued)</b>							
	<b>Other Special Education Services</b>							
30-37	Contracted Personnel							
30-48	1306 Service Coordination - Does not include psychological evaluation	Per student	Negotiated Fee for Service	\$1,253.16				
30-48.1	1306 Psychological Evaluations	Per student		\$1,531.61				
30-56	Psychiatric Evaluations	Per hour	Negotiated Fee for Service					
30-57	Transcript Typing	Per page		\$6.29				
30-59	Special Education Teacher		Negotiated Fee for Service					
30-60	Special Education Aide		Negotiated Fee for Service					
30-71	Other Fee for Service		Negotiated Fee for Service					
30-71.1	Reading Specialist Services - Telepractice		Negotiated Fee for Service					
30-93	School Based Mental Health		Negotiated Fee for Service					
30-93.1	School Based Mental Health - Telepractice		Negotiated Fee for Service					
30-95	Digital Library Assessment Consortium		Negotiated Fee for Service	\$7.56				
30-99	Gifted Support - Itinerant		Negotiated Fee for Service					
30-100	Foreign Language Interpretation Services	Per hour	Negotiated Fee for Service	\$38.59				
30-100.2	Foreign Language Interpretation Services Travel		IRS Rate					
30-100.3	Foreign Language Interpretation Services - Telepractice		Negotiated Fee for Service	\$48.07				
<b>034</b>	<b>Special Education Transportation</b>							
34-01	Special Education Transportation		Daily Rate of Vehicle/# of Student Days + 15% Admin Cost					
	AccuWeather Snow Calling Service	Per year		\$700.00				
<b>014</b>	<b>Substitute Calling</b>							
14-03	District Substitutes-Provided by Source4Teachers		District Rate + 29.9%					
14-08	Processing Fee for Original Issuance of Emergency Certification		Negotiated Fee for Service					
14-09	Processing Fee for Renewal of Emergency Certification		Negotiated Fee for Service					
14-10	Registration Fee for Teacher Temp Training		Negotiated Fee for Service					
<b>070</b>	<b>Summer Career Academies</b>							
070-01	Student Tuition	Per academy		\$60-\$180				

# CHESTER COUNTY INTERMEDIATE UNIT

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Program	Service	Description	Chester County Schools Pricing 2022-23		Annual Cost		Notes
			Estimate (E)	Actual (A)	Cost	DP MP	
<b>208</b>	<b>TCHS - Special Education Programs</b>						
208-03	Learning Support - Supplemental	Per year	\$13,536.41				
208-04	Learning Support - Itinerant	Per student per year	\$3,919.47				
208-10	Emotional Support - Itinerant	Per student per year	\$6,345.04				
208-33	Instruction in the Home	Per hour	\$66.95				
208-39.1	Instructional Assistant (Full Day, 6.5 hours)		Negotiated Fee for Service				
208-39.2	Instructional Assistant (Hourly)		Negotiated Fee for Service				
208-71	Other Fee for Service		Negotiated Fee for Service				
	<b>Social Work Counseling</b>						
208-74	Individual Student(s)						
	1 Hour Session	Per hour	\$158.63				
	30 Minute Session	Per half hour	\$79.32				
208-74.1	Group	Per half hour	\$39.65				
<b>096</b>	<b>TEACH</b>						
96-01	TEACH	Per student per day	\$283.04				
96-02	TEACH Summer Program - ESY	Per student per day	Negotiated Fee for Service				
<b>228</b>	<b>Transitional Living Program</b>						
228-01	Transitional Living Program	Per student annually	\$33,413.47				
228-71	Transitional Living Program Other Fee for Services		Negotiated Fee for Service				
228-74	Counseling - Individual	Per hour	\$153.41				
228-74.1	Counseling - Group	Per hour	\$76.70				
<b>150</b>	<b>Transitional Work Program</b>						
150-01	Tuition - Transitional Work Program	Per student full day	\$121.77				
150-05	Case Management - Transitional Work Program	Per student annually	Negotiated Fee for Service				
150-04	Other Services		\$11,271.42				
150-74	Counseling - Individual	Per hour	\$158.63				
150-74.1	Counseling - Group	Per hour	\$79.31				

# CHESTER COUNTY INTERMEDIATE UNIT

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Program	Service	Description	Chester County Schools Pricing 2022-23		Annual Cost		DP	MP	Notes
			Estimate (E)	Actual (A)	Estimate (E)	Actual (A)			

<b>293 Transitional Work Readiness Program</b>									
293-01	Tuition - Transitional Work Readiness Program	Per student full day		\$32,311.45					
293-74	Counseling - Individual	Per hour		\$158.63					
293-74.1	Counseling - Group	Per hour		\$79.31					

<b>094 Young Parents Child Care</b>									
94-01	Tuition	Per child per day		\$14.32					
94-02	Infant	Per child per day		\$51.51					
94-03	Young Toddler	Per child per day		\$48.07					
94-04	Older Toddler	Per child per day		\$45.80					
94-05	Preschool Full Time	Per child per day		\$41.20					
94-07	Transportation (for student and infant)	Per day		\$20.61					

Signature \_\_\_\_\_

Title \_\_\_\_\_

Date \_\_\_\_\_





150 S. Warner Road, Suite 440  
King of Prussia, PA 19406  
215-545-1900 phone  
215-545-8548 fax  
valbridge.com

April 29, 2022

Phoenixville Area School District  
c/o Fox Rothschild LLP  
747 Constitution Drive  
Suite 100  
P.O. Box 673  
Exton, PA 19341

Attn: Randall C. Schauer, Esquire  
610-458-4967 | [rschauer@foxrothschild.com](mailto:rschauer@foxrothschild.com)

**RE: PROPOSAL FOR PROFESSIONAL SERVICES**

Dear Mr. Schauer:

We are pleased to provide a quotation for the following professional service. Conditions of our quotation are attached.

**Property Address:**

Properties to be determined

**Client:**

Phoenixville Area School District

**Purpose, Intended Use & Intended User:**

The purpose of the assignment is to identify properties which may be under assessed and provide appraisal services in connection with properties to be approved for appeal by the School District. The intended use of the appraisals is to provide guidance in connection with potential real estate tax appeals. The intended users of the appraisals will be Phoenixville Area School District ("the School District.") and their legal counsel.

**Identification of Properties for Potential Appeal:**

At the request for the School District, we will review the assessments for properties in the School District to identify properties which may be under assessed by an amount sufficient to warrant an appeal in accordance with the District's policy.

**Appraisal Service:** The appraisal services will be provided in two phases:

**Phase 1:** The initial phase will provide a limited scope of work appraisal which will consist of a single approach to value. It is understood that at this phase the appraiser will not have access to subject's specific financial information typically relied upon in the preparation of an appraisal. Our analysis will utilize an assumption similar to the following:

"By prior agreement, the scope of work for this appraisal was limited to an exterior inspection of the subject and development of a single approach to value. We are appraising the property without the benefit of historic income and expenses, which buyers and sellers rely on to develop the income capitalization approach. Unless specifically stated otherwise, we are assuming the condition of the interior of the improvements is similar to that observed for the exterior of the property. We have assumed the subject to be occupied based on terms similar to those typically existing in the market."

The phase 1 report will be utilized to provide an indication of value to the School District and their legal counsel in determining the relative merits of the appeal and for use in settlement discussions.

**Phase 2:** If needed, we will prepare a trial ready appraisal for individual properties. This appraisal will be prepared upon receiving approval from the school district, property specific financial information and conducting an inspection of the interior of the improvements. This analysis will typically include preparation of an additional approach to value and reconsideration of the original approach to value with the availability of typically required financial information.

Fees:

**Identification of Properties for  
Potential Appeal:**

\$4,000

**Appraisal Fees:**

Property Type	Phase 1*	Phase 2	Additional Years
Houses	\$1,000	\$850	\$500
Residential Condominium Units	\$1,000	\$850	\$500
Hobby-Farm Properties	\$2,500	\$2,500	\$1,750
Complex SF Residential with Excess or Surplus ground	\$2,500	\$2,500	\$1,750
Non-Complex/Single Lot Development Land	\$2,500	\$2,500	\$1,750
Retail			
Single-Tenant	\$2,500	\$2,500	\$1,750
Multi-Tenant	\$3,000	\$3,000	\$1,750
Office			
Single-Tenant	\$2,500	\$2,500	\$1,750
Multi-Tenant	\$3,000	\$3,000	\$1,750
Industrial			
Single-Tenant	\$2,500	\$2,500	\$1,750
Multi-Tenant	\$3,000	\$3,000	\$2,250
Multi-family - Traditional	\$2,500	\$2,500	\$1,750
Multi-family -Complex (Section 8, LIHTECH)	\$3,000	\$3,000	\$1,750
Self-Storage	\$2,500	\$2,500	\$1,750
Hospitality	\$3,000	\$3,000	\$1,750
Mixed Use (two or more of any uses)	\$3,000	\$3,000	\$1,750
Complex Mixes Use (two or more non-complementary uses)	\$4,000	\$4,000	\$2,000
Residential Subdivision Development Land or Mobile Home Park	\$3,000	\$3,000	\$1,750
Sports Facilities	\$3,000	\$3,000	\$1,750
Special Purpose	Quoted as needed		
* - for preliminary restricted use report with only one approach to value			

For Phase I, 50% of the fee will be charged for a preliminary verbal, and 50% for the written report.

If the property requires a TechOne analysis and valuation of leasehold improvements, there will be a charge of \$1,000 for the first building and \$500 for each additional building.

**Delivery Time:**

**Assessment analysis:** 4-6 weeks

**Appraisal Phase 1:** 4-6 weeks from district authorization for the reduced scope of work appraisal;

**Phase 2:** 4-6 weeks from receipt of information and district authorization to prepare a complete trial ready report. A PDF copy of our appraisal report will be delivered to your attention. If you wish two hard copies of the report to be delivered, please notify us immediately in writing.

**Special Assumptions or Considerations of the Assignment:** None.

**Comments:** None

**Please make all checks payable to Lukens & Wolf, LLC**

Time spent over and above matters related to the preparation of the appraisal report will be billed in addition to our appraisal fee at our standard hourly rates (*see Pg. 3, Conditions of our quotation, which terms are incorporated herein*). This would include time spent in hearing and/or trial preparation, settlement conferences, review of appraisals and other materials prepared by the petitioner, and time spent in hearing and/or trial attendance.

Please contact us if there are any questions, or if these prospective arrangements require clarification. If the above is satisfactory, please indicate your acceptance and permission for us to proceed by returning a signed copy of this letter along with your retainer.

We welcome this opportunity to work with you on this important assignment.

Sincerely,

VALBRIDGE PROPERTY ADVISORS | PHILADELPHIA



Reaves C. Lukens III, MAI, SRA  
Senior Managing Director  
PA Certified General Appraiser – GA-001542-L

RCL/hs

**Agreed and Accepted by Person Responsible for Payment or Provide Billing Instructions**

\_\_\_\_\_  
Signature Title Accounts Payable Contact

\_\_\_\_\_  
Name (type or print) Date Billing Phone Number

\_\_\_\_\_  
Billing Address

**Conditions of Our Quotation:**

1. The appraisal or other results shall be prepared for the sole and exclusive use of the client listed above. We request that you seek our written authorization before releasing the report to any other party.
2. The purpose of this appraisal is to estimate the market value of the subject property. The intended use and the intended user of the appraisal is as stated earlier in this proposal. The appraisal will be prepared in accordance with the Uniform Standards of Professional Appraisal Practice.
3. The assignment will be completed, and a PDF copy of the report delivered (and two (2) copies of the report delivered only upon request as noted above). This timing is contingent upon receiving all requested data and completing an inspection of the property within the first week of our notification to proceed.
4. Termination of the assignment for any reason must be made in writing. Any time spent on the assignment prior to termination will be billed at our then current hourly rates.
5. All fees are due and owing upon presentation of the invoice unless other arrangements have previously been made. Any account unpaid for 30 days after the date of the invoice may be subject to a monthly late payment charge of 1.5 percent added to the unpaid balance. In the event any portion or all of an account remains unpaid for 60 days after billing, the client/owner shall pay for all costs of collecting, including reasonable attorney's fees.
6. There is an additional charge for extra copies of the report, of \$50.00 per copy. Shipping charges for additional copies will be billed to the client. Additional copies of the report must be paid for prior to delivery. Additional travel or other out-of-pocket expenses incurred after delivery of our report will be an additional charge.
7. Any additional time required for attendance at hearings, pre-trial preparation, testimony, critique of expert report(s), or attendance at settlement conferences, will be billed at our hourly rates as follows:

Reaves C. Lukens, Jr. MAI, SRA	\$425 per hour	Richard A. Hideck, MAI David Koczirka, MAI	\$250 per hour \$175 per hour
Reaves C. Lukens, III MAI, SRA	\$350 per hour	Other Licensed Appraisers	\$125 per hour
Richard F. Wolf MAI, SRA, AI-GRS, CRE	\$350 per hour	Researcher/Appraiser Assistant/Admin.	\$50 - \$100 per hour

This fee quote, hourly rates and delivery time limit indicated will be effective for a three-month period from the initiation date of this proposal. After that time, rates may be subject to increases based on the annual company rate increases.

8. Client agrees to indemnify and hold harmless Valbridge Property Advisors | Philadelphia and its affiliates, respective directors, officers, employees and agents of Valbridge Property Advisors | Philadelphia, and each other person, if any, controlling Valbridge Property Advisors | Philadelphia or any of its affiliates (collectively, "Valbridge Property Advisors | Philadelphia") (an "Indemnified Person") from and against any and all losses, claims, damages, expenses (including fees and disbursements of counsel) and liabilities (or actions or proceedings in respect thereof) caused by, relating to, based upon or arising out of Valbridge Property Advisors | Philadelphia's engagement provided however such indemnification obligation shall not apply to any loss primarily and directly from the negligence or willful misconduct of an Indemnified Person. Client agrees to reimburse each Indemnified Person for all expenses (including fees and disbursements of counsel) as they are incurred by such Indemnified Person in connection with investigating, preparing, defending, paying, settling or compromising any claim, action, suit, proceeding or loss, whether or not in conjunction with an action in which any Indemnified Person is a named party. Client also agrees that an Indemnified Person shall not have any liability (whether direct or indirect, in contract or otherwise) to Client or its affiliates, directors, officers, employees, agents or shareholders, directly or indirectly, for or in connection with this engagement, except for any losses to have resulted primarily and directly from such Indemnified Person's negligence or willful misconduct.
9. The Valbridge Property Advisors office responsible for the preparation of this report is independently owned and operated by Lukens & Wolf, LLC. Valbridge Property Advisors, Inc. has not been engaged to provide this report, does not provide valuation services, and has taken no part in the preparation of this report.
10. If any claim is filed against any of Valbridge Property Advisors, Inc. a Florida Corporation, its affiliates, officers or employees, or the firm providing this report, in connection with, or in any way arising out of, or relating to, this report, or the engagement of the firm providing this report, then (1) under no circumstances shall such claimant be entitled to consequential, special or other damages, except only for direct compensatory damages and (2) the maximum amount of such compensatory damages recoverable by such claimant shall be the amount actually received by the firm engaged to provide this report.
11. This report and any associated work files are subject to evaluation by Valbridge Property Advisors, Inc. for quality control purposes. If Client is unwilling to waive confidentiality for this purpose, client must inform Lukens & Wolf LLC upon acceptance of this assignment.
12. All disputes are governed by Pennsylvania law, and jurisdiction for all disputes will be within the appropriate court within the Eastern District of Pennsylvania. Lukens & Wolf, LLC reserves the right at their sole discretion to have all disputes settled by binding arbitration in accordance with the then-existing commercial arbitration rules of the American Arbitration Association (the "AAA").