



PHOENIXVILLE AREA SCHOOL DISTRICT  
Phoenixville, Pennsylvania

## **BOARD FINANCE AND PERSONNEL COMMITTEE MEETING**

May 22, 2023 – following Curriculum  
Administration Office Board Room

### **AGENDA**

#### **CALL TO ORDER**

Board Finance and Personnel Committee Meeting – Betsy Ruch, Chairperson

#### **A. APPROVAL OF MINUTES**

1. [Approval of the Minutes of the April 24, 2023 Finance and Personnel Committee Meeting](#)

#### **B. APPROVAL ITEMS**

##### **PERSONNEL**

*\*Potential Voting Item at May 22, 2023 Meeting*

1. **\*Personnel Report – May 22, 2023**
  - a. Resignations
  - b. Resignation and Resignation and Release Agreement
  - c. Appointments
  - d. Unpaid Leave Request
  - e. Volunteers
  - f. Informational Items
    1. FMLA Leaves of Absence

##### **FINANCE**

##### **Business Office Report**

1. [Approve the Disbursement of School District Funds – April 2023](#)  
Check # 4524 (4/7/2023) – Check # 4618 (4/28/2023)  
ACH # 222301820 (4/7/2023) – ACH # 222301979 (4/28/2023)
2. [Acknowledge the Receipt of District Financial Reports – April 2023](#)

**Business Office Items**

***\*Potential Voting Item at May 22, 2023 Meeting***

3. \*Approval of the Tax Assessment Settlement for Parcel ID 15-09-0212 for 2023 in the amount of \$788,000 (Increase of \$516,340)
4. Approval of the CCIU Marketplace Contract and Budget Schedule for 2023-2024 School Year
5. Approval of the Special Education Pool Counsel Agreement with Sweet, Stevens, Katz & Williams, LLP in the amount of \$16,000 for the 2023-2024 School Year
6. Approval of the Proactive Appeal Proposal with Valbridge Property Advisors at a Cost of \$4,000 (No increase from last two years)
7. Approval of Amendment for a One Year Extension to the Master Services Agreement with BusPatrol America LLC dated June 12, 2023
8. Approval of Interfund Transfer for \$1,000,000 from General Fund to Capital Reserve Fund.

**C. DISCUSSION ITEMS**

**Personnel**

None

**Business Office**

1. Facility Rental Fee Structure

**D. INFORMATION ITEMS**

**Personnel**

None

**Business Office**

1. Monthly Bank Statements
  - a. Meridian Bank
    - Money Market Account – April 2023
    - Business Banking Account – April 2023
  - b. Peoples Security – April 2023
  - c. Phoenixville Federal
    - Student Activities – April 2023
    - Phoenixville Summer – April 2023
  - d. PLGIT – April 2023
  - e. PNC Bank – Easy Procure – April 2023
  - f. PSDLAF – General Fund – April 2023
  - g. TD Wealth – April 2023
  - h. Univest Bank – CD & Money Market – April 2023
  - i. WSFS

- Capital Reserve – [April 2023](#)
- Construction – [April 2023](#)
- Construction Bond Fund Proceeds 2023 – [April 2023](#)
- Food Services – [April 2023](#)
- General Fund – [April 2023](#)
- Money Market – [April 2023](#)
- Payroll – [April 2023](#)

j. Credit Cards

**E. RECOGNITION OF VISITORS** — The Committee respectfully asks that comments be no more than three (3) minutes

**F. NEXT MEETING** — June 26, 2023 — following Curriculum.

**FINANCE / PERSONNEL Committee Meeting**  
**April 24, 2023**

**MINUTES**

**DRAFT**

**Finance / Personnel Committee Members Present:**

Betsy Ruch, Chair  
Michelle Schamis  
Dave Golberg  
Dr. Stephanie Allen

**Board Members Present:**

Susan Turner  
Jerry Weiss  
Scott Overland  
Victoria Walker  
Caitlyn Carminito

**Administrators Present:**

Dr. Alan D. Fegley – Superintendent  
Dr. Jessica Kilmetz – Assistant Superintendent  
Dr. Jeremy Melber – Director of Finance  
Sylvia Rockwood – Director of Human Resources  
Dr. Frank Garritano - Executive Director of DEI/Schools  
Ken Gibson – Director of Operations & Technology  
Dr. Kate Pacitto, Executive Director of Curriculum & SPS  
Mr. Dave Ramsey – Director of Specialized Programs and Services

**Others Present:**

Lenore Filipovic – Executive Assistant to the Superintendent & Cabinet  
Phantom TV Crew

**Call Board Finance / Personnel Committee Meeting to Order**

The Finance Committee meeting was held in person and was called to order at 5:35 p.m. by Mrs. Betsy Ruch Chairperson.

**A. APPROVAL OF MINUTES**

**1. APPROVAL OF THE MARCH 27, 2023 FINANCE AND PERSONNEL COMMITTEE MEETING MINUTES**

The committee approved the minutes as presented.

## B. APPROVAL ITEMS

### PERSONNEL

#### ***\*Potential Voting Item at April 24, 2023 Meeting***

##### 1. PERSONNEL REPORT – APRIL 24, 2023

- a) Appointments
- b) Approval of Employment Agreements
- c) Unpaid Leave Request
- d) Krise Employees
- e) Volunteers
- f) Informational Items
  1. Conference Requests
  2. FMLA Leaves of Absence

The committee recommended approval to the full Board.

### FINANCE

#### BUSINESS OFFICE REPORT

##### 1. APPROVE THE DISBURSEMENT OF SCHOOL DISTRICT FUNDS – MARCH 2023

Check # 4396 (3/3/2023) – Check #4522 (3/31/2023)

ACH # 222301594 (3/3/2023) – ACH # 222301819 (3/31/2023)

The committee agreed to recommend approval to the full Board.

##### 2. ACKNOWLEDGE THE RECEIPT OF DISTRICT FINANCIAL REPORTS – MARCH 2023

The committee agreed to recommend approval to the full Board.

#### BUSINESS OFFICE ITEMS

##### 3. APPROVAL OF THE PURCHASE OF AND LEASE AGREEMENT WITH APPLE INC. FOR THE PURCHASE OF IPADS FOR K-1 CURRICULUM (BUDGETED FOR 2023-2024)

These items are budgeted.

The committee agreed to recommend approval to the full Board.

##### 4. APPROVAL OF THE RENEWAL OF THE FOOD SERVICE MANAGEMENT CONTRACT WITH ARAMARK TO PROVIDE FOOD SERVICES FOR THE 2023-2024 SCHOOL YEAR

No comments or questions.

The committee agreed to recommend approval to the full Board.

##### 5. APPROVAL OF THE ATTACHED TAX ABATEMENT REQUESTS FROM CHESTER COUNTY FOR THE REMOVAL OF MODULAR HOME PARCELS

No comments or questions.

The committee agreed to recommend approval to the full Board.

##### 6. APPROVAL OF THE TAX ASSESSMENT SETTLEMENT FOR PARCEL ID 27-06-0172 FOR 2023 IN THE AMOUNT OF \$616,200 (INCREASE OF \$368,030).

No comments or questions.

The committee agreed to recommend approval to the full Board.

#### ***\*Potential Voting Items at April 24, 2023 Meeting***

##### 7. ***\*APPROVAL OF THE TAX ASSESSMENT SETTLEMENT FOR PARCEL ID 26-03-0106.0100 FOR 2022 IN THE AMOUNT OF \$6,237,000 AND 2023 IN THE AMOUNT OF \$5,474,700, AND PARCEL ID 26-03-0032 FOR 2022 IN THE AMOUNT OF \$12,663,000 AND 2023 IN THE AMOUNT OF \$11,323,250.***

No comments or questions.

The committee agreed to recommend approval to the full Board.

8. \*THE APPROVAL OF THE TAX ASSESSMENT SETTLEMENT FOR PARCEL ID 15-12-0289 FOR 2023 IN THE AMOUNT OF \$5,925,000 (INCREASE OF \$1,802,810).

No comments or questions.

The committee agreed to recommend approval to the full Board.

### C. DISCUSSION ITEMS:

#### Personnel

None

#### Business Office

##### 1. EAST PIKELAND TOWNSHIP PRESENTATION ON LERTA PROPERTIES

John Colarusso and Emily Gorge (board of supervisors) from East Pikeland Township presented a request for an extension for another LERTA 10-year term for parcel's within the township. They provided history and details of how this could affect the district.

### D. INFORMATION ITEMS

#### Personnel

None

#### Business Office

##### 1. MONTHLY BANK STATEMENTS

- a. Meridian Bank
  - Money Market Account – March 2023
  - Business Banking Account – March 2023
- b. Peoples Security – March 2023
- c. Phoenixville Federal
  - Student Activities – March 2023
  - Phoenixville Summer – March 2023
- d. PLGIT – March 2023
- e. PNC Bank – Easy Procure – March 2023
- f. PSDLAF – General Fund – March 2023
- g. TD Wealth – March 2023
- h. Univest Bank – CD & Money Market – March 2023
- i. WSFS
  - Capital Reserve – March 2023
  - Construction – March 2023
  - Construction Bond Fund Proceeds 2023 – March 2023
  - Food Services – March 2023
  - General Fund – March 2023
  - Money Market – March 2023
  - Payroll – March 2023

##### j. Credit Cards

- E. **RECOGNITION OF VISITORS** – The Committee respectfully asks that comments be no more than three (3) minutes.

Jeannie Schanzenbach – PMYC representatives Phoenixville Marion Youth Club – nonprofit – intramural sports for Phoenixville area. Asking to keep fees as low as possible – they do not charge the families for registration generate funds however they apply for grants, etc. They are hoping to bring back the

basketball program – if they can use the school gym space again. Working to get Positive Coaching Alliance training/certifications etc.

**NEXT MEETING** – May 22, 2023 – following Curriculum.

**Adjournment**

The meeting adjourned at 6:05 PM.

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Mrs. Betsy Ruch, Chairperson

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The minutes of the April 24, 2023 Board Finance-Personnel Committee meeting are scheduled to be approved at the May 22, 2023 Board Finance-Personnel Committee meeting. The April 24, 2023 minutes were prepared by Dr. Jeremy Melber, Director of Finance, Lenore Filipovic, Executive Assistant to the Superintendent & Cabinet, and Sharon Oleski, Executive Assistant to the Cabinet.

1. **RESIGNATIONS** – The administration respectfully requests the Board accept the following resignations:
  - A. Amy Becker, health room nurse, effective July 20, 2023.
  - B. Nicole Panetta, from the ESY position, effective May 16, 2023.

**BOARD MOTION**

*Move that the Board approve the above-listed Resignations, as recommended.*

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2. **RESIGNATION AND RESIGNATION AND RELEASE AGREEMENT** – The administration recommends acceptance of the resignation of Emily McGady effective August 11, 2023 and approval of the attached [Resignation and Release Agreement](#)

**BOARD MOTION**

*Move that the Board accept the above-listed Resignation and approve the Resignation and Release Agreement, as recommended.*

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3. **APPOINTMENTS** – The administration respectfully requests Board approval of the following appointments, pending completion of required pre-employment paperwork including background checks:

A. Professional Staff

1. Anthony Ciarllo is recommended as an English teacher at Phoenixville Area High School on a Professional Contract effective August 15, 2023. Salary is set at \$80,410 based on M+30 Track, Step 7. (Ms. Waltz)
2. Connor English is recommended as an English teacher at Phoenixville Area High School on a Temporary Professional Contract effective August 15, 2023. Salary is set at \$53,893 based on Bachelor's Track, Step 1. (Ms. Groff)
3. Jason Jock is recommended as a science teacher at Phoenixville Area High School on a Temporary Professional Contract effective August 15, 2023. Salary is set at \$64,360 based on Master's Track, Step 2. (Mr. Gamble)
4. Bridge McDonald is recommended as a kindergarten teacher at Phoenixville Area Early Learning Center on a Temporary Professional Contract effective August 15, 2023. Salary is set at \$53,893 based on Bachelor's Track, Step 1. (Ms. Truchon – transfer)
5. Amber Rishel is recommended as a school psychologist at Phoenixville Area High School on a Professional Contract effective August 15, 2023. Salary is set at \$92,964 based on Master's +30 Track, Step 12. (Dr. Minissale)



- B. Summer School Employees – It is recommended that the following be appointed as employees in the summer school programs:

Ashling Frain	Summer Stepping Up Teacher
Heather Parker	Summer Stepping Up Teacher
Danielle Cain	ESY Teacher (sub)
Julien Champagne-Lee	ESY Instructional Aide
Katrin Golightly	ESY Instructional Aide (sub)

- C. Coaches – It is recommended that the following be appointed as coaches for the 2023-2024 sports season as indicated below. The rate of pay will be per the collective bargaining agreement:

Ryann Lucia	Cheerleading	MS AC
Matthew Chiappetta	Cross Country – B	AV
Eric Sprenkle	Cross Country – G	HV
Justin Winters	Cross Country – B	HV
Carl Saville	Cross Country	MS AC
Jonathan Gabb	Cross Country	MS HC
Aamina Thornton	Field Hockey	8 <sup>th</sup>
Alexandria Strausser	Field Hockey	9 <sup>th</sup>
Brianna Chapa	Field Hockey	JV
Claire Emplit	Field Hocket	HV
Rahim Beasley	Football	7 <sup>th</sup>
Scott Smiley	Football	8 <sup>th</sup>
Robert Gray	Football	MS AC
Travis Ford-Bey	Football	AV
Jamie Gray	Football	AV
Courtenay Williams	Football	AV
Michael Sfikas	Football	AV
Stephen Watson	Football	AV
John Shannon	Football	AV
Anthony Ciarllo	Football	HV
Sandy Waltz	Golf – G	HV
Robert Huston	Golf – B	HV
Jennifer Foresta	Golf – G	JV
Dan Wasson	Golf – B	JV
David Saville	Soccer – G	7 <sup>th</sup>
Jason Short	Soccer – G	8 <sup>th</sup>
Chris Guidotti	Soccer – B	8 <sup>th</sup>
Kirk Martini	Soccer – B	9 <sup>th</sup>
Kennedy Coffelt	Soccer – G	9 <sup>th</sup>
Kylie Cahill	Soccer – B	AV
Michael Stokes	Soccer – B	AV
Mike Cesarski	Soccer – B	HV
Trevor Adams	Soccer – G	HV
Emily Blackburn	Tennis – G	MS AC
Gretchen Krueger	Tennis – G	MS HC
Abrianna Nola	Tennis – G	AV
Summer Lindeman	Tennis – G	HV
Sophia Cinti	Volleyball	7 <sup>th</sup>

Jason Dibofsky	Volleyball	8 <sup>th</sup>
Christina Raphael	Volleyball	AV
Michael Lantzy	Volleyball	HV
Gerard Gleeson	Ass't to AD	
Blair Houck	Weight Room/Strength	

**BOARD MOTION**

*Move that the Board approve the above-listed Appointments, as recommended.*

4. **UNPAID LEAVE REQUEST** – The administration respectfully requests Board approval of the following unpaid leave request:

A. Taylor Ward                                      January 3, 2024 through June 6, 2024

**BOARD MOTION**

*Move that the Board approve the above-listed Leave Requests, as recommended.*

5. **VOLUNTEERS** – The administration respectfully requests Board approval of the following volunteers:

**Names to be added**

**BOARD MOTION**

*Move that the Board approve the above-listed Volunteers, as recommended.*

6. **INFORMATIONAL ITEMS**

A. **FAMILY AND MEDICAL LEAVE ACT (FMLA) LEAVE OF ABSENCE** – The administration respectfully informs the Board of the following leave. The employee listed below has met the Federal criteria for the leave:

1. Rebecca Morgan                                      May 1, 2023 through June 12, 2023
2. Taylor Ward    October 4, 2023 through January 4, 2024

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/28/2023	1228	20.45	WASCOE, BETSY	WSFS CAFET
04/28/2023	222301980	214,103.53	ARAMARK SERVICES, IN	WSFS CAFET
		214,123.98	Totals for CAFE	
04/28/2023	1013	245,732.60	TREMCO/WEATHERPROOFI	WSFS CAPIT
		245,732.60	Totals for CAP R	
04/14/2023	1000	6,050.00	CORCORAN DRILLING CO	SERIES OF
04/14/2023	1001	2,565.00	CUTRUFELLO, ANTHONY	SERIES OF
04/14/2023	1002	5,550.75	ENVIRONMENTAL STANDA	SERIES OF
04/14/2023	1003	294,510.83	SCHRADER GROUP ARCHI	SERIES OF
04/21/2023	1004	10,950.78	ENVIRONMENTAL STANDA	SERIES OF
04/21/2023	1005	175,163.69	SCHRADER GROUP ARCHI	SERIES OF
		494,791.05	Totals for CON H	
04/07/2023	1028	3,000.00	EAST PIKELAND TOWNSH	WSFS CONST
		3,000.00	Totals for CONS	
04/07/2023	4524	4,322.96	AQUA PA	WSFS GENER
04/07/2023	4525	9,155.00	[REDACTED]	WSFS GENER
04/07/2023	4526	142.00	BELLA NAPOLI PIZZERI	WSFS GENER
04/07/2023	4527	20,435.48	BOROUGH OF PHOENIXVI	WSFS GENER
04/07/2023	4528	8,490.00	CITIZENS BANK PARK	WSFS GENER
04/07/2023	4529	9,926.55	CLARK SERVICE GROUP,	WSFS GENER
04/07/2023	4530	62.94	COLONIAL ELECTRIC SU	WSFS GENER
04/07/2023	4531	169.60	COMCAST	WSFS GENER
04/07/2023	4532	716.70	CRYSTAL SPRINGS	WSFS GENER
04/07/2023	4533	4,597.25	NORRISTOWN ZOOLOGICA	WSFS GENER
04/07/2023	4534	1,862.89	HOME DEPOT CREDIT SE	WSFS GENER
04/07/2023	4535	2,406.00	JOHN W KEPLINGER & S	WSFS GENER
04/07/2023	4536	72.29	JONES SCHOOL SUPPLY	WSFS GENER
04/07/2023	4537	201.50	LEARNWELL SERVICES	WSFS GENER
04/07/2023	4538	6,700.00	MONTGOMERY COUNTY CO	WSFS GENER
04/07/2023	4539	1,010.00	THE PHILLIES	WSFS GENER
04/07/2023	4540	72.94	PHOENIXVILLE HARDWAR	WSFS GENER
04/07/2023	4541	185.00	PMEA	WSFS GENER
04/07/2023	4542	142.00	PMEA DISTRICT 11	WSFS GENER
04/07/2023	4543	1,966.62	PRO COM ROOFING CORP	WSFS GENER
04/07/2023	4544	4,375.00	RAPTOR TECHNOLOGIES	WSFS GENER
04/07/2023	4545	50.00	READING PUBLIC MUSEU	WSFS GENER
04/07/2023	4546	882.00	SCOTT A MARTIN SERVI	WSFS GENER
04/07/2023	4547	219.28	STAPLES ADVANTAGE	WSFS GENER
04/07/2023	4548	5,800.00	T-MOBILE	WSFS GENER
04/07/2023	4549	537.28	TURF EQUIPMENT & SUP	WSFS GENER
04/07/2023	4550	114.72	ULTIMATE OFFICE SOLU	WSFS GENER
04/07/2023	4551	19.40	UNITED PARCEL SERVIC	WSFS GENER
04/07/2023	4552	3,268.97	VERIZON	WSFS GENER
04/14/2023	4553	5,340.46	AGORA CYBER CHARTER	WSFS GENER
04/14/2023	4554	401.25	BSN SPORTS INC	WSFS GENER
04/14/2023	4555	303.75	CLARK SERVICE GROUP,	WSFS GENER
04/14/2023	4556	17,136.55	COMMONWEALTH CHARTER	WSFS GENER
04/14/2023	4557	115.75	EAGLE WIRELESS COMMU	WSFS GENER
04/14/2023	4558	30.00	GROSS, MARTHA	WSFS GENER
04/14/2023	4559	610.52	H & F TIRE SERVICE	WSFS GENER
04/14/2023	4560	4,114.62	INSIGHT PA CYBER CHA	WSFS GENER
04/14/2023	4561	7,026.00	JOHNSON CONTROLS	WSFS GENER
04/14/2023	4562	366.43	KEYSTONE COLLECTIONS	WSFS GENER
04/14/2023	4563	6,736.25	LUSTMAN, BEVIN	WSFS GENER
04/14/2023	4564	262.50	PEREIRA, FRANCIANE	WSFS GENER
04/14/2023	4565	129.68	PHOENIXVILLE HARDWAR	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/14/2023	4566	748.00	READING PUBLIC MUSEU	WSFS GENER
04/14/2023	4567	7,000.00	RICCOMINI, PAUL	WSFS GENER
04/14/2023	4568	4,650.00	VALLEY FORGE SEWER A	WSFS GENER
04/14/2023	4569	1,660.01	VERIZON	WSFS GENER
04/14/2023	4570	54.90	VS ATHLETICS	WSFS GENER
04/17/2023	4571	100.00	BOROUGH OF PHOENIXVI	WSFS GENER
04/21/2023	4572	3,666.20	4IMPRINT, INC	WSFS GENER
04/21/2023	4573	17,745.00	A G MAURO COMPANY	WSFS GENER
04/21/2023	4574	9,430.25	ACHIEVEMENT HOUSE CY	WSFS GENER
04/21/2023	4575	101.98	AQUA PENNSYLVANIA IN	WSFS GENER
04/21/2023	4576	137.00	BELLA NAPOLI PIZZERI	WSFS GENER
04/21/2023	4577	7,984.22	BELLWOAR KELLY, LLP	WSFS GENER
04/21/2023	4578	254.00	C & M REFRIGERATION	WSFS GENER
04/21/2023	4579	4,376.09	CLARK SERVICE GROUP,	WSFS GENER
04/21/2023	4580	442.50	CLOSE, DAIANE	WSFS GENER
04/21/2023	4581	244.68	HILLYARD, INC	WSFS GENER
04/21/2023	4582	351.79	INSECT LORE	WSFS GENER
04/21/2023	4583	1,249.81	AMF BOWLING CENTERS,	WSFS GENER
04/21/2023	4584	496.00	ONE SOURCE OFFICE RE	WSFS GENER
04/21/2023	4585	357.15	PHOENIXVILLE HARDWAR	WSFS GENER
04/21/2023	4586	1,395.00	PREMIUM POWER SERVIC	WSFS GENER
04/21/2023	4587	2,264.00	PROFESSIONAL PLUS SE	WSFS GENER
04/21/2023	4588	6,129.20	REACH CYBER CHARTER	WSFS GENER
04/21/2023	4589	5,058.22	REPUBLIC SERVICES	WSFS GENER
04/21/2023	4590	1,280.46	SCHOLASTIC STUDENT S	WSFS GENER
04/21/2023	4591	319.98	STAPLES ADVANTAGE	WSFS GENER
04/21/2023	4592	594.50	TD ALFREDO'S	WSFS GENER
04/21/2023	4593	400.00	TREASURER OF CHESTER	WSFS GENER
04/21/2023	4594	1,356.00	THE TUSTIN GROUP LLC	WSFS GENER
04/21/2023	4595	1,023.92	UNITED RENTALS (NORT	WSFS GENER
04/21/2023	4596	180.50	VARSITY ATHLETIC APP	WSFS GENER
04/21/2023	4597	1,055.68	VERIZON	WSFS GENER
04/28/2023	4598	180.00	BELLA NAPOLI PIZZERI	WSFS GENER
04/28/2023	4599	5,918.40	THE CAMPHILL SCHOOLS	WSFS GENER
04/28/2023	4600	4,988.68	CLARK SERVICE GROUP,	WSFS GENER
04/28/2023	4601	300.00	FAIRMOUNT BEHAVIORAL	WSFS GENER
04/28/2023	4602	10,750.00	HYA CORPORATION	WSFS GENER
04/28/2023	4603	272.41	JOHNSON CONTROLS SEC	WSFS GENER
04/28/2023	4604	250.00	METHACTON AREA SCHOO	WSFS GENER
04/28/2023	4605	256.12	PENNSYLVANIA AMERICA	WSFS GENER
04/28/2023	4606	304.65	PHOENIXVILLE HARDWAR	WSFS GENER
04/28/2023	4607	599.00	PORTA PHONE CO	WSFS GENER
04/28/2023	4608	1,565.00	QCC INSURANCE COMPAN	WSFS GENER
04/28/2023	4609	1,370.65	R&S FENCE CO	WSFS GENER
04/28/2023	4610	729.50	SAXTON & STUMP LLC	WSFS GENER
04/28/2023	4611	31.00	SCHOLASTIC STUDENT S	WSFS GENER
04/28/2023	4612	2,516.86	SCHUYLKILL TOWNSHIP	WSFS GENER
04/28/2023	4613	3,000.00	TELVUE CORPORATION	WSFS GENER
04/28/2023	4614	44.61	UNITED PARCEL SERVIC	WSFS GENER
04/28/2023	4615	94.68	UNITED REFRIGERATION	WSFS GENER
04/28/2023	4616	2,205.14	VERIZON WIRELESS SER	WSFS GENER
04/28/2023	4617	1,155.90	VERIZON	WSFS GENER
04/28/2023	4618	13,988.54	WINDOW FILM DEPOT IN	WSFS GENER
04/27/2023	202200042	5,272.19	UNITED CONCORDIA DEN	WSFS GENER
04/27/2023	202200043	7,371.79	UNITED CONCORDIA DEN	WSFS GENER
04/27/2023	202200044	13,142.36	UNITED CONCORDIA DEN	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/27/2023	202200045	5,880.51	UNITED CONCORDIA DEN	WSFS GENER
04/07/2023	222301820	233.39	AHOLD FINANCIAL SERV	WSFS GENER
04/07/2023	222301821	530.67	AMAZON CAPITAL SERVI	WSFS GENER
04/07/2023	222301822	12,290.94	APR SUPPLY CO	WSFS GENER
04/07/2023	222301823	948.25	ASSA ABLOY ENTRANCE	WSFS GENER
04/07/2023	222301824	4,984.11	B & H PHOTO-VIDEO	WSFS GENER
04/07/2023	222301826	1,005,824.96	CCIU	WSFS GENER
04/07/2023	222301827	9,900.00	COTTAGE SEVEN EDUCAT	WSFS GENER
04/07/2023	222301828	129.75	DALEY, MONICA	WSFS GENER
04/07/2023	222301829	585.43	DEAF-HEARING COMMUNI	WSFS GENER
04/07/2023	222301830	1,055.72	DENNEY ELECTRIC	WSFS GENER
04/07/2023	222301831	8,575.00	DEVEREUX FOUNDATION	WSFS GENER
04/07/2023	222301832	317.93	DIFFERENT ROADS TO L	WSFS GENER
04/07/2023	222301833	1,247.00	EDUCERE LLC	WSFS GENER
04/07/2023	222301835	64,595.72	ESS NORTHEAST LLC	WSFS GENER
04/07/2023	222301836	116.91	FERGUSON ENTERPRISES	WSFS GENER
04/07/2023	222301837	39.73	GENUINE PARTS CO NAP	WSFS GENER
04/07/2023	222301838	938.65	W. W. GRAINGER INC	WSFS GENER
04/07/2023	222301839	621.00	H A WEIGAND INC	WSFS GENER
04/07/2023	222301840	112.24	IMPERIAL BAG & PAPER	WSFS GENER
04/07/2023	222301841	2,898.00	PALMIERI HOLDINGS, I	WSFS GENER
04/07/2023	222301842	69.97	J W PEPPER & SON INC	WSFS GENER
04/07/2023	222301843	1,341.90	KARSPAR, INC T/A DFC	WSFS GENER
04/07/2023	222301844	3,017.00	KEYSTONE DEAF AND HA	WSFS GENER
04/07/2023	222301845	6,500.00	KINETIC PHYSICAL THE	WSFS GENER
04/07/2023	222301846	299.25	KNABB, EMILY	WSFS GENER
04/07/2023	222301847	804,754.66	KRISE TRANSPORTATION	WSFS GENER
04/07/2023	222301848	10,580.00	THE LINCOLN CENTER F	WSFS GENER
04/07/2023	222301849	581.25	MAZAK, DORENE	WSFS GENER
04/07/2023	222301850	1,597.50	MCKERLEAN, STEPHANIE	WSFS GENER
04/07/2023	222301851	163.90	MCKESSON MEDICAL-SUR	WSFS GENER
04/07/2023	222301852	2,090.11	MENCHEY MUSIC SERVIC	WSFS GENER
04/07/2023	222301853	644.00	MUSIC IS ELEMENTARY	WSFS GENER
04/07/2023	222301854	2,161.25	NEW DIRECTION SOLUTI	WSFS GENER
04/07/2023	222301855	6,931.41	PECO	WSFS GENER
04/07/2023	222301856	5,340.43	PENNSYLVANIA VIRTUAL	WSFS GENER
04/07/2023	222301857	7,052.50	PERSONAL REFLECTIONS	WSFS GENER
04/07/2023	222301858	594.25	PHILADELPHIA PROTECT	WSFS GENER
04/07/2023	222301859	306,389.05	RESCHINI AGENCY INC	WSFS GENER
04/07/2023	222301860	66.00	ROTARY CLUB OF PHOEN	WSFS GENER
04/07/2023	222301861	15.85	SOBEL, AARON	WSFS GENER
04/07/2023	222301862	9,426.36	THE GUARDIAN LIFE IN	WSFS GENER
04/07/2023	222301863	30.00	THOMAS, JORDAN	WSFS GENER
04/07/2023	222301864	6,152.50	TITANIUM SECURITY &	WSFS GENER
04/07/2023	222301865	33.96	TOTAL RENTAL INC DBA	WSFS GENER
04/07/2023	222301866	43,330.20	TRANE U.S. INC.	WSFS GENER
04/07/2023	222301867	265.02	UNITED REFRIGERATION	WSFS GENER
04/07/2023	222301868	742.09	US SUPPLY CO INC	WSFS GENER
04/07/2023	222301869	492.46	WINTERS, JUSTIN	WSFS GENER
04/14/2023	222301870	2,840.14	21ST CENTURY CYBER C	WSFS GENER
04/14/2023	222301871	407.00	ASSA ABLOY ENTRANCE	WSFS GENER
04/14/2023	222301872	518.88	CCIU	WSFS GENER
04/14/2023	222301873	32,526.43	ESS NORTHEAST LLC	WSFS GENER
04/14/2023	222301874	5,191.86	FOLLETT CONTENT SOLU	WSFS GENER
04/14/2023	222301875	18,966.06	FOX ROTHSCHILD LLP	WSFS GENER
04/14/2023	222301876	534.05	GENUINE PARTS CO NAP	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/14/2023	222301877	30.00	GUENOT, JANICE	WSFS GENER
04/14/2023	222301878	42.00	KAMPUS KLOTHES INC	WSFS GENER
04/14/2023	222301879	610.00	KENCOR, LLC	WSFS GENER
04/14/2023	222301880	72,745.72	KRISE TRANSPORTATION	WSFS GENER
04/14/2023	222301881	57.60	MENCHEY MUSIC SERVIC	WSFS GENER
04/14/2023	222301882	212.50	GREATLAND CORPORATIO	WSFS GENER
04/14/2023	222301883	39,312.38	PA LEADERSHIP CHARTE	WSFS GENER
04/14/2023	222301884	1,615.93	PECO	WSFS GENER
04/14/2023	222301885	11,473.79	PEDIATRIC THERAPEUTI	WSFS GENER
04/14/2023	222301886	922.13	PETROLEUM TRADERS CO	WSFS GENER
04/14/2023	222301887	3,629.13	PHOENIXVILLE AREA ED	WSFS GENER
04/14/2023	222301888	5.00	PHOENIXVILLE COMMUNI	WSFS GENER
04/14/2023	222301889	1,776.94	PHOENIXVILLE EDUCATI	WSFS GENER
04/14/2023	222301890	85.00	QBS LLC	WSFS GENER
04/14/2023	222301891	3,182.50	RAIMONDO, SUSAN	WSFS GENER
04/14/2023	222301892	18,081.00	REMIND101, INC	WSFS GENER
04/14/2023	222301893	3,600.00	TITANIUM SECURITY &	WSFS GENER
04/14/2023	222301894	242.27	US SUPPLY CO INC	WSFS GENER
04/14/2023	222301895	2,720.10	WEINSTEIN, DANIEL	WSFS GENER
04/14/2023	222301896	2,000.00	RAIMONDO, SUSAN	WSFS GENER
04/21/2023	222301897	153.70	AHOLD FINANCIAL SERV	WSFS GENER
04/21/2023	222301898	43.47	AIRGAS, INC	WSFS GENER
04/21/2023	222301900	1,614.25	AMAZON CAPITAL SERVI	WSFS GENER
04/21/2023	222301901	2,280.00	ATLAS TRANSPORTATION	WSFS GENER
04/21/2023	222301902	5,775.30	CCIU	WSFS GENER
04/21/2023	222301903	920.00	COLLEY, DANIELLE	WSFS GENER
04/21/2023	222301904	4,114.61	COLLEGIUM CHARTER SC	WSFS GENER
04/21/2023	222301905	7.34	DENNER, LISA	WSFS GENER
04/21/2023	222301906	1,999.43	DENNEY ELECTRIC	WSFS GENER
04/21/2023	222301907	212.81	ESS NORTHEAST LLC	WSFS GENER
04/21/2023	222301908	86.04	FERGUSON ENTERPRISES	WSFS GENER
04/21/2023	222301909	1,351.24	FLYLEAF PUBLISHING L	WSFS GENER
04/21/2023	222301910	743.75	FOLLETT CONTENT SOLU	WSFS GENER
04/21/2023	222301911	140.09	GENUINE PARTS CO NAP	WSFS GENER
04/21/2023	222301912	330.00	W. W. GRAINGER INC	WSFS GENER
04/21/2023	222301913	525.00	H A WEIGAND INC	WSFS GENER
04/21/2023	222301914	562.50	HALL, JONATHAN	WSFS GENER
04/21/2023	222301915	1,184.13	GREENWOOD PUBLISHING	WSFS GENER
04/21/2023	222301916	1,891.04	HOUGHTON MIFFLIN HAR	WSFS GENER
04/21/2023	222301917	8,743.99	IMPERIAL BAG & PAPER	WSFS GENER
04/21/2023	222301918	6,106.50	PALMIERI HOLDINGS, I	WSFS GENER
04/21/2023	222301919	621.72	INTERSTATE TAX SERVI	WSFS GENER
04/21/2023	222301920	63.60	J W PEPPER & SON INC	WSFS GENER
04/21/2023	222301921	3,620.40	KEYSTONE DEAF AND HA	WSFS GENER
04/21/2023	222301922	35,977.83	LAKESIDE YOUTH SERVI	WSFS GENER
04/21/2023	222301923	1,287.60	LANGUAGE LINE SERVIC	WSFS GENER
04/21/2023	222301924	1,798.56	LAWN & GOLF SUPPLY C	WSFS GENER
04/21/2023	222301925	7,368.25	LUKENS & WOLF, LLC D	WSFS GENER
04/21/2023	222301926	1,251.25	NEW DIRECTION SOLUTI	WSFS GENER
04/21/2023	222301927	4,535.28	NORRISTOWN AREA SCHO	WSFS GENER
04/21/2023	222301928	221.63	OFFICE BASICS INC	WSFS GENER
04/21/2023	222301929	17,914.42	PAPCO	WSFS GENER
04/21/2023	222301930	11,529.42	PECO	WSFS GENER
04/21/2023	222301931	6,331.25	PHOENIXVILLE COMMUNI	WSFS GENER
04/21/2023	222301932	10,008.50	POWER SCHOOL GROUP L	WSFS GENER
04/21/2023	222301933	1,840.00	PURNELL, JAMES	WSFS GENER

CHECK DATE	CHECK NUMBER	AMOUNT	VENDOR	BANK CODE
04/21/2023	222301934	1,201.20	QUEST BEHAVIORAL HEA	WSFS GENER
04/21/2023	222301935	1,188,921.50	RENAISSANCE ACADEMY	WSFS GENER
04/21/2023	222301936	193,179.67	RESCHINI AGENCY INC	WSFS GENER
04/21/2023	222301937	746.32	ROBERT E LITTLE INC	WSFS GENER
04/21/2023	222301938	800.00	[REDACTED]	WSFS GENER
04/21/2023	222301939	58.82	TAVANI, CHRISTINE	WSFS GENER
04/21/2023	222301940	5,805.00	THERAPY SOURCE INC	WSFS GENER
04/21/2023	222301941	1,125.00	TITANIUM SECURITY &	WSFS GENER
04/21/2023	222301942	33.96	TOTAL RENTAL INC DBA	WSFS GENER
04/21/2023	222301943	79.05	UNITED REFRIGERATION	WSFS GENER
04/21/2023	222301944	103.94	US SUPPLY CO INC	WSFS GENER
04/21/2023	222301945	334.75	WEST MUSIC CO	WSFS GENER
04/28/2023	222301946	838.09	AHOLD FINANCIAL SERV	WSFS GENER
04/28/2023	222301947	8,465.61	BUXMONT ACADEMY	WSFS GENER
04/28/2023	222301948	88,414.94	CCIU	WSFS GENER
04/28/2023	222301949	7,050.00	COTTAGE SEVEN EDUCAT	WSFS GENER
04/28/2023	222301950	3,451.25	CROWN CASTLE FIBER L	WSFS GENER
04/28/2023	222301951	870.00	EDUCERE LLC	WSFS GENER
04/28/2023	222301952	31,784.59	ESS NORTHEAST LLC	WSFS GENER
04/28/2023	222301953	15,235.86	FOX ROTHSCHILD LLP	WSFS GENER
04/28/2023	222301954	517.48	FRAMES POWER EQUIPME	WSFS GENER
04/28/2023	222301955	35.88	GENUINE PARTS CO NAP	WSFS GENER
04/28/2023	222301956	320.00	GRAY BROTHERS INC	WSFS GENER
04/28/2023	222301957	554.90	IMPERIAL BAG & PAPER	WSFS GENER
04/28/2023	222301958	1,485.00	KALMAR NYCKEL FOUNDA	WSFS GENER
04/28/2023	222301959	3,388.40	KEYSTONE DEAF AND HA	WSFS GENER
04/28/2023	222301960	342.45	KRISE TRANSPORTATION	WSFS GENER
04/28/2023	222301961	329.00	KRUEGER, GRETCHEN	WSFS GENER
04/28/2023	222301962	10,120.00	THE LINCOLN CENTER F	WSFS GENER
04/28/2023	222301963	949.93	MARTIN STONE QUARRIE	WSFS GENER
04/28/2023	222301964	22.20	MENCHEY MUSIC SERVIC	WSFS GENER
04/28/2023	222301965	2,360.30	NATIONAL VISION ADMI	WSFS GENER
04/28/2023	222301966	4,241.25	NEW DIRECTION SOLUTI	WSFS GENER
04/28/2023	222301968	34,560.16	PECO	WSFS GENER
04/28/2023	222301969	133,923.01	RESCHINI AGENCY INC	WSFS GENER
04/28/2023	222301970	95.51	ROBERT E LITTLE INC	WSFS GENER
04/28/2023	222301971	69.50	SCHOLASTIC INC	WSFS GENER
04/28/2023	222301972	2,000.00	[REDACTED]	WSFS GENER
04/28/2023	222301973	5,300.00	SWEET, STEVENS, KATZ	WSFS GENER
04/28/2023	222301974	6,235.00	THERAPY SOURCE INC	WSFS GENER
04/28/2023	222301975	2,062.00	TITANIUM SECURITY &	WSFS GENER
04/28/2023	222301976	4,900.00	TLS TEACHING LEARNIN	WSFS GENER
04/28/2023	222301977	155.20	US SUPPLY CO INC	WSFS GENER
04/28/2023	222301978	1,426.75	WAPPINGERS FALLS SHO	WSFS GENER
04/28/2023	222301979	1,614.00	WILBY, ALEXANDRA	WSFS GENER
		4,763,372.21	Totals for GF OP	
04/03/2023	389	1,357.54	DANSHOSTEL COPENHAGE	PSDALF INV
04/03/2023	390	621.55	EAGLE TRS LLC	PSDALF INV
04/03/2023	391	1.00	KNOWROAMING	PSDALF INV
04/03/2023	392	160.95	NETWORK SOLUTIONS	PSDALF INV
04/03/2023	393	63.95	PAT'S PIZZERIA OF PH	PSDALF INV
04/03/2023	394	119.85	PIAA	PSDALF INV
04/03/2023	395	175.59	ROCCO'S PIZZA KIMBER	PSDALF INV
04/03/2023	396	884.76	SIP.US LLC	PSDALF INV
04/03/2023	397	221.58	SUSPA INCORPORATED	PSDALF INV
04/03/2023	398	39.95	TARGET	PSDALF INV

BOARD REPORT - CHECK HISTORY (Dates: 04/01/23 - 04/30/23)

<u>CHECK</u>	<u>CHECK</u>		<u>BANK</u>
<u>DATE</u>	<u>NUMBER</u>	<u>AMOUNT</u> <u>VENDOR</u>	<u>CODE</u>
		3,646.72 Totals for PNC-I	
		5,724,666.56 Totals for checks	



FUND SUMMARY

<u>FUND</u>	<u>DESCRIPTION</u>	<u>BALANCE SHEET</u>	<u>REVENUE</u>	<u>EXPENSE</u>	<u>TOTAL</u>
10	GENERAL FUND	707,662.63	0.00	4,059,356.30	4,767,018.93
31	CONSTRUCTION	0.00	0.00	497,791.05	497,791.05
32	CAP RESERVE	0.00	0.00	245,732.60	245,732.60
51	FOOD SERVICE FUND	20.45	0.00	214,103.53	214,123.98
***	Fund Summary Totals ***	707,683.08	0.00	5,016,983.48	5,724,666.56

\*\*\*\*\* End of report \*\*\*\*\*



PHOENIXVILLE AREA SCHOOL DISTRICT

Treasurer's Report

May 1, 2023

CHECKING ACCOUNT CASH ON HAND BALANCE - April 1, 2023

\$ 2,615,937.54

RECEIPTS

TAX COLLECTION:

Keystone Tax Collecton

Real Estate Taxes	\$	-	
Interim Real Estate Taxes	\$	421,011.49	
Earned Income Tax	\$	541,981.08	
Per Capita Tax	\$	3,479.97	
Occupation Tax	\$	49,356.91	\$ 1,015,829.45

Delinquent Taxes

Real Estate Delinquent	\$	175,589.35	
Occupational Delinquent	\$	79,737.87	
Per Capita Delinquent	\$	5,098.03	\$ 260,425.25

Realty Transfer Tax:

By Cash	\$	89,050.17	\$ 89,050.17
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TOTAL RECEIPTS FROM TAX COLLECTION

\$ 1,365,304.87

RECEIPTS FROM INVESTED FUNDS:

Interest Income	\$	9,971.48	
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TOTAL RECEIPTS FROM INVESTED FUNDS

\$ 9,971.48

OTHER RECEIPTS:

Transfer from PLGIT	\$	1,650,000.00	
Transfer from PSDLAF	\$	2,050,000.00	
Transfer from WSFS Money Market	\$	500,000.00	
Transfer from Peoples Security Bank and Trust	\$	4,000,000.00	
SchoolPay Deposits	\$	10,358.24	
Miscellaneous	\$	72,965.84	

TOTAL OTHER RECEIPTS

\$ 8,283,324.08

TOTAL RECEIPTS

\$ 9,658,600.43

TOTAL CHECKING ACCOUNT AVAILABLE FOR USE

\$ 12,274,537.97

EXPENDITURES

Bills List

Reschini Agency	\$	633,491.73	
Chester County Intermediate Unit	\$	1,100,534.08	
PECO	\$	54,636.92	
Verizon	\$	7,685.69	
Krise Transportatiom	\$	877,842.83	
UCCI	\$	31,666.85	
Lakeside Youth Services	\$	35,977.83	
Other Bills	\$	2,021,536.28	\$ 4,763,372.21

Payroll

\$ 3,844,715.73

Transfers Out

\$ 766.97

TOTAL EXPENDITURES

\$ 8,608,854.91

CHECKING ACCOUNT BALANCE ON HAND - 04/30/2023

\$ 3,665,683.06

<b>ADD: PA School District Liquid Asset Fund -</b>			
Balance - 04/1/2023	\$	507,522.13	
Deduct: Transfer to WSFS General Fund	\$	(1,650,000.00)	
Deduct: Bills	\$	(3,646.72)	
Add: Interest Income	\$	2,139.16	
Add: Transfer from General Fund	\$	-	
Comm. of PA - Basic Ed	\$	856,694.00	
National School Lunch Program	\$	160,902.23	
Title I	\$	-	
Title II	\$	-	
Title III	\$	-	
Title IV	\$	-	
PA SMART Grant	\$	-	
PCCD Grant	\$	-	
Section 1305 & 1306	\$	-	
E-Rate	\$	-	
SD Special ED	\$	-	
CARES Act - ESSER	\$	38,140.97	
ARP ESSER	\$	64,710.31	
COVID-19 SECIM	\$	-	
Ready-to-Learn Grant	\$	-	
Retirement	\$	-	
Rental Subsidy	\$	76,126.25	
Medical Access	\$	3,328.55	
Social Security	\$	-	
Property Tax Relief	\$	-	
SD Transportation	\$	-	
NP Transportation	\$	-	
Balance - 04/30/2023			\$ 55,916.88
<b>ADD: PA Local Government Investment Trust -</b>			
Balance - 04/1/2023	\$	3,047,167.61	
Deduct: Transfer to General Fund	\$	(2,050,000.00)	
Add: Interest Income	\$	46,740.87	
Transfer from General Fund	\$	-	
Balance -04/30/2023			\$ 1,043,908.48
<b>ADD: Meridian Bank -</b>			
Balance - 04/1/2023	\$	4,694,423.89	
Deduct: Transfer to General Fund	\$	-	
Add: Interest Income	\$	17,393.74	
Transfer from General Fund	\$	-	
Balance - 04/30/2023			\$ 4,711,817.63
<b>ADD: People's Security Bank &amp; Trust -</b>			
Balance - 04/1/2023	\$	11,956,953.37	
Deduct: Transfer to General Fund	\$	(4,000,000.00)	
Add: Interest Income	\$	31,879.13	
Transfer from General Fund	\$	-	
Balance - 04/30/2023			\$ 7,988,832.50
<b>ADD: UNIVEST Bank &amp; Trust -</b>			
Balance - 04/1/2023	\$	35,072,829.97	
Deduct: Transfer to General Fund	\$	-	
Add: Interest Income	\$	134,525.92	
Transfer from General Fund	\$	-	
Balance - 04/30/2023			\$ 35,207,355.89
<b>ADD: TD Bank</b>			
Balance - 04/1/23: Schuykill Escrow	\$	13,920.09	
Add: Interest Income	\$	48.01	
Deduct: Transfer to General Fund	\$	-	
Balance - 04/30/2023			\$ 13,968.10
<b>ADD: WSFS Money Market</b>			
Balance - 04/1/2023	\$	1,017,852.42	
Deduct: Transfer to General Fund	\$	(500,000.00)	
Add: Interest Income	\$	1,792.49	
Transfer from General Fund	\$	-	
Balance -04/30/2023			\$ 519,644.91

**TOTAL CASH AVAILABLE FOR USE AS OF 04/30/2023**

**\$ 53,207,127.45**

**CAPITAL RESERVE FUND:**

Cash Balance - 04/1/2023	\$	1,869,098.34	
ADD: Interest	\$	5,736.84	
ADD: Transfer from General Fund			
Deduct - Bills (1013)	\$	<u>(245,732.60)</u>	
Cash Balance - 04/30/2023			\$ 1,629,102.58

**CONSTRUCTION FUND:**

CASH BALANCE - 04/1/2023	\$	32,954.06	
ADD: Interest on Construction Fund	\$	96.63	
ADD: Transfers In	\$	-	
Deduct: Bills (1028)	\$	<u>(3,000.00)</u>	
CHECKING ACCOUNT BALANCE - 04/30/2023			\$ 30,050.69

**HARES HILL CONSTRUCTION FUND:**

CASH BALANCE - 04/1/2023	\$	34,924,500.00	
ADD: Interest on Construction Fund	\$	66,013.18	
ADD: Transfers In	\$	-	
Deduct: Bills (1000-1005)	\$	<u>(494,791.05)</u>	
CHECKING ACCOUNT BALANCE - 04/30/2023			\$ 34,495,722.13

INVESTMENT REPORT  
GENERAL FUND

INVESTMENT REPORT						
GENERAL FUND						
Month of April 2023						
INSTITUTION	AMOUNT	RATE	TYPE	MATURITY	INTEREST PAID THIS MONTH	INTEREST AT MATURITY
<b>WSFS</b>	3,665,683.06	3.83%	Variable		9,971.48	
Money Market	519,644.91	3.69%	Variable		1,792.49	
<b>PSDLAF</b>	55,916.88	4.73%	Variable		2,139.16	
Treasury Bill						
<b>PLGIT</b>						
PA Local Government	43,908.48	4.66%	Variable		1,216.49	
	0.00	4.54%	Fixed	4/14/23	45,524.38	
	1,000,000.00	5.19%	Fixed	5/8/23		25,594.52
<b>Meridian Bank</b>	4,711,817.63	4.83%	Variable		17,393.74	
<b>People's Security B&amp;T</b>	7,988,832.50	4.59%	Variable		31,879.13	
<b>UNIVEST</b>	35,207,355.89	5.12%	Variable		134,525.92	
<b>TD Bank</b>	13,968.10	4.20%	Variable		48.01	
<b>TOTALS</b>	<b>53,207,127.45</b>				<b>244,490.80</b>	<b>25,594.52</b>
<b>Hares Hill Construction</b>	5,995,722.13	4.50%	Variable		66,013.18	
Federated Investors Gov't	501,252.16	4.72%	Variable			
PLGIT	318.70	4.66%	Variable		318.70	
PLGIT CD	2,500,000.00	5.04%	Fixed	1/8/24		93,427.12
Treasury Bill	12,839,450.29	4.83%	Fixed	7/13/23		160,549.71
Treasury Bill	7,807,075.95	4.77%	Fixed	10/12/23		192,924.05
Treasury Bill	4,850,195.50	4.63%	Fixed	12/15/23		149,804.50
Treasury Coupon	2,026.10	0.13%	Fixed			
<b>TOTALS</b>	<b>34,496,040.83</b>				<b>66,331.88</b>	<b>596,705.38</b>

INVESTMENT REPORT  
GENERAL FUND  
YTD INVESTMENT INCOME

Investment Income 2022-23								
General Fund								
	Total	WSFS	PSDLAF	PLGIT	TD Bank	Meridian	PSB&T	UNIVEST
<b>July</b>	38,957.33	3,780.29	1,832.87	48.74	12.13	3,071.32	11,298.13	18,913.85
<b>Aug</b>	71,312.58	9,956.54	2,485.90	74.81	19.47	6,130.65	20,494.30	32,150.91
<b>Sept</b>	164,515.23	35,973.91	7,235.15	85.72	21.73	8,880.63	35,991.22	76,326.87
<b>Oct</b>	179,220.18	28,998.69	6,962.21	265.54	28.56	10,140.96	35,096.50	97,727.72
<b>Nov</b>	212,182.78	20,436.90	19,645.02	224.59	34.91	17,517.73	42,563.24	111,760.39
<b>Dec</b>	220,687.12	16,230.48	3,527.20	154.18	40.15	26,378.85	48,986.40	125,369.86
<b>Jan</b>	223,099.59	9,804.90	1,024.37	164.75	43.18	27,908.77	51,681.30	132,472.32
<b>Feb</b>	240,503.56	10,697.26	32,634.68	156.23	41.77	15,419.72	55,009.73	126,544.17
<b>Mar</b>	241,824.21	13,014.17	4,584.27	179.13	47.45	17,059.06	54,343.49	152,596.64
<b>Apr</b>	244,490.80	11,763.97	2,139.16	46,740.87	48.01	17,393.74	31,879.13	134,525.92
<b>May</b>	-							
<b>June</b>	-							
<b>Total</b>	1,836,793.38	160,657.11	82,070.83	48,094.56	337.36	149,901.43	387,343.44	1,008,388.65



**CONTRACT AGREEMENT**

This agreement is between the:

**CHESTER COUNTY INTERMEDIATE UNIT ("CCIU")**

and the

**PHOENIXVILLE AREA SCHOOL DISTRICT ("DISTRICT")**

The term of this intergovernmental agreement shall be July 1, 2023 to June 30, 2024.

During the terms of this agreement, the CCIU shall provide for the District and the District shall purchase from the CCIU services listed below and fully described in the attached appendices, pursuant to terms set forth therein. The District agrees to pay CCIU or its third party provider, where applicable, for services to be rendered according to the most recently adopted marketplace price schedule. CCIU, or its third party provider, where applicable, will issue invoices to the District at the end of each marking period or as services are provided. Payment is due within 30 days of receipt of invoice.

The CCIU shall indemnify and hold harmless, and upon request, defend the School Entity and its board members, officers, directors, employees, consultants, attorneys, and agents from and against all liabilities, losses, costs, and expenses of every kind (including but not limited to reasonable attorney fees and costs of litigation) ("the Indemnified Claims") relating to the services provided by the CCIU under this Agreement but only to the extent that it is judicially determined that such Indemnified Claims resulted from the actual negligence or fault of the CCIU.

Except in the case of negligence by CCIU or deliberate and willful violation of applicable law or the explicit written instructions or written directives of the School Entity, the School Entity's exclusive remedy for the breach of this agreement by the CCIU shall be termination of the agreement.

The School Entity shall indemnify and hold harmless, and upon request, defend the CCIU and its board members, officers, directors, employees, consultants, attorneys, and agents from and against all liabilities, losses, costs, and expenses of every kind (including but not limited to reasonable attorney fees and costs of litigation) relating to the services provided by the CCIU under this Agreement unless it is judicially determined that the CCIU was at fault.

To the extent that any applicable insurance policy contains coverage for contractual liability, the indemnity provisions contained herein shall be interpreted and construed to the extent possible as to bring the contractual limitation within the coverage of the applicable insurance policy. This indemnity duty shall survive the termination or expiration of this Agreement.

In witness whereof, the parties hereto intending to be legally bound have executed this Agreement for the term indicated.

**"District"**

**Chester County Intermediate Unit**

BY: \_\_\_\_\_  
Signature

BY: \_\_\_\_\_  
CCIU Board President

\_\_\_\_\_  
Title

BY: \_\_\_\_\_  
Board Secretary

DATE: \_\_\_\_\_

DATE: \_\_\_\_\_

**CHESTER COUNTY INTERMEDIATE UNIT**

**Approved 2023-24 MARKETPLACE PROGRAMS PRICING**

Please check the column labeled DP if your district is DEFINITELY Participating

Please check the column labeled MP if your district MAY Participate during the year (no charges will be levied unless services are requested by the district)

Phoenixville Area School District				Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes	
<b>101 Action Science Kits</b>									
101-04	New Kit	Per kit	Negotiated Fee for Service						
101-05	Consumables of Existing Kits	Per item	Negotiated Fee for Service						
<b>180 Adult Training and Education</b>									
180-01	CTCE Tuition	Per hour		\$14.00					
180-02	CTCE Application Fee			\$52.00					
180-03	CTCE Lab Fee			\$77.00					
180-04	CTCE Clearance Fees			\$55.00					
180-05	CTCE Cosmetology Kit			\$478.00					
180-06	CTCE Program Supplies		Negotiated Fee for Service						
180-07	Customized Training		Negotiated Fee for Service						
<b>263 Advance Clinical Services</b>									
263-01	Clinical Assessment/Evaluation - ATTEND	Per evaluation		\$1,967.69					
263-02	Barrier's Assessment - ATTEND	Per evaluation		\$304.89					
263-04	Function Behavior Assessment - ATTEND	Per evaluation		\$1,010.89					
263-08	Advanced Clinical Licensed Mental Health Specialists	Per hour		\$92.81					
263-09	BCBA Services	Per hour	Negotiated Fee for Service						
263-10	BCBA Services	Per hour		\$101.29					
263-11	ACS Specialized Assessment (i.e. tic disorder, selective mutism)	Per assessment	Negotiated Fee for Service						
263-12	ACS Specialized Treatment (i.e. tic disorder, selective mutism)	Per students' sessions (12)	Negotiated Fee for Service						
263-71	Other Advanced Clinical Services		Negotiated Fee for Service						
263-71.1	BSC Services	Per hour		\$77.46					
<b>271 Aspire</b>									
271-01	Full-day	Per full day		\$37,964.98					
271-02	Half-day	Per half day		\$24,677.23					
271-71	Other Fee for Service		Negotiated Fee for Service						
271-74	Counseling - Individual	Per hour		\$165.13					
271-74.1	Counseling - Group	Per hour		\$82.56					
<b>227 Brandywine Virtual Academy</b>									
<i>BVA member districts include all districts under the Bucks, Chester, Delaware and Montgomery County Intermediate Units. All other districts within the Commonwealth of PA, non-public schools and private pays are charged the "Other" pricing. Rates listed are in effect from August 15 thru August 14 each year. Summer School Sessions start April 2023 and end August 2023.</i>									
<b>Original Credit Courses</b>									
227-01	Full Credit (1.0) - Secondary	Per credit		\$757.00					
	Full Credit (1.0) - Secondary - Special Education	Per credit		\$1,001.00					
	Full Credit (1.0) - Elementary	Per credit		\$783.00					
	Full Credit (1.0) - Elementary - Special Education	Per credit		\$1,027.00					
227-05	1/2 Credit (.5) - Secondary	Per 1/2 credit		\$416.00					
	1/2 Credit (.5) - Secondary - Special Education	Per 1/2 credit		\$550.00					
	1/2 Credit (.5) - Elementary	Per 1/2 credit		\$442.00					
	1/2 Credit (.5) - Elementary - Special Education	Per 1/2 credit		\$576.00					
227-09	1/4 Credit (.25)	Per 1/4 credit		\$231.00					
	Regular Ed Course Switch Fee	Per course		\$50.00					



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Phoenixville Area School District				Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes	
227	<b>Brandywine Virtual Academy (Continued)</b>								
	<b>Synchronous Elementary Seat fee</b>								
		Elementary Seat Fee - Synchronous, Non-transferrable	Per semester	\$544.00					
		Elementary Seat Fee - Synchronous, Non-transferrable- Special Education	Per semester	\$4,215.00					
	<b>Credit Recovery Courses</b>								
227-13		Full Credit (1.0)	Per credit	\$416.00					
		Full Credit (1.0) - Special Education	Per credit	\$660.00					
227-17		1/2 Credit (.5)	Per 1/2 credit	\$231.00					
		1/2 Credit (.5) - Special Education	Per 1/2 credit	\$365.00					
227-21		1/4 Credit (.25)	Per 1/4 credit	\$127.00					
	<b>Blended Classes (More indepth interaction with a Teacher)</b>								
	<b>Blended Original Credit</b>								
		Full Credit (1.0)	Per credit	\$593.00					
		1/2 Credit (.5)	Per 1/2 credit	\$326.00					
		1/4 Credit (.25)	Per 1/4 credit	\$181.00					
	<b>Blended Credit Recovery</b>								
		Full Credit (1.0)	Per credit	\$326.00					
		1/2 Credit (.5)	Per 1/2 credit	\$181.00					
		1/4 Credit (.25)	Per 1/4 credit	\$100.00					
	<b>Independent Classes (No Teacher Interaction)</b>								
	<b>Independent Original Credit</b>								
		Full Credit (1.0)	Per credit	\$416.00					
		1/2 Credit (.5)	Per 1/2 credit	\$231.00					
		1/4 Credit (.25)	Per 1/4 credit	\$127.00					
	<b>Independent Classes (No Teacher Interaction)</b>								
	<b>Independent Credit Recovery</b>								
		Full Credit (1.0)	Per credit	\$231.00					
		1/2 Credit (.5)	Per 1/2 credit	\$127.00					
		1/4 Credit (.25)	Per 1/4 credit	\$70.00					
	<b>Summer Courses &amp; Fees - Summer School Session starts April 2023 and ends August 2023</b>								
	<b>Original Credit Courses</b>								
227-51		Jump Start: 1 Credit	Per credit	\$757.00					
227-52		Jump Start: 1/2 Credit (.5)	Per 1/2 credit	\$416.00					
227-55		True Summer: 1 Credit	Per credit	\$566.00					
227-56		True Summer: 1/2 Credit (.5)	Per 1/2 credit	\$323.00					
227-61		Credit Recovery: 1 Credit	Per credit	\$238.00					
227-62		Credit Recovery: 1/2 Credit (.5)	Per 1/2 credit	\$132.00					
227-54		Late Registration Fee		\$24.00					
		Application Fee		\$32.00					
		Driver Education	Per 1/4 credit	\$127.00					
		Online Processing Fee		\$5.00					
227-70		Keystone Remedial Courses - Algebra I, Literature and Biology	Per student per course	\$363.00					
227-71		Keystone Virtual Tutor	Per student per module	\$184.00					
227-72		Test Administrator		Negotiated Fee for Service					
227-73		Keystone Module Remediation	Per module	\$183.00					

**CHESTER COUNTY INTERMEDIATE UNIT**

**Approved 2023-24 MARKETPLACE PROGRAMS PRICING**

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Phoenixville Area School District				Annual Cost		DP	MP	Notes
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost			
<b>227</b>	<b>Brandywine Virtual Academy (Continued)</b>							
	<b>Special Education Services</b>							
227-40	On-Site Support/IEP Case Mgmt	Per hour	Negotiated Fee for Service					
227-41	On-Site Support/IEP Case Mgmt	Per 1/2 hour	Negotiated Fee for Service					
227-42	Virtual Support/IEP Case Mgmt	Per hour	Negotiated Fee for Service					
227-43	BVA Annual Internet Service Fee	Per student	\$689.00					
227-44	New Course Development	Per course	Negotiated Fee for Service					
227-45	Psych Evaluation	Per day	Negotiated Fee for Service					
227-46	Psych Counseling	Per 1/2 hour	\$87.52					
227-47	Speech - Individual	Per hour	\$182.55					
227-48	OT & PT	Per hour	Negotiated Fee for Service					
227-49	Special Education Services		Negotiated Fee for Service					
227-50	Itinerant Hearing Services	Per hour	\$222.73					
	<b>BVA Marketing Services</b>							
	Marketing Package includes: 500 brochures (one run), up to 200 postcards, 2 mailings, 1 "live" and 1 virtual open house, and 1 planning meeting	Per year	\$1,526.00					
	Additional Marketing Services	Per hour, plus travel and materials	\$127.00					
	<b>Computer and Textbooks</b>							
	Textbook Shipping		\$15.00					
	Computer Setup	Per Instance	\$160.00					
	Computer Shipping	Per Instance	\$55.00					
	Computer Insurance	Per Month with BVA Device	\$13.50					
	Computer Management	Per Month with BVA Device	\$13.50					
	Technical Support Fee	Per Student/Per Month Enrolled	\$20.00					
	Unreturned Asset Fee (Computer Insurance + Computer Management * # of months outstanding)	Per Device/Per Month	\$27.00					
<b>004</b>	<b>Buildings Maintenance</b>							
04-01	CCIU Facilities Rental *		No Charge					
04-02	Computer Lab Rental *		No Charge					
04-03	Catering Fees		Provided Upon Request & at an Additional Charge					
04-04	Video Conferencing		\$44.00					
	Bridging Set-Up Fee		\$44.00					
	Facilitated Video Conference	Per hour (maximum of 4 sites)	\$44.00					
04-05	Maintenance Support		Negotiated Fee for Service					

\* Additional charges will be incurred for Chester County School Districts using CCIU facilities after 7:00 pm Monday-Thursday, after 4:00 pm on Friday, and for any weekend use.

**CHESTER COUNTY INTERMEDIATE UNIT**

**Approved 2023-24 MARKETPLACE PROGRAMS PRICING**

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Phoenixville Area School District

				Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes	
<b>223 CHAAMP</b>									
223-02	Tuition	Per student	\$67,142.78						
223-03	Behavioral Mentor	Per student	\$55,924.06						
223-06	Supplemental Behavioral Mentor - CHAAMP Program	Per hour	Negotiated Fee for Service						
223-71	Other Fee for Services		Negotiated Fee for Service						
<b>226 Changes Program</b>									
226-01	Student Tuition	Per day	\$313.32						
226-02	Student Tuition - Summer Program	Per day	Negotiated Fee for Service						
<b>191 Chester County Learning Center</b>									
191-11	Options -Special Ed - Full Day	Per day	\$333.24						
191-09	Options -Emotional Support - Half Day	Per half day	\$199.96						
191-07.1	Options - ESY	Per student per day	Negotiated Fee for Service						
191-08	Transitions - Full Day	Per day	\$254.59						
191-08.1	Transitions - Half Day	Per half day	\$127.28						
191.71	Other Fee for Services		Negotiated Fee for Service						
197-07	Career Academy	Per year	\$38,188.38						
191-05	Career Academy - 1/2 time	Per year	\$22,913.03						
<b>023 Chester County Professional Recruiting Consortium</b>									
23-01	Professional Recruiting Consortium	Per professional employee	\$3.00						
<b>225 Chester County Youth Center</b>									
225-01	Student Tuition General Education	Per day	\$84.58						
225-02	Ward of the State		Negotiated Fee for Service						
225-03	Student Tuition Special Education	Per day	\$199.65						
<b>131 Discover Program</b>									
131-01	Vocational Specialist - Individual - LEA	Per hour	\$120.65						
131-01.2	Vocational Specialist - Consult - LEA	Per hour	\$120.65						
131-01.4	Vocational Specialist - Individual - LEA - Telepractice	Per hour	\$120.65						
131-01.1	Vocational Specialist - Individual - IU Programs	Per hour	\$108.59						
131-01.3	Vocational Specialist - Individual - IU Programs - Telepractice	Per hour	\$108.59						
131-02	Job Coach - Individual - LEA	Per hour	\$80.56						
131-02.1	Job Coach - Individual - IU Programs	Per hour	\$72.50						
131-05	Job Coach - Group - LEA	Per hour	\$53.17						
131-04	PAES Evaluation	Per day	\$258.11						
131-05.1	Job Coach - Group - IU Programs	Per hour	\$47.85						
131-07	Travel Training Instruction - Individual	Per hour	\$120.82						
131-07.1	Travel Training Instruction - Evaluation	Per hour	\$120.82						
131-07.2	Travel Training Instruction - Telepractice	Per hour	\$120.82						
131-09	McCarron Dial Vocational Assessment	Per assessment	\$503.07						
131-12	Travel Training Instruction - Group	Per hour per student	\$76.01						
131-110	Vocational Specialist - Group	Per hour	\$76.01						
131-110.1	Vocational Specialist - Group - IU Programs	Per hour	\$68.41						
131-71	Discover - Other Services		Negotiated Fee for Service						

**CHESTER COUNTY INTERMEDIATE UNIT**

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Phoenixville Area School District				Annual Cost				
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes

**132 Document Imaging and Record Retention Services**

132-01	Document Imaging and Record Retention	Per image charge	\$0.16					
132-02	Web Software Licensing	One time fee	\$1,681.33					
132-03	Web Maintenance Fee	Annual charge	\$588.25					
132-04	CD Copies		Negotiated Fee for Service					
132-05	Document Purging and Prepping, if required	Per hour	\$28.89					
132-06	Indexing (up to 3 files)	Per file charge	\$0.31					
	Each Additional Index		\$0.02					
132-07	Job Pick-Up	Per trip	\$56.15					
132-08	Document Destruction	Per box	\$4.01					

**028 Driver Education - Third Party Driver's License Testing Center**

28-03	Behind-the-Wheel Instruction (Intermediate Unit Provided Car)	Per student	\$540.00					
28-04	30 Hour Online Course	Per student	\$149.00					
28-4.1	40 Hour Online Course	Per student	\$197.00					
28-05	Driver's License Test	Per test	\$100.00					
28-06	Driver's License Test - CCIU Driver's Ed On-Line and BTW Instruction	Per test	\$75.00					
28-07	Driver's License Retest	Per test	\$60.00					
28-08	30-Minute Parallel Park Lessons	Per student	\$50.00					
28-09	1 Hour Test Prep/Road Test (Adults Only)	Per student	\$155.00					
28-10	1 Hour Additional Behind-the-Wheel Session	Per student	\$80.00					
28-11	Prepared Driver Package with 30 Hour Online Course	Per student	\$702.00					
28-11.1	Prepared Driver Package with 40 Hour Online Course	Per student	\$749.00					
28-12	Ready to Drive Package	Per student	\$579.00					
28-13	Instructional Package with 30 Hour Online Course	Per student	\$647.00					
28-13.1	Instructional Package with 40 Hour Online Course	Per student	\$694.00					
28-14	Instructor Picks up Student at Home	Per unit	\$50.00					

*All Fees are paid by parents unless otherwise agreed upon.*

**091 English Language Development (ELD)**

91-01	ELD Teacher		Negotiated Fee for Service					
91-02	Individual Services	Per hour	\$171.14					
91-03	Group (2 or more)	Per hour	\$87.20					
91-05	Reimbursable Travel		Negotiated Fee for Service					
91-06	ELD Consultation Services	Per hour	\$171.14					
91-71	Other Fee for Service		Negotiated Fee for Service					

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Phoenixville Area School District

Program	Service	Description	Chester County Schools Pricing 2023-24	Annual Cost		Cost	DP	MP	Notes
				Estimate (E)	Actual (A)				
<b>098</b>	<b>Food Service</b>								
	<b>Elementary</b>								
98-01	Breakfast		\$1.70						
98-02	Reduced Breakfast		\$0.30						
98-03	Lunch		\$3.25						
98-04	Reduced Lunch		\$0.40						
98-05	Milk		\$0.60						
98-10	Adult Lunch		\$4.75						
	<b>Secondary</b>								
98-11	Breakfast		\$1.70						
98-12	Reduced Breakfast		\$0.30						
98-06	Lunch		\$3.25						
98-07	Reduced Lunch		\$0.40						
98-08	Milk		\$0.60						
98-09	Adult Lunch		\$4.75						
<b>133</b>	<b>Gateway</b>								
133-03	Full Day Program	Per day	\$196.78						
133-04	Half Day Program	Per half day	\$132.98						
<b>130</b>	<b>Home and Community Services</b>								
130-08	Personal Care Assistant Level 2	Per hour	\$35.82						
130-09	Personal Care Assistant Level 1	Per hour	Negotiated Fee for Service						
130-10	ACS Registered Behavior Technician	Per hour	\$38.94						
130-11	Contracted Para Educator Level 1	Per hour	Negotiated Fee for Service						
130-12	Contracted Para Educator Level 2	Per hour	Negotiated Fee for Service						
<b>012</b>	<b>Information Technology</b>								
	<b>General Consulting/Help Desk</b>								
012-02	Hourly On-Site		\$60.00						
012-03	Hourly Off-Site		\$50.00						
012-11	Advanced Consulting on Client's Site	Per hour	\$80.00						
012-15	Advanced Consulting off Client's Site	Per hour	\$70.00						
012-04	Specialized Consulting on Client's Site	Per hour	\$100.00						
012-16	Specialized Consulting off Client's Site	Per hour	\$90.00						
012-10	Individual Contracts for Large or On-Going Projects		Negotiated Fee for Service						
012-13	Off Site ("send in") Computer Repair	Per unit + parts (no charge for warranty work)	\$100.00						
012-14	Bench Fee for Labor Less than 30 Minutes		\$50.00						
012-05	Data Transfer During Repair		\$50.00						
	<b>Telecommunications Specialist Services</b>								
012-17	Telecommunication Specialist Consulting Services	Per hour	\$75.00						
012-18	Systems Operations and Administration		Negotiated Fee for Service						

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Phoenixville Area School District					Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes		
002	<b>Innovative Educational Services</b>									
	<b>Technology Consulting</b>									
02-26	Help Desk Support Onsite			\$65.00						
02-27	Help Desk Support Offsite			\$55.00						
02-28	Network Systems Support on Client's Site	Per hour		\$85.00						
02-29	Network Systems Support off Client's Site	Per hour		\$75.00						
02-30	Network Systems Engineering on Client's Site	Per hour		\$105.00						
02-31	Network Systems Engineering off Client's Site	Per hour		\$95.00						
02-47	Web Page Development	Per hour		\$80.00						
02-81	IEP Writer Consortium		Based on # of Consortium Students							
02-58	Database Development	Per hour		\$85.00						
02-59	Custom Reporting	Per hour		\$85.00						
02-61	Customization and Support of Existing Database Systems	Per hour		\$85.00						
02-93	PIMS-Child Accounting/Data Governance	Per hour		\$85.00						
02-94	Data Governance	Per hour		\$85.00						
02-46	Network Architecture Onsite			\$125.00						
02-54	Network Architecture Offsite	Per hour		\$115.00						
02-95	Enterprise Architecture Onsite	Per hour		\$140.00						
02-96	Enterprise Architecture Offsite	Per hour		\$130.00						
02-97	Technology Strategic Planning Consulting	Per hour	Negotiated Fee for Service							
02-98	Technology P.D. Facilitation, Leadership Consulting	Per hour	Negotiated Fee for Service							
	<b>Live Streaming Services</b>									
02-36	On-Site Support	Per hour per person		\$200.00						
	<b>Teacher Center Services</b>									
02-04	Lamination	Per linear foot		\$0.55						
	Lamination Requiring Double Pass			\$2.10						
02-79	<b>Full-Color Poster Printing</b>									
	Jumbo 28" x 40"			\$5.35						
	Large 22" x 34"			\$4.85						
	Posterboard 22" x 28"			\$4.60						
	Medium 17" x 22"			\$4.35						
	Small 11" x 17"			\$3.85						
	<i>Note: Mounted on Posterboard add \$.50; Laminated add \$.75</i>									
02-09	All Other Production	Per hour + materials		\$15.50						
	<b>Hosted Services</b>									
	Co-Location	Per backup unit per month	\$100 first unit, \$30 each additional unit							
	<b>Video Media Services</b>									
	Discovery Education Streaming	Per student		\$2.15						
	<b>Video Production</b>									
02-15	Script Writing/Editing	Per hour		\$75.00						
02-48	Video Editing	Per hour		\$75.00						
02-16	Computer Graphics and Animation	Per hour		\$75.00						
02-17	On Location Video Shoot	Per hour		\$100.00						
02-34	Video Digitizing and Compression	Per hour		\$75.00						

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Phoenixville Area School District

Program	Service	Description	Chester County Schools Pricing 2023-24	Annual Cost		Cost	DP	MP	Notes
				Estimate (E)	Actual (A)				
<b>002</b>	<b>Innovative Educational Services (Continued)</b>								
	<b>Online Curriculum/Technology Consulting</b>								
02-74	Online Learning Solutions Instructional Design	Per hour	\$150.00						
02-82	Digital Resource Creation and Support	Per hour	\$150.00						
	<b>Curriculum/Technology Consulting</b>								
01-04	Grant Writing and Development		\$150.00						
194-01	Curriculum Audits and Reviews		\$150.00						
194-02	Instructional Coaching	Per hour	\$150.00						
194-03	Conferences, Seminars, Workshops		\$150.00						
194-04	Program Implementation Support		\$150.00						
<b>277</b>	<b>Instructional Coaching</b>								
277-03	Instructional Coaching	Per hour	\$129.17						
277-04	Fee for Service		Negotiated Fee for Service						
277-05	Executive Functioning - Coaching	Per hour	\$123.34						
<b>010</b>	<b>IU General Administration</b>								
10-01	Business Office/Accounting Services		Negotiated Fee for Service						
<b>011</b>	<b>Joint Purchasing Marketplace</b>								
11-03	Percentage of Award		No Charge						
<b>022</b>	<b>Management Consultation Service</b>								
22-01	Management Consultation		Negotiated Fee for Service						
22-02	Superintendent Search		No Charge						
<b>079</b>	<b>Occupational Education</b>								
79-01	Secondary Occupational Education	Per full time secondary student	\$20,688.00	A	\$	1,087,844	<input checked="" type="checkbox"/>		
		Per half time secondary student	\$10,344.00						
		Academic rate per FTE	\$10,378.00				<input checked="" type="checkbox"/>		
79-02	Nursery School Program (per month/per child charge)	Per month per child charge	\$33.00						
79-04	Occupational Assessment Individual	Per 6 hours testing and/or counseling (includes \$25 app fee)	\$322.00						
	Interest Inventory Only	Interest inventory only	\$84.00						
79-05	Contracted Rate	Per 6 hours of testing and/or counseling	\$279.00						
79-33	Instruction in the Home	Per hour	\$53.00						
	ESL Services TCHS-PC (Individual)	Each	\$70.00						
	<b>CareerScope Assessment</b>								
79-50	Assessments for Students Attending the TCHS		No Charge						
79-51	Assessments for Individuals Not Attending the TCHS (two tier)	For up to 10 assessments	\$251.00						

## CHESTER COUNTY INTERMEDIATE UNIT

### Approved 2023-24 MARKETPLACE PROGRAMS PRICING

Please check the column labeled DP if your district is **DEFINITELY** Participating

Please check the column labeled MP if your district **MAY** Participate during the year (no charges will be levied unless services are requested by the district)

Phoenixville Area School District				Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes	
<b>085 Practical Nursing</b>									
85-01	Student Tuition	Per hour of instruction	\$13.12						
85-02	Individualized Health-Related Training	Per hour (dependent on intensity of curriculum development)	\$25-\$50						
85-03	Continuing Education for Practicing LPN's	Per hour (dependent on intensity of curriculum development)	\$25-\$50						
85-04	Registration Fee	Per student/program	\$350.00						
85-05	Technology Fee	Per student/level	\$154.00						
85-06	Malpractice Insurance	Per student	\$50.00						
85-07	Graduation Fee	Per student/program	\$200.00						
85-09	Textbooks, Lab Kits, and Computer Programs		Current retail price						
85-10	Application Fee (includes entrance test fee)	Per student/program	\$75.00						
85-11	Lab Fee	Per student/level	\$125.00						
<b>038 Preschool Special Education Early Intervention Services</b>									
38-00	Preschool Services		Negotiated Fee for Service						
	Tuition for Half Day Sessions for Non-Eligible Children to Attend Early Intervention Class	Per half day charge	\$14.53						
38-01									
38-06	Speech Services/Case Mgmt (Individual)	Per hour	\$218.17						
38-06.1	Speech Services/Case Mgmt (Individual) - Telepractice	Per hour	\$218.17						
38-07	Speech Services/Case Mgmt (Group)	Per hour	\$109.10						
38-07.1	Speech Services/Case Mgmt (Group) - Telepractice	Per hour	\$109.10						
38-08	Itinerant Services/Case Mgmt (Individual)	Per hour	\$215.11						
38-08.3	Itinerant Services/Case Mgmt (Individual) - Telepractice	Per hour	\$215.11						
38-09	Itinerant Services/Case Mgmt (Group)	Per hour	\$107.57						
38-09.1	Itinerant Services/Case Mgmt (Group) - Telepractice	Per hour	\$107.57						
38-11	Developmental Screening/Evaluation	Per student	\$814.71						
38-12	Speech/Language Screening/Evaluation	Per hour	Negotiated Fee for Service						
38-21	Evaluation Services	Per eval	Negotiated Fee for Service						
38-14	Early Intervention - First Steps	Per student	\$27,985.08						
38-18	Classroom Based - Full Day, Year Round	Per student	\$42,059.29						
38-19	Classroom Based - Half Day, Year Round	Per student	\$14,720.74						
38-20	Classroom Based - Half Day, Year Round 2 days per week	Per student	\$7,360.39						
38-22	LPN EI Services	Per hour	Negotiated Fee for Service						
38-23	RN EI Services	Per hour	Negotiated Fee for Service						
<b>Occupational Therapy</b>									
38-25	Austill's Travel - EI		Negotiated Fee for Service						
38-26	OT (Individual)	Per hour	\$90.02						
38-26.2	OT (Individual) - Telepractice	Per hour	\$90.02						
38-26.1	COTA (Individual)	Per hour	\$77.10						
38-27	OT (Group)	Per hour	\$44.86						
38-27.2	OT (Group) - Telepractice	Per hour	\$44.86						
38-27.1	COTA (Group)	Per hour	\$38.39						



**CHESTER COUNTY INTERMEDIATE UNIT**

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Phoenixville Area School District

Program	Service	Description	Chester County Schools Pricing 2023-24	Annual Cost	Cost	DP	MP	Notes
				Estimate (E) Actual (A)				
<b>038</b>	<b>Preschool Special Education Early Intervention Services (Continued)</b>							
	<i>Physical Therapy</i>							
38-28	PT (Individual)	Per hour	\$90.02					
38-28.2	PT (Individual) - Telepractice	Per hour	\$90.02					
38-28.1	PTA (Individual)	Per hour	\$77.10					
38-29	PT (Group)	Per hour	\$44.86					
38-29.2	PT (Group) - Telepractice	Per hour	\$44.86					
38-29.1	PTA (Group)	Per hour	\$42.22					
38-32	Add'l Services Preschool K-5 Eligible Students		Negotiated Fee for Service					
38-42	District PCA Services (SA) - Preschool (K-5)	Per hour	Negotiated Fee for Service					
<b>111</b>	<b>Prison Education Program</b>							
111-01	Student Tuition	Per year	1.5 times Host District's Tuition Rate					
<b>184</b>	<b>Professional Learning</b>							
184-01	Continuing Professional Education Courses	Per credit plus materials and/or site fees as printed in catalog	\$165.00 - \$205.00					
<b>019</b>	<b>Public Relations Consultation</b>							
19-01	Public Relations Consultation		Negotiated Fee for Service					
19-02	Duplication							
	Black & White Copying	Per copy single side	\$0.14					
		Per copy double side	\$0.18					
	Color Copying							
	8 1/2 X 11 and 11 X 14 Regular Paper	Per copy single side	\$0.41					
		Per copy double side	\$0.62					
	8 1/2 X 11 and 11 X 14 Cover Stock	Per copy single side	\$0.44					
		Per copy double side	\$0.62					
	11 X 17 and 12 X 18 Bond Paper	Per copy single side	\$0.67 - \$3.51					
		Per copy double side	\$0.87 - \$4.69					
19-03	Folding, Binding	Per hour	\$21.30					
19-04	Typesetting	Per hour (minimum \$25)	\$26.70					
19-05	Layout/Graphic Design (Desktop Publishing)	Per hour + materials + printing	\$53.42					
19-06	Photography	Per hour plus travel time/film	\$80.13					
19-07	Web Design	Per hour	\$66.69					
<b>031</b>	<b>REACH/CARE</b>							
31-01	REACH	Per student per day	\$311.13					
31-01.2	CARE	Per student per day	\$329.27					
31-02	REACH Summer Program - ESY	Per student per day	Negotiated Fee for Service					
31-02.2	CARE Summer Program - ESY	Per student per day	Negotiated Fee for Service					

**CHESTER COUNTY INTERMEDIATE UNIT**

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Phoenixville Area School District					Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes		
<b>037 School Based ACCESS Program</b>										
37-70	ACCESS Billing	Per transaction		\$2.05						
37-03.1	MA Medical Authorizations by CRNP	Per IEP		\$37.88						
37-03.2	MA Medical Authorizations by Physician for PCA and AT Services	Per IEP		\$33.97						
<b>030 Special Education</b>										
<i>Child Development Center (CDC) - Market Value Proportionate Share of Building Cost Plus:</i>										
30-01	Learning Support Student	Per year		\$33,250.45	E	\$ 870,484	<input checked="" type="checkbox"/>			
30-01.1	Learning Support Student - 1/2 Time	Per year		\$19,948.45						
30-02	Life Skills Support Student	Per year		\$34,791.84						
30-02.1	Life Skills Support Student - 1/2 Time	Per year		\$20,875.09						
30-03	Multi-Disabilities Support Students	Per year		\$42,994.48						
30-03.1	Autistic Support	Per year		\$41,985.72						
30-3.3	Autistic Support VB Class	Per year		\$69,993.58						
30-04	Emotional Support Student	Per year		\$46,649.92						
<i>Related Services for the Child Development Center:</i>										
<i>Speech Session - CDC &amp; Learning Center</i>										
30-05	Speech (Individual) - CDC & LC	Per hour		\$182.55						
30-05.1	Speech (Individual) - CDC & LC - Telepractice	Per hour		\$182.55						
30-06	Speech (Group) - CDC & LC	Per hour		\$91.27						
30-06.1	Speech (Group) - CDC & LC - Telepractice	Per hour		\$91.27						
30-06.2	Speech (Consultation) - CDC & LC	Per hour		\$182.55						
30-06.3	Speech/Language Evaluation - CDC & LC	Per day		\$909.65						
30-06.4	Specialized Speech/Language Evaluation - CDC & LC	Per day		\$1,259.62						
<i>Occupational Therapy - CDC &amp; Learning Center</i>										
30-07	Austill's Travel - CDC & LC		Negotiated Fee for Service							
30-08	OT (Individual) - CDC & LC	Per hour		\$82.06						
30-08.2	OT (Individual) - CDC & LC - Telepractice	Per hour		\$82.06						
30-08.1	COTA Individual - CDC & LC	Per hour		\$70.38						
30-09	OT Group - CDC & LC	Per hour		\$42.93						
30-09.2	OT (Group) - CDC & LC - Telepractice	Per hour		\$42.93						
30-09.1	COTA Group - CDC & LC	Per hour		\$36.84						
<i>Physical Therapy - CDC</i>										
30-10	PT (Individual) - CDC & LC	Per hour		\$82.06						
30-10.2	PT (Individual) - CDC & LC - Telepractice	Per hour		\$82.06						
30-10.1	PT (Individual) - CDC & LC - PTA	Per hour		\$70.38						
30-11	PT (Group) - CDC & LC	Per hour		\$42.93						
30-11.2	PT (Group) - CDC & LC - Telepractice	Per hour		\$42.93						
30-11.1	PT (Group) - CDC & LC - PTA	Per hour		\$36.84						
<i>CDC Other Programs</i>										
30-12	Hearing Therapy - CDC & LC	Per hour		\$222.73						
30-13	Itinerant Vision Services - CDC & LC	Per hour		\$185.35						
30-13.1	Orientation & Mobility - CDC & LC	Per hour		\$185.49						

**CHESTER COUNTY INTERMEDIATE UNIT**

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Phoenixville Area School District

Program	Service	Description	Chester County Schools Pricing 2023-24	Annual Cost		Cost	DP	MP	Notes
				Estimate (E)	Actual (A)				
030	<b>Special Education(Continued)</b>								
	<i>Related Services for Cross District Programs:</i>								
	<i>Speech/Language Therapy Session per Week</i>								
30-23	Speech (Individual)	Per 1/2 hour	\$91.27						
30-23	Speech (Individual)	Per hour	\$182.56						
30-66.9	Speech (Individual) - Telepractice	Per hour	\$182.56						
30-24	Speech (Group)	Per hour	\$91.27						
30-67.1	Speech (Group) - Telepractice	Per hour	\$91.27						
30-24.6	Speech Consultation	Per hour	\$182.56						
	<b>Occupational Therapy</b>								
30-26	OT (Individual)	Per hour	\$73.93						
30-26.4	OT (Individual) - Telepractice	Per hour	\$73.93						
30-26.1	COTA (Individual)	Per hour	\$63.36						
30-27	OT (Group)	Per hour	\$36.96						
30-27.2	OT (Group) - Telepractice	Per hour	\$36.96						
30-27.1	COTA (Group)	Per hour	\$36.96						
30-25	Austill's Travel								Negotiated Fee for Service
	<b>Physical Therapy</b>								
30-28	PT (Individual)	Per hour	\$73.93						
30-28.4	PT (Individual) - Telepractice	Per hour	\$73.93						
30-28.1	PTA (Individual)	Per hour	\$63.36						
30-29	PT (Group)	Per hour	\$36.96						
30-29.1	PTA (Group)	Per hour	\$31.75						
30-29.2	PT (Group) - Telepractice	Per hour	\$36.96						
	<b>Itinerant Services:</b>								
30-30	Itinerant Hearing Services	Per hour	\$222.73						
30-30.4	Group Hearing Services	Per hour	\$222.73						
30-30.1	Hearing Evaluation/Screening	Per hour	\$222.73						
30-30.2	Contracted Hearing Services								Negotiated Fee for Service
30-31	Itinerant Vision Services	Per hour	\$185.35						
30-31.1	Orientation & Mobility	Per hour	\$185.35						
30-31.2	Vision Service Evaluation/Screening	Per hour	\$185.35						
30-31.3	Vision Service O&M Evaluation/Screening	Per hour	\$185.35						
30-31.4	Vision Assistive Technology Evaluation	Per hour	\$185.35						
30-31.5	Vision Service Purchase/Repair								Negotiated Fee for Service
30-31.6	Contracted Vision Services								Negotiated Fee for Service
30-31.7	Vision - Braille Transcription								Negotiated Fee for Service
30-31.8	Vision - Telepractice								Negotiated Fee for Service
30-31.10	Group Vision Service	Per hour	\$92.68						
30-32	Speech/Language Itinerant Teacher	Per position	\$138,232.76						
30-32.2	Speech/Language Telepractice Teacher	Per position							Negotiated Fee for Service
30-66	Speech/Language Evaluation	Per day	\$909.65						
30-66.1	Bilingual Speech/Language Evaluation	Per evaluation	\$1,085.86						

**CHESTER COUNTY INTERMEDIATE UNIT**

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Phoenixville Area School District				Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes	
<b>030</b>	<b>Special Education (Continued)</b>								
	<i>Itinerant Services:</i>								
30-66.2	Specialized Speech/Language Evaluation	Per evaluation	\$1,259.62						
30-66.3	Other Speech/Language Services		Negotiated Fee for Service						
30-66.4	Speech Therapist Emergency Certified	Long term	Negotiated Fee for Service						
30-66.5	Speech Therapist Emergency Certified	Per day (Less than 20 days)	\$305.04						
30-66.6	Feeding and Swallowing Services - Therapist	Per hour	\$182.55						
30-66.7	Feeding and Swallowing Services - Assistant	Per hour	\$45.71						
30-66.8	Speech Equipment Purchase/Repair		Negotiated Fee for Service						
30-67.1	Speech (Group) - Telepractice	Per hour	\$182.56						
30-67.2	Speech (Consult) - Telepractice	Per hour	\$69.69						
30-33	Instruction in the Home - Homebound	Per hour	\$69.69						
	<i>Cross District Programs (CDX)</i>								
30-22	Multiple Disabilities Support	Per student	\$44,846.85						
	<i>Support Services:</i>								
30-35	Psychologist (190 days)		Negotiated Fee for Service						
30-35.1	Psychologist (per diem)		Negotiated Fee for Service						
30-36	Childhood Autism Team Check (Catch 2) Services	Per hour	\$207.25						
30-74	<i>Psychological Counseling</i>								
	Individual Student(s)								
	30 Minute Session	Per half hour	\$82.57						
	Groups of Students								
	Group (2 or more)	Per half hour	\$41.28						
30-67	Psychological Counseling - Hearing Impaired	Per hour	Negotiated Fee for Service						
30-47	Psychological Evaluation/Comprehensive Evaluation Report	Per day	Negotiated Fee for Service						
30-41	Bilingual Psychological Evaluation (Spanish, Vietnamese, Mandarin and Chinese)		Negotiated Fee for Service						
30-47-1	Neuropsychological Evaluation		Negotiated Fee for Service						
30-47.2	Risk Assessment Services		Negotiated Fee for Service						
	<i>Instructional and Personal Care Assistants and Nurses:</i>								
30-40	Personal Care Assistant - Other Locations	Per hour	Negotiated Fee for Service						
30-42	Personal Care Assistant - CDC	Per hour	Negotiated Fee for Service						
30-43	Personal Care Nurse	Per hour	Negotiated Fee for Service						
30-45	Personal Care Nurse - Other Locations	Per hour	Negotiated Fee for Service						
	<i>Interpreter for the Hearing Impaired</i>								
30-46	Individual (1 student)	Per hour	\$72.62						
30-49	Group	Per hour per student	\$36.24						
30-76	C-Print Services	Per hour per student	\$72.62						
30-77	Reimbursable Travel	Per mile	Current IRS rates						
30-78	Communication Facilitation - Hearing Impaired	Per hour	\$57.75						
30-81	Communication Facilitation/PCA - Hearing Impaired	Per hour	Negotiated Fee for Service						
30-82	Hearing Interpreter Services	Per hour	Negotiated Fee for Service						
	<i>AIM Center</i>								
30-84	Individualized Materials Modification	Per hour	\$35.24						

**CHESTER COUNTY INTERMEDIATE UNIT**

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Phoenixville Area School District

Program	Service	Description	Chester County Schools Pricing 2023-24	Annual Cost		Cost	DP	MP	Notes
				Estimate (E)	Actual (A)				
<b>030</b>	<b>Special Education(Continued)</b>								
	<u>Audiology</u>								
30-85	Audiology Services	Per hour	\$222.73						
30-86	Audiology Evaluations	Per evaluation	\$506.63						
30-87	Audiology Staff Development	Per half day session	\$507.80						
30-88	Audiology Class Screenings	Per class of 3-10 students	\$506.63						
30-89	Audiology Equipment Rental	Per day	\$12.69						
30-90	Central Auditory Processing Assessment	Per hour	\$253.96						
30-91	Audiology Service Equipment Purchase/Repair		Negotiated Fee for Service						
	<u>Other Special Education Services</u>								
30-37	Contracted Personnel		Negotiated Fee for Service						
30-48.1	1306 Psychological Evaluations	Per student	\$1,594.41						
30-56	Psychiatric Evaluations	Per hour	Negotiated Fee for Service						
30-57	Transcript Typing	Per page	\$6.55						
	<u>Other Special Education Services</u>								
30-59	Special Education Teacher		Negotiated Fee for Service						
30-60	Special Education Aide		Negotiated Fee for Service						
30-71	Other Fee for Service		Negotiated Fee for Service						
30-71.1	Reading Specialist Services - Telepractice		Negotiated Fee for Service						
30-93	School Based Mental Health		Negotiated Fee for Service						
30-93.1	School Based Mental Health - Telepractice		Negotiated Fee for Service						
30-94	Executive Function		Negotiated Fee for Service						
30-95	Digital Library Assessment Consortium		\$7.87						
30-99	Gifted Support - Itinerant		Negotiated Fee for Service						
30-100	Foreign Language Interpretation Services	Per hour	\$40.17						
30-100.1	Foreign Language Interpretation Services-Transperfect		\$0.96						
30-100.2	Foreign Language Interpretation Services Travel		Current IRS rates						
30-100.3	Foreign Language Interpretation Services - Telepractice		\$50.04						
<b>034</b>	<b>Special Education Transportation</b>								
34-01	Special Education Transportation		Daily Rate of Vehicle/# of Student Days + 15% Admin Cost						
	AccuWeather Snow Calling Service	Per year	\$700.00						
<b>014</b>	<b>Substitute Calling</b>								
14-03	District Substitutes-Provided by Source4Teachers		District Rate + 29.9%						
14-08	Processing Fee for Original Issuance of Emergency Certification		Negotiated Fee for Service						
14-09	Processing Fee for Renewal of Emergency Certification		Negotiated Fee for Service						
14-10	Registration Fee for Teacher Temp Training		Negotiated Fee for Service						
<b>070</b>	<b>Summer Career Academies</b>								
070-01	Student Tuition	Per academy	\$80-\$180						

# CHESTER COUNTY INTERMEDIATE UNIT

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Phoenixville Area School District				Annual Cost				
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes
<b>208 TCHS - Special Education Programs</b>								
208-03	Learning Support - Supplemental	Per year	\$14,091.40					
208-04	Learning Support - Itinerant	Per student per year	\$3,919.47					
208-10	Emotional Support - Itinerant	Per student per year	\$6,605.19					
208-33	Instruction in the Home	Per hour	\$69.69					
208-39.1	Instructional Assistant (Full Day, 6.5 hours)		Negotiated Fee for Service					
208-39.2	Instructional Assistant (Hourly)		Negotiated Fee for Service					
208-71	Other Fee for Service		Negotiated Fee for Service					
<b>Social Work Counseling</b>								
208-74	Individual Student(s)							
	1 Hour Session	Per hour	\$165.13					
	30 Minute Session	Per half hour	\$82.57					
208-74.1	Group	Per half hour	\$41.28					
<b>096 TEACH</b>								
96-01	TEACH	Per student per day	\$294.64					
96-02	TEACH Summer Program - ESY	Per student per day	Negotiated Fee for Service					
<b>228 Transitional Living Program</b>								
228-01	Transitional Living Program	Per student annually	\$34,783.42					
228-71	Transitional Living Program Other Fee for Services		Negotiated Fee for Service					
228-74	Counseling - Individual	Per hour	\$165.13					
228-74.1	Counseling - Group	Per hour	\$82.56					
<b>150 Transitional Work Program</b>								
150-01	Tuition - Transitional Work Program	Per student full day	\$126.77					
150-04	Other Services		Negotiated Fee for Service					
150-05	Case Management - Transitional Work Program	Per student annually	\$11,733.54					
150-74	Counseling - Individual	Per hour	\$165.13					
150-74.1	Counseling - Group	Per hour	\$82.56					
<b>293 Transitional Work Readiness Program</b>								
293-01	Tuition - Transitional Work Readiness Program	Per student full day	\$33,636.22					
293-74	Counseling - Individual	Per hour	\$165.13					
293-74.1	Counseling - Group	Per hour	\$82.56					

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Phoenixville Area School District

Phoenixville Area School District				Annual Cost					
Program	Service	Description	Chester County Schools Pricing 2023-24	Estimate (E) Actual (A)	Cost	DP	MP	Notes	
<b>094</b>	<b>Young Parents Child Care</b>								
94-01	Tuition	Per child per day	\$14.91						
94-02	Infant	Per child per day	\$53.62						
94-03	Young Toddler	Per child per day	\$50.04						
94-04	Older Toddler	Per child per day	\$47.68						
94-05	Preschool Full Time	Per child per day	\$42.89						
94-07	Transportation (for student and infant)	Per day	\$21.46						

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

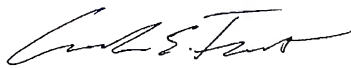
## Legal Services Consultation Agreement

For the retainer stated below, Sweet, Stevens, Katz & Williams LLP (“SSKW”) will provide the following services to the Phoenixville Area School District (“District”) during the 2023-2024 school year:

1. Andrew E. Faust (“Faust”), Jason D. Fortenberry (“Fortenberry”) or such other members of the SSKW attorney staff as are available and are acceptable to the District, will provide telephone and electronic mail advice and opinions concerning special education, ESSA compliance, student services, and student civil rights issues to the administrator or administrators designated by the District as the contact. When appropriate and as often as possible, in accordance with current practice, electronic mail opinions and advice, policies, guidelines, forms and worksheets, handouts and outlines, and other material of universal applicability or interest, will be shared with the SSKW pool counsel community, as well as members-only access to our pool counsel “resource room” library of past opinions at [www.sweetstevens.com](http://www.sweetstevens.com).
2. Faust, Fortenberry or such other members of the SSKW attorney staff as are available and are acceptable to the District will provide up to two half-day face-to-face consultations and file reviews with District special education and student services administrators each month. Scheduling of consultations and file reviews will be on a first come, first served basis.
3. Faust, Fortenberry or such other members of the SSKW attorney staff as are available and are acceptable to the District will provide or participate in up to three staff, Board, or parent training sessions, in-services, or group meetings, concerning special education, ESSA compliance, student services, and student civil rights issues, with the specific topics and nature and size of each such training, in-service, or meeting to be determined solely by the District. Use of “micro-training”—training concerning a single or narrow topic delivered to a small audience for whom the training is uniquely suited or necessary—is encouraged. Scheduling of training, in-services, and meetings will be on a first come, first served basis.
4. The District may interchange services described in paragraphs 2 and 3, provided the total number of consultations, file reviews, training sessions, in-services, and group meetings does not exceed thirteen.

The substitution of any attorney for Faust or Fortenberry in the performance of any of the foregoing duties shall occur only with the prior approval of the District. This arrangement does not include representation in administrative or judicial proceedings. Arrangements for such representation must be made separately with SSKW.

In consideration of the foregoing services and commitments, the District shall pay to SSKW the sum of sixteen thousand dollars (\$16,000.00), payable in a single lump sum or ten equal monthly installments, as the District shall designate in writing.



3/11/2023

Andrew E. Faust  
Sweet, Stevens, Katz & Williams LLP

Date

Authorized Agent  
Phoenixville Area School District

Date





150 S. Warner Road, Suite 440  
King of Prussia, PA 19406  
215-545-1900 phone  
215-545-8548 fax  
valbridge.com

April 26, 2023  
(Revised May 5, 2023)

Phoenixville Area School District  
386 City Line Avenue  
Phoenixville, PA 19460

Attn: Mr. Jeremy G. Melber, DBA, CHFP  
484-927-5020 | MelberJ@pasd.com

**RE: PROPOSAL FOR PROFESSIONAL SERVICES**

Dear Mr. Melber:

We are pleased to provide a quotation for the following professional service. Conditions of our quotation are attached.

**Property Address:**

Properties to be determined

**Client:**

Phoenixville Area School District

**Purpose, Intended Use & Intended User:**

The purpose of the assignment is to identify properties which may be under assessed and provide appraisal services in connection with properties to be approved for appeal by the School District. The intended use of the appraisals is to provide guidance in connection with potential real estate tax appeals. The intended users of the appraisals will be Phoenixville Area School District ("the School District.") and its legal counsel.

**Identification of Properties for Potential Appeal:**

At the request for the School District, we will review the assessments for properties in the School District to identify properties which may be under assessed by an amount sufficient to warrant an appeal in accordance with the District's policy.

**Appraisal Service:** The appraisal services will be provided in two phases:

**Phase 1:** The initial phase will provide a limited scope of work appraisal which will consist of a single approach to value. It is understood that at this phase the appraiser will not have access to subject's specific financial information typically relied upon in the preparation of an appraisal. Our analysis will utilize an assumption similar to the following:

"By prior agreement, the scope of work for this appraisal was limited to an exterior inspection of the subject and development of a single approach to value. We are appraising the property without the benefit of historic income and expenses, which buyers and sellers rely on to develop the income capitalization approach. Unless specifically stated otherwise, we are assuming the condition of the interior of the improvements is similar to that observed for the exterior of the property. We have assumed the subject to be occupied based on terms similar to those typically existing in the market."

The phase 1 report will be utilized to provide an indication of value to the School District and their legal counsel in determining the relative merits of the appeal and for use in settlement discussions.

**Phase 2:** If needed, we will prepare a trial ready appraisal for individual properties. This appraisal will be prepared upon receiving approval from the school district, property specific financial information and conducting an inspection of the interior of the improvements. This analysis will typically include preparation of an additional approach to value and reconsideration of the original approach to value with the availability of typically required financial information.

Fees:

**Identification of Properties for**

**Potential Appeal:**

\$4,000

**Appraisal Fees:**

Property Type	Phase 1*	Phase 2	Per Additional Year
Houses	\$1,500	\$850	\$500
Residential Condominium Units	\$1,500	\$850	\$500
Hobby-Farm Properties	\$3,000	\$3,000	\$1,750
Complex SF Residential with Excess or Surplus ground	\$3,300	\$3,000	\$1,750
Non-Complex/Single Lot Development Land	\$3,000	\$3,000	\$1,750
Retail			
Single-Tenant	\$3,000	\$3,000	\$1,750
Multi-Tenant	\$3,500	\$3,500	\$2,000
Office			
Single-Tenant	\$3,000	\$3,000	\$1,750
Multi-Tenant	\$3,500	\$3,500	\$2,000
Industrial			
Single-Tenant	\$3,000	\$3,000	\$1,750
Multi-Tenant	\$3,500	\$3,500	\$2,250
Multi-family - Traditional	\$3,000	\$3,000	\$1,750
Multi-family -Complex (Section 8, LIHTECH)	\$3,500	\$3,500	\$2,000
Self-Storage	\$3,000	\$3,000	\$1,750
Hospitality	\$3,500	\$3,500	\$1,750
Mixed Use (two or more of any uses)	\$3,500	\$3,500	\$1,750
Complex Mixed Use (two or more non-complementary uses)	\$4,500	\$4,500	\$2,000
Residential Subdivision Development Land or Mobile Home Park	\$3,500	\$3,500	\$2,250
Special Purpose	Quoted as needed		
* - for preliminary restricted use report with only one approach to value			

For Phase I, 60% of the fee will be charged for a preliminary verbal, and 40% for the written report.

If the property requires a TechOne analysis and valuation of leasehold improvements, there will be a charge of \$1,250 for the first building and \$750 for each additional building.

**Delivery Time:**

**Assessment analysis:** 4-6 weeks

**Appraisal Phase 1:** 4-6 weeks from district authorization for the reduced scope of work appraisal;

**Phase 2:** 4-6 weeks from receipt of information and district authorization to prepare a complete trial ready report. A PDF copy of our appraisal report will be delivered to your attention. If you wish two hard copies of the report to be delivered, please notify us immediately in writing.

**Special Assumptions or Considerations of the Assignment:** None.

**Comments:** None

**Please make all checks payable to Lukens & Wolf, LLC**

Time spent over and above matters related to the preparation of the appraisal report will be billed in addition to our appraisal fee at our standard hourly rates (*see Pg. 3, Conditions of our quotation, which terms are incorporated herein*). This would include time spent in hearing and/or trial preparation, settlement conferences, review of appraisals and other materials prepared by the petitioner, and time spent in hearing and/or trial attendance.

Please contact us if there are any questions, or if these prospective arrangements require clarification. If the above is satisfactory, please indicate your acceptance and permission for us to proceed by returning a signed copy of this letter along with your retainer.

We welcome this opportunity to work with you on this important assignment.

Sincerely,

VALBRIDGE PROPERTY ADVISORS | PHILADELPHIA



Reaves C. Lukens III, MAI, SRA  
Senior Managing Director  
PA Certified General Appraiser – GA-001542-L

RCL/hd

**Agreed and Accepted by Person Responsible for Payment or Provide Billing Instructions**

\_\_\_\_\_  
Signature Title Accounts Payable Contact

\_\_\_\_\_  
Name (type or print) Date Billing Phone Number

\_\_\_\_\_  
Billing Address

**Conditions of Our Quotation:**

1. The appraisal or other results shall be prepared for the sole and exclusive use of the client listed above. We request that you seek our written authorization before releasing the report to any other party.
2. The purpose of this appraisal is to estimate the market value of the subject property. The intended use and the intended user of the appraisal is as stated earlier in this proposal. The appraisal will be prepared in accordance with the Uniform Standards of Professional Appraisal Practice.
3. The assignment will be completed, and a PDF copy of the report delivered (and two (2) copies of the report delivered only upon request as noted above). This timing is contingent upon receiving all requested data and completing an inspection of the property within the first week of our notification to proceed.
4. Termination of the assignment for any reason must be made in writing. Any time spent on the assignment prior to termination will be billed at our then current hourly rates.
5. All fees are due and owing upon presentation of the invoice unless other arrangements have previously been made. Any account unpaid for 30 days after the date of the invoice may be subject to a monthly late payment charge of 1.5 percent added to the unpaid balance. In the event any portion or all of an account remains unpaid for 60 days after billing, the client/owner shall pay for all costs of collecting, including reasonable attorney's fees.
6. There is an additional charge for extra copies of the report, of \$50.00 per copy. Shipping charges for additional copies will be billed to the client. Additional copies of the report must be paid for prior to delivery. Additional travel or other out-of-pocket expenses incurred after delivery of our report will be an additional charge.
7. Any additional time required for attendance at hearings, pre-trial preparation, testimony, critique of expert report(s), or attendance at settlement conferences, will be billed at our hourly rates as follows:

Reaves C. Lukens, III MAI, SRA	\$400 per hour	David Koczirka, MAI	\$175 per hour
Richard F. Wolf MAI, SRA, AI-GRS, CRE	\$400 per hour	Other Licensed Appraisers	\$125 per hour
Richard A. Hideck, MAI	\$250 per hour	Researcher/Appraiser Assistant/Admin.	\$50 - \$100 per hour

This fee quote, hourly rates and delivery time limit indicated will be effective for a three-month period from the initiation date of this proposal. After that time, rates may be subject to increases based on the annual company rate increases.

8. Client agrees to indemnify and hold harmless Valbridge Property Advisors | Philadelphia and its affiliates, respective directors, officers, employees and agents of Valbridge Property Advisors | Philadelphia, and each other person, if any, controlling Valbridge Property Advisors | Philadelphia or any of its affiliates (collectively, "Valbridge Property Advisors | Philadelphia") (an "Indemnified Person") from and against any and all losses, claims, damages, expenses (including fees and disbursements of counsel) and liabilities (or actions or proceedings in respect thereof) caused by, relating to, based upon or arising out of Valbridge Property Advisors | Philadelphia's engagement provided however such indemnification obligation shall not apply to any loss primarily and directly from the negligence or willful misconduct of an Indemnified Person. Client agrees to reimburse each Indemnified Person for all expenses (including fees and disbursements of counsel) as they are incurred by such Indemnified Person in connection with investigating, preparing, defending, paying, settling or compromising any claim, action, suit, proceeding or loss, whether or not in conjunction with an action in which any Indemnified Person is a named party. Client also agrees that an Indemnified Person shall not have any liability (whether direct or indirect, in contract or otherwise) to Client or its affiliates, directors, officers, employees, agents or shareholders, directly or indirectly, for or in connection with this engagement, except for any losses to have resulted primarily and directly from such Indemnified Person's negligence or willful misconduct.
9. The Valbridge Property Advisors office responsible for the preparation of this report is independently owned and operated by Lukens & Wolf, LLC. Valbridge Property Advisors, Inc. has not been engaged to provide this report, does not provide valuation services, and has taken no part in the preparation of this report.
10. If any claim is filed against any of Valbridge Property Advisors, Inc. a Florida Corporation, its affiliates, officers or employees, or the firm providing this report, in connection with, or in any way arising out of, or relating to, this report, or the engagement of the firm providing this report, then (1) under no circumstances shall such claimant be entitled to consequential, special or other damages, except only for direct compensatory damages and (2) the maximum amount of such compensatory damages recoverable by such claimant shall be the amount actually received by the firm engaged to provide this report.
11. This report and any associated work files are subject to evaluation by Valbridge Property Advisors, Inc. for quality control purposes. If Client is unwilling to waive confidentiality for this purpose, client must inform Lukens & Wolf LLC upon acceptance of this assignment.
12. All disputes are governed by Pennsylvania law, and jurisdiction for all disputes will be within the appropriate court within the Eastern District of Pennsylvania. Lukens & Wolf, LLC reserves the right at their sole discretion to have all disputes settled by binding arbitration in accordance with the then-existing commercial arbitration rules of the American Arbitration Association (the "AAA").

**AMENDMENT TO MASTER SERVICES AGREEMENT**  
**between**  
**BUSPATROL AMERICA LLC**  
**and**  
**PHOENIXVILLE AREA SCHOOL DISTRICT**  
**for a**  
**SCHOOL BUS STOP ARM ENFORCMENT PROGRAM**

Pursuant to Article 15.3 of the Master Services Agreement (the “Agreement”) between Phoenixville Area School District and BusPatrol America LLC (“BusPatrol”) dated June 12, 2023, the Agreement is hereby amended as follows.

1. Article 2.0 is amended to provide for a one-year extension of the Initial Term. The Parties agree to further amend the Agreement to ensure a full seventy-two (72) months of live ticketing, if necessary.
2. Article 4.0 is hereby amended to include the following:

4.1.12 Enter into an agreement with the Law Enforcement Agency, if requested by such Law Enforcement Agency, to provide reasonable assistance in connection with the adjudication of any contested ticket, including payment by BusPatrol of any filing fees, mandated payments, costs, and assessments in connection with or related to the adjudication of any contested ticket.

3. Article 5.1.1 is hereby amended to read as follows:

5.1.1 Required Disbursements. All required disbursements to (a) the Law Enforcement Agency (\$25 per violation) and (b) the Pennsylvania School Bus Safety Grant Program Account (\$25 per violation) pursuant to the Stop Arm Law, as well as (c) any filing fees, mandated payments, costs, and assessments paid by BusPatrol pursuant to Section 4.1.12 (collectively the “Required Disbursements”), shall be made prior to any other disbursements called for in this Article 5.0.

5.1.2 Revenue Share Payments. Remaining gross revenues collected through the operation of the BusPatrol System after the Required Disbursements in section 5.1.1 will be disbursed as follows:

- 1) 40% of the remaining gross revenue will be disbursed to the School District;
- 2) 60% of remaining gross revenue will be disbursed to BusPatrol.

5.1.2.2 For purposes of this Revenue Share Payment, gross revenue will include all revenues from fines and penalties collected from tickets issued through the operation of the BusPatrol System pursuant to this Agreement less the Required Disbursements, but not the credit card processing or collections fees which are to be paid by the party making payment upon a ticket/citation.



4. The following is hereby inserted as new section 5.1.1.5:

5.1.1.5 Technology Fees shall not be charged during any period of time in which the Law Enforcement Agency responsible for review of evidence packages and issuance of Notices of Violations for the District is unable or unwilling to review or issue such Notices of Violation. BusPatrol shall not provide maintenance during any period in which the Program is not live and actively ticketing, for any reason, except in the event of critical equipment failure.

5. Article 5.2.2 is hereby revised to read as follows:

5.2.2 Payment.

5.2.2.1 Within five (5) calendar days of School District’s approval of a monthly Revenue Reconciliation Report, BusPatrol will disburse the Required Disbursements, Revenue Share Payments and Technology Fees as authorized by School District in the approved monthly Revenue Reconciliation Report.

5.2.2.2 All amounts payable under this Agreement, including all Required Disbursements, shall be paid from the fines and penalties collected from Violations. Therefore, so long as School District is not in breach of any material obligations under the Agreement, School District shall have no obligation to reimburse BusPatrol for any expense associated with the operation or administration of this program if gross revenues from Violations over the entire term of this agreement (including any extension thereof) are insufficient to cover such expense.

6. Article 7.1.1 is hereby amended to include the following:

7.1.1.4 Issuance of Notices of Violation have not resumed by the beginning of the 2023-2024 academic year.

7.1.1.5 If legislation related to, amending, or clarifying Sections 3345 and/or 3345.1 of Title 75 of the Pennsylvania Consolidated Statutes is not passed into law by the Pennsylvania legislature or, in the event the bill does become law, the applicable Law Enforcement Agency (or Agencies if applicable) are unable or unwilling to review or issue Notices of Violation.

7. Except as expressly amended by this Amendment per the above, all of the terms of the Agreement shall remain in full force and effect.

*SIGNATURE PAGE FOLLOWS*



**SIGNATURE PAGE TO AMENDMENT TO MASTER SERVICES AGREEMENT**

**IN WITNESS WHEREOF**, the Parties hereto have executed this Amendment to the Master Services Agreement, effective as of the last date of signature below (the “Effective Date”).

**BUSPATROL AMERICA LLC:**

By: \_\_\_\_\_

Name: Karoon Monfared

Title: CEO, BusPatrol America LLC

Date:

**SCHOOL DISTRICT:**

By: \_\_\_\_\_

Name: Dr. Jeremy G. Melber, DBA

Title: Director of Finance

Date: