Upcoming Special Needs Zoom Workshops

Early 2021

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| ***Please enjoy this month's newsletter and feel free to share with others. Find us on Facebook to be kept up to date on new events and workshops too!*****We will continue to host our Special Needs News at Noon *every Wednesday at 12pm* to discuss special needs planning topics relevant to you!****Some topics of discussion:****SECURE Act and it's tax-planning ramificationsRoth Conversions - why to not let Covid create a diversion on a potentially timely conversion!Estate Planning in a virtual world - yes you can!What will insurance planning look like on the other side of Coronavirus?Let 2020 be a learning lesson on how to navigate this again when it matters - IN retirement.Grandparents - the do's the don'ts to Multigenerational Legacy PlanningPlus more!**Zoom Link:Register in advance for this meeting:[https://zoom.us/meeting/register/tJcvd-mhrj8jGNR6Av9kgLQg-rCO9Unh6gFO](https://nam04.safelinks.protection.outlook.com/?url=http%3A%2F%2Femail3.elderlawanswers.com%2Fls%2Fclick%3Fupn%3D996ws9MRwSgh2tao2rKkUdbujxQbd0u-2Bh2QMoOniFlmyALpBU8F5AAbdOaijJ-2BqUOCHrWOuqEJ3wDpBrzto9rILBBV4s0X0Flo4QmE40EeU-3DJlUn_p02F29vvI2lPdq08PWAQCDXnRHAlymhe4cBRQ4ND0-2FryninuzpaNFhzHb5G7-2FgXRsJ0tBHLj3-2BteUEJs9gEnckt1nRLS0JQ-2BgIGdD75TMGolkXuZzExinst6t0FKuMp0lhUtGM7JkuRANY2xfCMQoHeG1SJmpUT8RzDkn-2FT4B5SssOZQClRRl8nGZRtLjquPVYp3vZig8BuMyh3o2EIBL2EoOwmOON1J9XXkn-2FO0h5W0IVu-2FzAZQX5y-2BrBDCcwfc1lDQzga-2FCUAVGY9VmZvaqim1R1oCz-2FVmjShJrYwnVLIi5BVPixPTvIHwjvp5BIeA&data=04%7C01%7CMaryBethMorgan%40libertyresources.org%7C560a694f0a674286899208d8c78781f5%7C247ba3c317594f3ebbf3c001f296648e%7C0%7C0%7C637478732158106256%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzIiLCJBTiI6Ik1haWwiLCJXVCI6Mn0%3D%7C3000&sdata=W8u%2Fqli0lcDmCNV94uiR1rrD18VyutropVQqjGyKQLg%3D&reserved=0) After registering, you will receive a confirmation email containing information about joining the meeting.**If you and your group of friends/families you know want to do something just for your group - please reach out!****School district employees, therapy providers, supports coordinators, etc interested in hosting a workshop for your families - let us know!****Should your employer be offering something similar?-- Please reach out to Pat!**Remember, life will continue after this. The opportunities being presented right now with the stock market, tax law changes and Covid-19 related insurance changes (not good ones) really call for the need to plan NOW. Please do not hesitate to call to schedule an initial meeting via Zoom. Stay well! |

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